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UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

July 18, 1949

FLUID MILK PRICES IN CITY MARKETS
FOR JULY 1949

Fluid milk prices at retail and producer levels early in July showed a few price increases, the Bureau of Agricultural Economics reported today. Only one important market, Portland, Ore., reported a decline in retail and producer prices. Most of the price increases which occurred were reported from the New England and Middle Atlantic areas. Receipts of milk from regularly approved producers in thirty marketing areas under Federal Orders during May were 16.1 percent greater than in May 1948 and were 14.7 percent greater than in April of this year. Daily fluid sales in the same markets were up 1.7 percent from May a year ago, but were down 1.0 percent from April of this year.

Retail prices of standard milk delivered to homes in 24 cities early in July averaged 19.9 cents per quart, unchanged from the level of a month ago. This average price is nine-tenths of a cent per quart lower than in July last year. It is one and seven-tenths cents per quart below the record high price to date of 21.6 cents per quart reached in the fall of 1948 and is the lowest average price for this group of cities since October 1947.

The milk dealers' average buying price for Class I milk of 3.5 percent butterfat content early in July was \$4.60 per hundredweight, 4 cents per hundredweight above the average price for June and 56 cents below the average price in July 1948. The milk dealers' average buying price was lower than that of the same month a year ago for the sixth consecutive month. The largest increases in the regional average prices from the levels of a month ago occurred in the New England and Middle Atlantic area where average Class I prices were 15 and 16 cents higher, respectively, than early in June. Small increases occurred in the East and West North Central areas and in the South Atlantic and East South Central areas. The average Class I price for the West South Central area was unchanged from a month ago. In the Mountain area it declined one cent per hundredweight and 6 cents per hundredweight in the Pacific Coast area.

In the New England area the Class I price in the Boston market rose 22 cents per hundredweight on July 1 under the operation of the formula governing the minimum Class I price in that market. Simultaneous increases of the same amount occurred in Class I prices in the Lowell-Lawrence and Fall River markets under the formulas governing Class I prices in those markets. Class I prices also rose 22 cents per hundredweight in the Worcester and Springfield, Mass. markets. Retail prices rose one-half cent per quart in all of these markets. In the Boston market the percentage of Class II milk for the twelve months ending May 31, 1949 was reported as 40.9 percent. The Federal Order in the market provides that a supply-demand price adjustment occur in the market when the percentage of Class II milk for the preceding 12 months exceeds 41 percent. There is a one-month lag in application of the price adjustment. Thus, if the addition of June 1949 and the deletion of June 1948 changes the 12-month average amount of Class II milk in the pool to more than 41 percent a price adjustment would be slated to occur on August 1. If it occurs it will be limited to a 22 cent drop in the Class I price.

Elsewhere in New England the Rhode Island Milk Control Board ordered an increase of 44 cents per hundredweight in the Class I price and one cent per quart

(Continued on page 9)

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)										SELLING PRICES 2/-										Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK 1/-					Used for FLUID CREAM					WHOLESALE					RETAIL					
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allowance 1/10% butterfat Cents	Paid for or adjusted to 3.5% fat per cwt. Dollars	3.5% fat basis per cwt. Dollars	In bulk 5-20 gal. lots per gal. Cents	Bottled per quart Cents	Delivered to homes		Per single quart Cents	Stores		Per single quart Cents	2-qt. con-tainers Cents	4-qt. con-tainers Cents						
								2-qt. con-tainers Cents	4-qt. con-tainers Cents		2-qt. con-tainers Cents	4-qt. con-tainers Cents									
Alabama(S)																					
Birmingham	6.10	4	5.0 est.	5.85	-	-	20	-	-	22	-	-	22	-	-	3.8					
Mobile	6.25	4	5.0	6.00	-	-	20	-	-	22	-	-	22	-	-	4.0					
Arizona																					
Phoenix	D.R.	-	14.1	4.94	-	63	17	37-38	-	20	37	-	19-20	37	-	3.7					
Arkansas																					
Little Rock	4.95	4	6.0	4.65	2.45	-	16½	-	-	19	-	-	19	-	-	4.0					
California(S)																					
Fresno	4.67	3.8	11.0	4.34	-	60-61	16½	-	-	19½	-	-	18½	-	-	3.65					
Los Angeles	5.23	3.8	12.0	4.87	4.87	60-61	16¾	40	-	20	38	-	19	-	-	3.5					
Sacramento	4.67	3.8	11.0	4.34	-	59	16	-	-	19	-	-	18	-	-	3.7					
San Diego	5.33	3.8	12.0	4.97	-	-	-	-	-	20½	-	-	19½	-	-	3.66					
San Francisco	4.86	3.8	11.0	4.53	-	-	-	-	-	19½	-	-	18½	-	-	3.66					
Santa Barbara	5.24	3.8	12.0	4.88	-	63-64	17½	-	-	20½	-	-	19½	-	-	3.66					
Colorado																					
Colorado Springs																					
Denver	D.R.	-	Not determined		4.58	68	17½	-	-	20	-	-	20	-	-	3.5-3.7					
Pueblo	D.R.	-	14.15	4.95	-	66	17	38	-	20	37	-	19	-	-	3.6					
Connecticut(S)																					
Hartford	6.52	3.7	7.0	6.38	3/2.52	74	19½	-	-	22½	-	-	4/21½-22½	-	-	3.7					
Georgia(S)																					
Atlanta	6.06	4	5.0	5.81	-	74	19½	-	-	22	-	-	22	-	-	-					
Savannah	6.74	4.3	6.0	6.26	-	84	22	-	-	24	-	-	24	-	-	-					
Dist of Columbia																					
Washington	5.94	4	6.0	5.64	-	-	-	-	-	19-20½	35	-	18-20½	35	-	-					
Florida(S)																					
Jacksonville	6.86	4-4.5	-	6.86	-	86	23	-	-	25	-	-	25	-	-	4.0-4.5					
Miami	7.442	4	5.8	7.15	4.36	92	24	-	-	26	-	-	26	-	-	4.0					
Idaho																					
Boise	D.R.	-	10.5	3.68	2.80	59	16	34	-	18	34	-	18	-	-	3.5-4.0					
Illinois																					
Chicago(F)	3.546	3.5	-	3.55	3.25	59-62	16-17½	40	78	20½	35	65	18½	-	-	3.5-3.6					
Pock Island(F)	3.948	3.5	8.2	3.95	3.80	53	15	-	-	18	-	-	17½-18	-	-	3.5					
Springfield	3.00	4	6.0	2.70	-	52	15½	-	-	18	-	-	17-18	-	-	3.5					
Indiana																					
Evansville	D.R.	-	13.55	4.74	4.57	-	18	-	-	20	-	-	20	-	-	3.8					
Ft. Wayne(F)			Not determined			62	15½	-	-	18	-	-	17-18	-	-	3.7					
Gary(F)	5/3.546	3.5	-	3.55	3.25	54	14	35	-	18½	35	-	18½	-	-	3.5					

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Tennessee																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
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July 1949 Fluid Milk Prices in City Markets

June 1949 Prices (not available when the June report was published)

DEALERS' BUYING PRICES (F.O.B. CITY)										WHOLESALE										RETAIL										Fat test of milk most commonly sold by dealers Percent																				
Used for FLUID MILK										In bulk 5-20 gal. lots per gal.										Delivered to homes 4-qt. con-tainers											Stores 2-qt. con-tainers										4-qt. con-tainers									
Paid for milk of basic fat test per cwt.		Basic fat test		Allow-ance 1/10% butter-fat		Paid for or adjust-ed to 3.5% fat per cwt.		FLUID CREAM 3.5% fat basis per cwt.		Bottled per quart		Per single quart		2-qt. con-tainers		4-qt. con-tainers		Per single quart		2-qt. con-tainers		4-qt. con-tainers		Per single quart		2-qt. con-tainers		4-qt. con-tainers																						
Dollars	Pct.	Dollars	Dollars	Cents	Dollars	Dollars	Dollars	Dollars	Dollars	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents																					
Colo. Colorado Springs, Altos, Ill.	-	-	-	12.4	4.34	-	-	-	-	68	17½	20	18	-	-	-	-	-	20	18	-	-	-	-	20	18	-	-	-	3.5-3.7																				
Quincy, Ill.	3.55	3.8	6.0	3.47	-	-	-	-	-	48	17½	1/16-17	1/16-17	-	-	-	-	-	18	1/16-17	-	-	-	-	17½-18	1/16-17	-	-	-	4.0																				
Rock Island, Ill.	3.50	3.5	8.2	3.50	3.35	-	-	-	-	58	15	18	18	-	-	-	-	-	15	17½-18	-	-	-	-	17-18	17½-18	-	-	-	3.8																				
Fert Wayne, Ind.	3.766	4	7.6	3.39	3.15	-	-	-	-	62	15½	18	18	-	-	-	-	-	16	17-18	-	-	-	-	-	-	-	-	-	3.5																				
Indianapolis, Ind. 2/	3.68	4	6.0	3.38	-	-	-	-	-	62	16	18	18	-	-	-	-	-	16	-	-	-	-	-	-	-	-	-	-	3.6																				
South Bend, Ind.	3.395	3.5	6.7	3.40	3.41	-	-	-	-	58	15	18	18	-	-	-	-	-	15	-	-	-	-	-	-	-	-	-	-	3.3																				
Sicux City, Iowa	3.417	3.5	6.7	3.42	3.42	-	-	-	-	62	16½	19	18	-	-	-	-	-	16½	-	-	-	-	-	72	18-19	-	-	-	-																				
Topeka, Kan.	3.73	3.8	7.1	3.73	3.73	-	-	-	-	-	-	18	18	-	-	-	-	-	-	-	-	-	-	-	18	-	-	-	-	3.3-3.6																				
Wichita, Kan.	3/4 0.36	3.8	7.1	3.82	3/3.58	-	-	-	-	-	-	20	20	-	-	-	-	-	18½-20	-	-	-	-	-	18½-20	-	-	-	-	3.5-3.6																				
Louisville, Ky.	3/4 4.40	3.8	7.1	4.19	4/3.61	-	-	-	-	-	-	20	20	-	-	-	-	-	19-20	-	-	-	-	-	19-20	-	-	-	-	3.8																				
Panucah, Ky.	4.233	3.8	7.6	4.00	3.45	-	-	-	-	-	-	21	21	-	-	-	-	-	21	21	-	-	-	-	21	-	-	-	-	-																				
New Orleans, La.	3.928	4	9.6	3.57	2.92	-	-	-	-	72	19	22	22	-	-	-	-	-	22	22	-	-	-	-	21	-	-	-	-	4.0																				
Minneapolis, Minn.	5.56	4	7.5	5.06	3.28	-	-	-	-	55	15	18	18	-	-	-	-	-	15	14-17	-	-	-	-	14-17	-	-	-	-	3.5																				
St. Paul, Minn.	3.497	3.5	7.5	3.50	3.00	-	-	-	-	56	14½-15	17	17	-	-	-	-	-	14½-15	17	-	-	-	-	14-17	-	-	-	-	3.5																				
Kansas City, Mo.	3.497	3.8	7.1	3.50	3.00	-	-	-	-	58	15½	18	18	-	-	-	-	-	15½	18	-	-	-	-	16-18	-	-	-	-	3.3-3.8																				
St. Louis, Mo.	4.071	3.5	7.1	3.86	3.61	-	-	-	-	62-64	15½-17	19	19	-	-	-	-	-	15½-17	19	-	-	-	-	19	-	-	-	-	3.5																				
Lincoln, Neb. 5/	3.756	3.8	6.0	3.76	3.06	-	-	-	-	60	15½	18	18	-	-	-	-	-	15½	18	-	-	-	-	18	-	-	-	-	3.55																				
Lincoln, Neb. 2/	2.95	3.8	8.0	2.77	-	-	-	-	-	60	15½	18	18	-	-	-	-	-	15½	18	-	-	-	-	18	-	-	-	-	3.55																				
Omaha, Nebr.	2.91	3.8	17.5	2.73	3.64	-	-	-	-	75	19½	22	22	-	-	-	-	-	19½	22	-	-	-	-	17	-	-	-	-	3.5-3.8																				
Albuquerque, N. Mex.	3/3.28	3.8	5.8	6.12	-	-	-	-	-	70-72	19	21	21	-	-	-	-	-	19	1/21-22	-	-	-	-	22	-	-	-	-	3.5																				
Albany, N. Y. 2/	D.R.	3.5	-	4.80	3.45	-	-	-	-	-	21	23	23	-	-	-	-	-	21	23	-	-	-	-	23	-	-	-	-	3.79																				
Baltimore, N. C.	4.80	4	-	-	-	-	-	-	-	78	21	18	18	-	-	-	-	-	21	18	-	-	-	-	18	-	-	-	-	3.7																				
Cincinnati, Ohio	5.95	4	7.1	3.90	3.45	-	-	-	-	60	15	17	17	-	-	-	-	-	15	17	-	-	-	-	17	-	-	-	-	3.8																				
Columbus, Ohio	4.259	3.5	7.6	3.69	3.44	-	-	-	-	53-55	15	18	18	-	-	-	-	-	15	18	-	-	-	-	18	-	-	-	-	3.8																				
Dayton, Ohio	3.526	3.5	7.9	3.58	3.28	-	-	-	-	60	16	19	19	-	-	-	-	-	16	19	-	-	-	-	19	-	-	-	-	3.6																				
Taylor, Ohio	6/3.531	3.5	7.6	3.68	4/2.98	-	-	-	-	62	16½	18	18	-	-	-	-	-	16½	18	-	-	-	-	17-18	-	-	-	-	3.8																				
Toledo, Ohio	3/3.684	3.5	8.2	4.11	3.63	-	-	-	-	58	16	19	19	-	-	-	-	-	16	18	-	-	-	-	19	-	-	-	-	4.0																				
Nashville, Tenn.	4.524	4	8.1	4.11	3.63	-	-	-	-	-	16½	19	19	-	-	-	-	-	16½	19	-	-	-	-	19	-	-	-	-	4.0																				
Huntington, W. Va.	3.934	3.5	-	3.93	3.63	-	-	-	-	52	15	17	17	-	-	-	-	-	15	17	-	-	-	-	17	-	-	-	-	4.0																				
Cashkosh, Wis. 2/	3.03	3.5	-	3.03	-	-	-	-	-	-	15	17	17	-	-	-	-	-	15	17	-	-	-	-	17	-	-	-	-	-																				
1/ The higher price is for milk in paper containers. 2/ All prices for May. 3/ Includes premium. 4/ Federal Order minimum price. 5/ All prices for April. 6/ Does not include 25¢ per cwt. added on Grade A milk for Classes I and II.																																																		

1/ The higher price is for milk in paper containers. 2/ All prices for May. 3/ Includes premium.

4/ Federal Order minimum price. 5/ All prices for April. 6/ Does not include 25¢ per cwt. added

on Grade A milk for Classes I and II.

DEALERS' BUYING PRICES FOR STANDARD GRADE MILK
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)
PER HUNDREDWEIGHT

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, July 1949 with comparisons 1/

Division	July 1949			Prices compared for same markets			
	Markets	Range	Average	Markets	July 1949	June 1949	July 1948
	Number	Dollars	Dollars	Number	average Dollars	average Dollars	average Dollars
New England	15	3.91-6.16	5.52	15	5.52	5.37	5.98
Middle Atl'c.	13	4.33-5.80	5.09	13	5.09	4.93	5.31
E.N. Central	24	2.70-4.86	3.65	24	3.65	3.62	4.76
W.N. Central	19	3.05-4.50	3.68	19	3.68	3.64	4.64
S. Atlantic	20	4.13-7.15	5.52	20	5.52	5.50	5.65
E.S. Central	8	3.53-5.80	4.39	8	4.39	* 4.38	5.29
W.S. Central	8	4.10-6.20	5.05	8	5.05	5.05	5.29
Mountain	9	3.56-5.87	4.71	9	4.71	4.72	4.55
Pacific	10	4.12-4.80	4.50	10	4.50	4.56	4.92
UNITED STATES	126	2.70-7.15	4.60	126	4.60	4.56	5.16

* Revised.

(b) By cities where part of milk is purchased through country stations
July 1949

CITY	Buying price for raw milk (3.5% butterfat basis)		Freight zone or rate per cwt. to which country station prices apply
	F.O.B. City	At country stations	
	per cwt. Dollars	per cwt. Dollars	
Boston, Mass.	2/5.81	5.29	191-210 mile zone
New York, N. Y.	3/5.86-6.10	5.24	201-210 mile zone (31½¢ rate)
Philadelphia, Pa.	2/ 5.14	4.80	61-70 mile zone
Pittsburgh, Pa.	5.18	4.86	All beyond 65 miles
Baltimore, Md.	5.31	5.00	All beyond 20 miles
Washington, D. C.	5.64	5.46	All beyond 35 miles
Birmingham, Ala.	2/5.85	5.35	35¢ rate

1/ Includes Class I prices, base or basic prices, and flat prices where effective.

2/ Adjusted to 3.5% basis by use of estimated butterfat differential.

3/ 200-mile zone price +31½¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

July 1949 Fluid Milk Prices in City Markets
PRICES FOR SPECIAL GRADES OF MILK, COTTAGE CHEESE AND CREAM 1/

CITIES	Special grades of milk retail per quart	Certified milk retail per quart	Cottage cheese (creamed) retail per 12-oz. pkg.	TABLE CREAM				WHIPPING CREAM			
				Wholesale per gal.	Retail		Wholesale per gal.	Retail			
					To Homes	At Stores		To Homes	At Stores		
										Per pint	Cent
Albany, N. Y.	21-23	25	-	2.20-2.36	-	22	3.96	-	36	-	36
Baltimore, Md.	21-22	-	24	2.37	-	25	4.43	-	37	-	37
Birmingham, Ala.	23	-	25	-	38	20	-	58	30	30	30
Boise, Idaho	-	-	2/23	2.50	-	23	-	-	35	35	35
Boston, Mass.	25 1/2	29 1/2	2/26	2.04 1/2	36	20	3.51 1/2	54	30	28	28
Buffalo, N. Y.	23-24	-	21	2.90	45	25	4.55	70	37	34	34
Cheyenne, Wyo.	-	-	-	-	38	20	-	76	40	40	40
Chicago, Ill.	23-25	25	21	2.69	49	26	4.32	-	37	33-36	33-36
Dallas, Texas	22	-	18	-	-	17	-	-	28	27-28	27-28
Denver, Colo.	21	-	22	2.79	-	23	4.94	-	39	38	38
Des Moines, Ia.	20	-	23	2.26	39	20	-	-	36	36	36
Duluth, Minn.	20	-	18	2.60	-	-	3.30	48-50	26	24-26	24-26
El Paso, Texas	25	27	2/30	-	-	23	-	-	45	45	45
Evansville, Ind.	21-22	-	24	-	-	21	-	-	37	37	37
Hartford, Conn.	23 1/2-25 1/2	28	20	2.08	40	21	3.94	61-62	33	32-33	32-33
Jacksonville, Fla.	26-27	-	22	3.20	-	28	5.00	-	42	-	-
Kansas City, Mo.	19-20 1/2	21 1/2	20 1/2	2.20	-	19	5.20	-	36	34	34
Los Angeles, Calif.	23	24-25	2/23-25	2.48	40	22	4.36	68	35	33-34	33-34
Miami, Fla.	27	-	20	3.20	56	28	5.00	-	42	42	42
Milwaukee, Wis.	19-20	20	19	2.09-2.16	-	22	3.46-3.50	-	30	28-30	28-30
Minneapolis, Minn.	3/19-20	-	18-20	2.24	32	18	2.96	43	22	21-22	21-22
Nashville, Tenn.	19	-	2/25	2.20	-	19	3.40	-	27	27	27
New Orleans, La.	23-24	28	22	2.48	-	20	3.04	-	24	24	24
New York, N. Y.	25-25 1/2	28-32 1/2	-	2.04	-	23	3.52	-	34	21-35	21-35
Omaha, Nebr.	19-20	-	18	2.55	-	20	-	-	36	35	35
Philadelphia, Pa.	23	30-31	-	2.56-2.64	43	23	4.80-5.32	78	42	41	41
Portland, Ore.	21 1/2-23	-	-	2.68	39	21	3.68	54	29	29	29
Providence, R. I.	24 1/2	26 1/2	-	-	39	20 1/2	-	61	31	30	30
Richmond, Va.	24	-	24	2.40	40	22	3.75	60	32	32	32
Rochester, N. Y.	23-24	-	19	2.80	45	25	5.24	73	39	38	38
Salt Lake City, Utah	21	-	2/25	2.60	41	24	4.16	60	35	35	35
Seattle, Wash.	20	-	24	2.53	39	21	3.90	55	30	29	29
Sioux City, Ia.	20	-	19	2.48	-	20	-	-	36	35-36	35-36
St. Louis, Mo.	19-25	-	20-21	2.72	-	23-24	4.38	-	33-34	33-34	33-34
Washington, D. C.	21 1/2-22 1/2	-	23-25	-	38	21	-	74	40	40	40
Wheeling, W. Va.	21-22	-	18	-	39	22	-	-	38	38	38
Pittsburgh, Pa.	21 1/2-23 1/2	-	2/23	2.96	44	24	4.01	62	32	32	32

1/ Reported wholesale and retail prices of products delivered to wholesale buyers' places of business, to homes or retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.
2/ Price per pound. 3/ 2¢ discount on purchase of each additional quart.

NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS 1/

City	Net blended prices paid for 3.5% milk per cwt. 2/ Dollars	Month	Dealers' buying prices for Class I milk per cwt. Dollars	City	Net blended prices paid for 3.5% milk per cwt. 2/ Dollars	Month	Dealers' buying prices for Class I milk per cwt. Dollars
Denver, Colo.	4.22	May	4.94	Akron, Ohio	3.20	May	3.85
Hartford, New Haven				Canton, Ohio	3.42	May	4.40
Bridgeport, Conn.	3/4.78	May	6.38	Cincinnati, Ohio	3.38	May	3.91
Washington, D. C.	3/3.95	May	5.64	Cleveland, Ohio	3.40	May	3.66
Chicago, Ill.	4/3.17	May	3.35	Columbus, Ohio	3.49	May	3.68
Evansville, Ind.	4.15	May	4.74	Dayton, Ohio	7/3.25	May	3.58
Louisville, Ky.	3/3.22	June	4.00	Toledo, Ohio	8/3.40	May	3.78
Baltimore, Md.	4.67	May	5.31	Philadelphia, Pa.	4.33	May	5.15
Boston, Mass.	5/3.55	May	5.07	Pittsburgh, Pa.	3.97	May	5.18
Detroit, Mich.	3.88	May	4.75	Providence, R. I.	5.58	May	5.86
St. Paul and				Richmond Va.	4.96	May	5.67
Minneapolis, Minn.	3.22	June	3.50	Seattle, Wash.	3.68	May	4.32
St. Louis, Mo.	3.46	May	3.76	Charleston, W. Va.	4.52	May	5.10
New York, N. Y.	6/3.47-3.55	May	5.02	Milwaukee, Wis.	3.20	June	3.50

- 1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes: Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated.
- 3/ Does not include deduction of 50¢, 75¢ and 30¢ per cwt. from the Hartford, Washington, D. C. and Louisville prices, respectively, for the fall production premium fund.
- 4/ 70-mile zone. 5/ 191-210 mile zone. 6/ 201-210 mile zone. 7/ Does not include premiums.
- 8/ Includes Class I premium averaging 13¢ per cwt.

AVERAGE WHOLESALE PRICES 92 SCORE BUTTER JUNE 1949 9/

Market	June 1949	May 1949	June 1948
New York	58.98¢	59.73¢	80.26¢
Chicago	58.84¢	58.90¢	80.93¢

9/ Market News Service, Production and Marketing Administration.

in wholesale and retail prices throughout the State. The Maine and New Hampshire Milk Control Boards held public hearings during the latter part of June to consider what price action, if any, to take on or after July 1. No reports have been received as yet of any price changes ordered by these authorities in regulated markets in the two States. No price changes were reported from Connecticut.

In the Middle Atlantic area the Class I price rose 22 cents in the New York City area and 40 cents per hundredweight in the Buffalo and Rochester, N. Y. areas. New York City retail prices were reported as generally unchanged despite earlier unofficial reports that an increase would occur. Retail prices in Buffalo and Rochester rose one cent per quart. The Class I price increase in the New York market occurred as a result of the continuation, by the United States Department of Agriculture, of the Boston-New York Class I price relationship which has been in effect for several months. Under this relationship, now extended through December 31, the New York Class I price for 3.5 percent milk varies with, but at a level 19 cents below, the Boston Class I price for 3.7 percent milk in the 200-mile zone. The Buffalo and Rochester Class I price increases were ordered by the

(Continued on page 10)

PREVAILING PRICES OF STANDARD GRADE MILK 1/
DELIVERED TO HOMES IN 25 CITIES
July 1949 with comparisons 2/

(Cents per quart)

Market	July 1949	June 1949	July 1948	July 1943-47 Av.	Market	July 1949	June 1949	July 1948	July 1943-47 Av.
Boston, Mass.	22-22.5	21.5-22	22.5-23	17.5	Minneapolis, Minn.	3/18.0	18.0	20.0	14.4
New Haven, Conn.	22.5	22.5	22.0	17.4	Kansas City, Mo.	18.0	18.0	20-21	15.9
New York, N. Y.	23.0	23.0	23.5	18.4	Omaha, Nebr.	18.0	18.0	19.0	14.6
Philadelphia, Pa.	20.0	20.0	20.5	16.0	Louisville, Ky.	20.0	20.0	21-22	17.2
Pittsburgh, Pa.	20.5	20.5	20.5	17.1	New Orleans, La.	22.0	22.0	22.0	16.6
Baltimore, Md.	20.0	20.0	20.0	15.8	Dallas, Texas	21.0	21.0	21.0	16.0
Washington, D. C.	19-20 1/2	18-20	20-21	16.7	Denver, Colo.	20.0	20.0	20.0	15.0
Jacksonville, Fla.	25.0	25.0	26.0	20.0	Salt Lake City, Utah	19.0	19.0	19.0	14.4
Cleveland, Ohio	17.0	17.0	20.0	15.8	Seattle, Wash.	18.0	18.0	20.0	15.5
Indianapolis, Ind.	-	-	19.0	15.2	Portland, Ore.	19.5	20.5	19.0	15.1
Chicago, Ill.	20.5	20.5	22.5	17.9	San Francisco, Calif.	19.5	19.5	20.5	16.7
Detroit, Mich.	18.0	18.0	20.0	15.8	Los Angeles, Calif.	20.0	20.0	20.0	15.9
Milwaukee, Wis.	17.0	17.0	19.0	14.2	25 cities' average	-	-	20.8	16.2
					24 cities' average	19.9	19.9	20.8	16.2

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. 2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month. 3/ 2¢ per quart discount for each additional quart on the same delivery.

New York State Commissioner of Agriculture and Markets following public hearings to consider price changes in the two markets after June 30, 1949.

In New Jersey the office of Milk Industry in the State Department of Agriculture ordered an increase in the Class I price for all areas in the State of 30 cents per hundredweight to be effective July 9. This office also took steps to abolish the Class II-A, or manufacturing milk class, and to set up plans for establishing a norm and excess plan to be effective January 1, 1950.

The U. S. Department of Agriculture announced on June 28 that the current minimum Class I price of \$5.50 per hundredweight for 4 percent milk in the Philadelphia market would be continued through September. This action, favored by all parties who submitted views on the question, was taken by suspending certain portions of the Federal Order regulating the handling of milk in the market. In Pennsylvania the State Milk Commission on June 24 extended current Class I and wholesale and retail milk prices through September in the Philadelphia, Reading-Berks, York, Harrisburg, and Lancaster marketing areas. Under orders previously issued by the Commission, Class I and wholesale and retail prices in these areas were slated to rise approximately one cent per quart on July 1. The Commission announced on July 12 a series of public hearings on milk prices to be held between July 22 and August 4 in the Scranton, Wilkes-Barre, Pittsburgh, Johnstown-Altoona, Lancaster, Philadelphia, Philadelphia Suburban, and Schuylkill marketing areas.

In the East North Central area, the Chicago, Ill. and Gary, Ind. markets reported an increase of 20 cents per hundredweight in Class I prices, effective July 1, but no change in retail prices. The Rock Island, Ill. market reported an increase of 45 cents per hundredweight in the Class I price under the provisions of the Federal Order governing minimum producer prices in the market. No change in retail prices has been reported as yet. In the Madison, Wis. market the Class I price declined 22 cents per hundredweight. Retail prices were unchanged. In Kenosha, Wis. the Class I price increased 18 cents per hundredweight and retail prices were reported as unchanged. In the West North Central area the St. Louis

City	Dealers' buying prices F.O.B. City Class I Milk (3.5% fat basis)			Retail price per quart delivered to homes		
	July 1949	June 1949	July 1948	July 1949	June 1949	July 1948
	Dollars	Dollars	Dollars	Cents	Cents	Cents
<u>New England: 1/</u>						
Bellows Falls, Vt.	3.91	est. 3.76	est. 5.18	19	19	21
Boston, Mass.	5.81	5.59	6.18	22-22½	21½-22	22½-23
Fall River, Mass.	6.10	5.88	6.47	21½	21	22½
Lowell-Lawrence, Mass.	5.81	5.59	6.18	21½	21	22½
Springfield, Mass.	5.90	5.68	-	21½	21	-
Worcester, Mass.	5.90	5.68	-	21½	21-21½	-
Providence, R. I.	6.30	5.86	6.66	22½	21½	23
<u>Middle Atlantic: 1/</u>						
Buffalo, N. Y.	5.80	5.40	5.80	22	21	22
New York, N. Y.	5.86-6.10	5.64-5.88	6.08-6.32	23	23	23½
Rochester, N. Y.	5.80	5.40	5.80	22	21	22
Atlantic, N. J.	5.45	5.15	5.60	-	-	22½
Newark, N. J.	5.45	5.15	5.60	-	-	23½
Trenton, N. J.	5.45	5.15	5.60	-	21½	21½
<u>East North Central:</u>						
Gary, Ind.	3.55	3.35	-	18½	18½	21½
Chicago, Ill.	3.55	3.35	4.86	20½	20½	23
Rock Island, Ill.	3.95	3.50	5.23	18	18	20
Kenosha, Wis.	3.57	3.39	4.80	18	18	19
Madison, Wis.	3.47	3.69	4.80	16	16	18
<u>West North Central:</u>						
St. Louis, Mo.	-	3.76	5.68	19½	19	20½-21½
<u>South Atlantic:</u>						
Washington, D. C.	5.64	5.64	6.13	2/19-20½	18-20	20-21
<u>Pacific:</u>						
Portland, Ore.	2/5.05	5.64	5.42	19½	20½	19

1/ All price changes in this area effective July 1.

2/ Effective July 1.

market reported an increase of one-half cent per quart at retail. Producer prices in the market for July milk will not be known until early in August.

In the South Atlantic area, retail prices in the Arlington-Alexandria area were increased one-half cent per quart on July 1 by order of the Virginia Milk Commission. Class I prices in the market were unchanged. Washington, D. C. distributors also raised their prices one-half to one cent per quart. No price changes were reported from the East or West South Central areas or from the Mountain area. In the Pacific Coast area the Portland, Ore. market reported a reduction of one cent per quart in retail prices and one-half cent per quart in wholesale prices. The Class I price also changed with the July price computed at \$1.90 per hundredweight of milk plus 90 cents per pound of butterfat in the milk, compared with June figures of \$1.58 per hundredweight of milk plus \$1.16 per pound of fat. The reduction in milk price on a 3.5 percent basis was 59 cents per hundredweight.

Milk production reached an early seasonal peak in June this year and dropped more sharply than usual in the latter part of the month. The milk flow was affected adversely by hot weather over much of the country and by deteriorating pastures in several important fluid milk areas as a result of dry weather. Milk production on United States farms in June is estimated at 12.3 billion pounds,

(Continued on page 14)

Market Area	Average Daily Sales				Butterfat in Fluid Cream*4/				Daily Receipts of Milk from Producers 5/	
	Whole Milk *		Skim Milk Items 3/		Percent 1949 of 1948		Percent 1949 of 1948		Percent 1949 of 1948	
	May 1949	May 1948	Percent 1949 of 1948	May 1949	May 1948	Percent 1949 of 1948	May 1949	May 1948	Percent 1949 of 1948	May 1948
	1000 lb.	1000 lb.	Pct.	1000 lb.	1000 lb.	Pct.	1000 lb.	1000 lb.	Pct.	Pct.
Boston, Mass.	1,912	1,912	100	30.7	24.5	126	Not available	5,394	-	124
Chicago and Sub.	4,494	4,303	104	270.4	224.3	121	51.7	12,497	91	116
Chicago, Ill. 6/	4,458	4,451	102	55.8	45.8	7/	3.2	1,331	91	113
Cincinnati, Ohio	1,148	1,117	103	90.3	74.7	121	9.2	2,291	91	109
Cleveland, Ohio	360	351	102	35.7	29.2	122	3.0	711	114	109
Columbus, Ohio	380	378	101	31.8	28.6	111	2.3	757	91	107
Dayton-Springfield, Ohio	114	113	101	7.8	8.1	97	7	258	92	113
Fert Wayne, Ind.	500	489	102	47.4	64.3	74	3.9	836	98	111
Kansas City, Mo.	386	383	101	38.4	37.2	103	1.6	780	92	113
Louisville, Ky.										
Minneapolis-St. Paul, Minn.	919	902	102	53.7	42.9	125	12.1	2,296	98	113
Nashville, Tenn.	193	180	107	48.7	47.4	103	1.2	350	105	117
New York, N. Y.	8,386	8,397	100	57.9	57.9	8/	68.6	23,347	108	119
Omaha-Council Bluffs, Ia.	229	228	100	17.9	16.1	111	2.4	448	102	101
Philadelphia, Pa.	1,897	1,935	98	110.0	97.4	113	12.7	3,500	85	107
St. Louis, Mo.	805	804	100	76.8	73.6	10/	7.2	1,286	111	108
South Bend-La Porte, Ind.	167	163	103	14.7	13.0	113	1.1	291	94	116
Toledo, Ohio	328	319	103	33.8	25.8	131	3.1	548	89	114
Topeka, Kans.	67	62	107	3.9	2.5	152	5	111	105	106
Wichita, Kans.	123	117	105	10.1	8.2	123	1.2	185	107	106
Total	22,856	22,604	101.2	1,035.8	831.5	111.2	185.7	57,217	98.3	116.3

* Computed from unrounded figures.

1/ Items sold on routes extending outside of marketing areas could not always be segregated.

2/ All 1949 data are preliminary.

3/ Includes fluid items such as plain and flavored skim milk & buttermilk which do not meet the butterfat content requirement for whole milk. (In Philadelphia includes flavored whole milk)

4/ Includes sweet and sour cream and milk and cream mixtures containing 6 percent or more butterfat.

5/ Producer-handlers are included where the volume is appreciable.

6/ Includes items sold in the Metropolitan District.

7/ Includes buttermilk and cream disposed of outside the marketing area.

8/ Includes all whole milk and skim milk items shipped into the marketing area and may include some milk drinks disposed of outside the marketing area.

9/ Does not include storage cream.

10/ Includes items shipped outside of the marketing area.

11/ Sales data for the Boston area in 1948 excluded for purposes of comparison.

Compiled by the Research and Analysis Division, Dairy Branch, P.M.A., from reports of Federal Milk Market Administrators, with funds made available by the Research and Marketing Administration.

Sales of Milk and Cream and Receipts from Producers
in Certain Marketing Areas Under Federal Orders

During May, daily sales of fluid whole milk in twenty marketing areas under Federal Orders were one percent less than in April but were one and two-tenths percent greater than in May a year ago. (See page 12). The New York City market, representing 37 percent of whole milk sales for this entire group, had an increase of 2 percent in whole milk sales from the April level. With the New York City market excluded, daily sales of whole milk for the 19 other markets during May were 3 percent less than in April and 2 percent greater than in May a year ago. Daily average sales of whole milk in most of these markets during May of this year were within the range of 100 to 103 percent of sales in May of last year. Sales in the combined Chicago and Chicago Suburban area were 4 percent greater than in May a year ago. In the Wichita, Kansas area, sales were 5 percent greater than a year ago and in the Topeka, Kansas and Nashville, Tenn. areas, sales were 7 percent greater than a year ago. Only in the Philadelphia market, where sales in May were 98 percent of May a year ago, did daily sales of whole milk fail to equal or exceed the sales of the same month last year. Daily sales of whole milk in May in all markets except New York were less than in April of this year.

Daily sales of butterfat in fluid cream in these markets during May were 2 percent less than in May a year ago. However, one-third of the markets, including the New York City area, had larger daily sales in May this year than in May last year, ranging from 2 percent larger for the Omaha-Council Bluffs market to 14 percent for the Columbus, Ohio market. All of the remaining markets except Boston had smaller daily sales of butterfat in fluid cream in May this year than a year ago. Current sales data are not as yet available for the Boston market. Daily sales of butterfat in fluid cream in the Columbus, Nashville, New York, Philadelphia, and St. Louis markets during May were greater than during April. Daily sales of butterfat in all the other markets in May were equal to or less than those of April this year.

Daily sales of skim milk items in the entire group of markets during May were 11 percent greater than in May a year ago. In ten of these markets, daily sales of skim milk items in May were larger than in April of this year. In the seven other markets, daily sales in May were less than in April of this year.

Daily receipts of milk from producers in these markets during May were 15 percent greater than in April and 16 percent greater than in May a year ago. Receipts were greater than a year ago in all twenty marketing areas, ranging from 1 percent greater for Omaha-Council Bluffs to 24 percent for Boston.

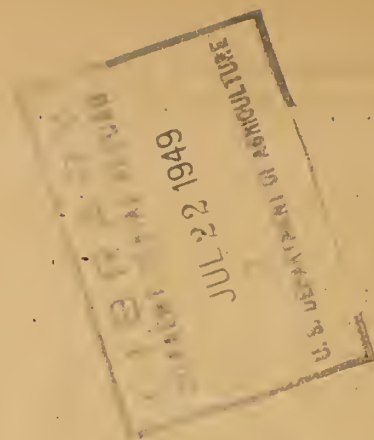
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about 1 percent more than a year earlier, but otherwise the lowest for the month in eight years. Milk production per capita in June averaged 2.75 pounds per day, the lowest for the month in 20 years of record.

On July 1, milk production per cow in herds kept by crop correspondents averaged 19.4 pounds, about 1 percent above a year ago and fractionally higher than the previous July 1 record of 19.35 pounds per cow in 1947. The seasonal decline in production per cow from June 1 to July 1 this year amounted to 1.4 pounds per cow, the sharpest drop that has occurred during the month in records covering a quarter century.

On July 11 the Philadelphia Class I Milk Price Committee released its report, which was submitted to the Dairy Branch, PMA, in the United States Department of Agriculture. A public hearing was held in Springfield, Mass. on July 11 to consider a proposal for establishing a Federal Order in the Springfield milk market. A similar hearing will be held on a similar proposal for the Worcester, Mass. market on July 27. On June 27 the U. S. Department of Agriculture announced the issuance of a Federal Order to regulate milk handling in the Lima, Ohio milk marketing area. On July 8 the Department announced the issuance of a Federal Order to regulate the handling of milk in the Knoxville, Tenn. milk marketing area. Pricing provisions of these two orders are effective August 1.

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UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

August 17, 1949

FLUID MILK PRICES IN CITY MARKETS
FOR AUGUST 1949

Fluid milk prices at retail and producer levels early in August showed a few increases, chiefly in the East and West North Central areas, the Bureau of Agricultural Economics reported today. No price declines were reported from any area. About one market in every eleven reporting showed a price increase. Receipts of milk during June from regularly approved producers in 30 areas under Federal Orders were 3.3 percent smaller than in May and 8.5 percent larger than in June 1948. Daily sales of fluid whole milk in June in these markets were 1.6 percent larger than in May and 2.1 percent larger than in June a year ago. During the first half of August seasonal declines in production of milk and most of the major dairy products were underlying strengthening factors but Government price support activities largely dominated wholesale markets. Through August 11, the Federal Government had purchased nearly 30.5 million pounds of butter and was beginning to receive offers of American cheese.

Retail prices of standard milk delivered to homes in 23 cities early in August averaged 20.1 cents per quart. This was two-tenths of one cent per quart higher than early in July but one and two-tenths cents per quart lower than in August 1948. It is one and one-half cents per quart below the record high price to date of 21.6 cents per quart reached in the fall of 1948. The slight increase in this average price for early August compared with early July was caused by increases in retail milk prices in the Washington, D. C., Chicago, Ill., and Omaha, Nebr. markets.

The milk dealers' average buying price for Class I milk of 3.5 percent butterfat content early in August was \$4.66 per hundredweight, 5 cents per hundredweight above the average price for July but 63 cents per hundredweight below the average price in August 1948. After declining for six consecutive months, the milk dealers' average buying price increased 5 cents per hundredweight in July and another 5 cents per hundredweight in August. It is now ten cents per hundredweight above the apparent low point for the year reached in June. The largest increases in the dealers' average buying prices among the different geographic divisions occurred in the East and West North Central divisions, which reported gains of 11 cents and 8 cents per hundredweight, respectively. The South Atlantic and East South Central areas reported slight gains. The remaining divisions, including the New England and Middle Atlantic divisions which reported substantial increases last month, reported only slight increases this month.

No retail price changes from July levels were reported from New England. On July 26, the United States Department of Agriculture suspended for the month of August the application of the supply-demand adjustment provisions contained in the Federal Orders regulating the handling of milk in the Boston, Lowell-Lawrence, and Fall River, Mass. markets. Milk producer groups requested the action on the ground that drought conditions in New England areas supplying these markets with milk threatened to endanger the production of an adequate supply of milk. Since the Federal Orders effective in these markets carry provisions preventing a contra-seasonal decline in prices during the months September through November the action of the Department had the effect of establishing the July Class I prices in these markets as floor prices during the August - December 1949 period. These are, for milk of 3.7 percent butterfat content, \$5.43 per hundredweight delivered in the

(Continued on page 9)

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)				WHOLESALE				RETAIL				Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK 1/		Used for FLUID CREAM 3.5% fat basis per cwt. Dollars	Bottled per quart Cents		Delivered to homes 2-qt. con- tainers Cents		Per single quart tainers Cents	Stores 2-qt. con- tainers Cents		4-qt. con- tainers Cents		
	Paid for milk of basic fat test per cwt. Dollars	Allow- ance 1/10% fat butter- fat Cents		Paid for or adjust- ed to 3.5% fat per cwt. Dollars	Bulk per gallon Cents	Per single quart tainers Cents	Per single quart tainers Cents						
	Pct.	Cents	Dollars	Cents	Cents	Cents	Cents	Cents	Cents	Cents			
Alabama(S)													
Birmingham	6.10	4	5.0 est.	-	-	20	3/22-23	-	3/22-23	-	-	-	3.9
Mobile	6.25	4	5.0	-	-	20	22	-	22	-	-	-	4.0
Arizona													
Phoenix	D.R.	-	14.1	-	-	63	17	37-38	19-20	37	-	-	3.7
Tucson	-	-	-	-	-	-	3/19-19 1/2	42	-	-	-	-	3.8
Arkansas													
Little Rock	4.95	4	6.0	-	2.45	66	16 1/2	-	19	-	-	-	4.0
California(S)													
Fresno	4.67	3.8	10.0	4.37	4.37	-	16 1/2	-	19 1/2	-	-	-	3.6
Los Angeles	5.23	3.8	12.0	4.87	4.87	60-62	16 3/4	40	19	38	-	-	3.5-3.6
Sacramento	4.67	3.8	10.0	4.37	4.37	-	16	-	18	-	-	-	3.6
San Diego	5.33	3.8	12.0	4.97	4.97	-	17 1/2	-	19 1/2	-	-	-	3.6
San Francisco	4.86	3.8	11.0	4.53	4.53	-	16 1/4	-	18 1/2	-	-	-	3.6
Santa Barbara	5.24	3.8	12.0	4.88	4.88	63-64	17 5/8	-	19 1/2	-	-	-	3.6
Colorado													
Colorado Springs		Not determined				68	17 1/2	-	20	-	-	-	3.5-3.7
Denver	D.R.	-	14.1	4.94	4.58	66	17	39	19	37	-	-	3.6
Connecticut(S)													
Hartford	6.52	3.7	7.0	6.38	4/2.82	74	19 1/2	-	5/22 1/2	-	-	-	3.7-3.9
Dist. of Columbia													
Washington	6.44	4	6.0	6.14	-	71	19	-	20-21 1/2	37	-	-	-
Florida(S)													
Jacksonville	6.86	4-4.5	-	6.86	-	86	24	-	25	-	-	-	4.0-4.5
Miami	7.442	4	5.8	7.15	4.88	92	24	-	26	-	-	-	4.0
Georgia(S)													
Atlanta	6.06	4	5.0	5.81	-	74	19 1/2	-	22	-	-	-	-
Savannah	6.74	4.3	6.0	6.26	-	84	22	-	24	-	-	-	-
Idaho													
Boise	D.R.	-	10.5	3.68	2.73	59	16	34	18	34	-	-	3.5-4.0
Illinois													
Chicago (F)	3.865	3.5	-	3.86	3.46	65	17-18 1/2	42	21 1/2	35	65	-	3.5-3.6
Quincy	3.65	3.8	5.0	3.50	-	48	13 1/2-14 1/2	30	3/16-17	30	-	-	3.8
Rock Island(F)	3.964	3.5	8.4	3.96	3.81	-	-	-	-	-	-	-	-
Springfield	3.30	4	6.0	3.00	-	56	16 1/2	-	6/19	-	-	-	3.5
Indiana													
Evansville	D.R.	-	13.55	4.74	4.57	-	18	-	20	-	-	-	3.8
Ft. Wayne(F)		Not determined				62	15 1/2	-	18	-	-	-	3.6
Gerry(F)	7/3.865	3.5	-	3.86	-	60	16	37	19 1/2	37	-	-	3.5

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)					WHOLESALE						RETAIL				Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK 1/					BOTTLED						DELIVERED TO HOMES				
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allowance 1/10% butterfat Cents	Paid for or adjusted to 3.5% fat per cwt. Dollars	Used for FLUID CREAM 3.5% fat basis per cwt. Dollars	Bulk per gallon Cents	Bottled per quart Cents	Per single quart Cents	2-qt. con-tainers Cents	4-qt. con-tainers Cents	Per single quart Cents	2-qt. con-tainers Cents	4-qt. con-tainers Cents			
New Jersey(S)	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-		
Atlantic City	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-		
Newark	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-		
Trenton	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-		
New York																
Albany	12/4.65	Not determined				70-72	19 1/2	21	-	3/21-22	-	-	-	4.0		
Binghamton	5.80	3.5	5.0 est.	4.65	3.25	-	17 1/2	13/21	-	21	-	-	-	3.55		
Buffalo(S)	5.80	3.5	7.0	5.80	14/3.85	74	18 1/2	22	-	20-21	-	-	-	3.6		
New York(F-S)	15/5.86-6.10	3.5	4.0	5.86-6.10	-	-	17 1/2-21	23	46	-	-	-	-	-		
Rochester(S)	5.80	3.5	7.0	5.80	14/3.85	74	19	22	-	3/21-22	-	-	-	3.6-3.9		
North Carolina																
Durham	5.75	4	5.0	5.50	-	70	20	22	-	22	-	-	-	4.0		
Winston-Salem	5.60	4	5.0	5.35	-	75	20	22	-	-	-	-	-	3.8		
North Dakota																
Fargo	D.R.	3.5	10.25	3.59	-	54	15	17	-	17	-	-	-	3.5		
Grand Forks	3.50	3.5	10.0	3.50	-	58	15	17	-	17	-	-	-	3.5		
Ohio																
Akron	3.85	3.5	6.5	3.85	3.70	-	12	16	-	15	-	-	-	3.7		
Canton	Not determined	Not determined				-	15	18	-	17	-	-	-	3.5		
Cincinnati(F)	Not determined	Not determined				64	16	19	-	13-19	-	-	-	3.7		
Cleveland(F)	3.875	3.5	7.6	3.80	-	56	14	17	-	16	-	-	-	3.5		
Columbus(F)	Not determined	Not determined				53-55	15	17	-	17	-	-	-	3.8		
Dayton(F)	Not determined	Not determined				60	16	18	-	18	-	-	-	3.8		
Toledo(F)	Not determined	Not determined				62	16 1/2	19	-	19	-	-	-	3.6		
Oklahoma																
Oklahoma City	5.00	4	7.0	4.65	-	68	17 1/2-18 1/2	19/20-21	-	19-20	-	-	-	-		
Tulsa	4.80	4	10.0	4.30	4.30	68	17	19 1/2	40	18 1/2-20	40	-	-	3.6		
Oregon(S)																
Klamath Falls	16/16/	-	9.0	-	-	72	18	20	-	20	-	-	80	3.2-3.8		
Portland	16/16/	-	9.0	5.05	-	72	18	19 1/2	-	19 1/2	-	-	-	3.2-3.8		
Salem	16/16/	-	9.0	5.05	-	72	18	19 1/2	-	19 1/2	-	-	-	3.2-3.8		
Pennsylvania(S)																
Johnstown	5.25	4	6.0	4.95	-	-	-	20	-	20	-	-	-	3.7		
McKeesport	5.43	4	5.0	5.18	3.20	74	19	20 1/2	-	20 1/2	-	-	-	-		
Philadelphia(F)	5.50	4	7.2 est.	5.14	-	70	17 1/2-17 3/4	20	-	19	-	-	-	4.0		
Pittsburgh	5.43	4	5.0	5.18	4.10	76	19	20 1/2	-	20 1/2	-	-	-	-		
Rhode Island(S)																
Providence	6.45	3.7	7.8 est.	6.23	12.82	74	19 1/2	22 1/2	-	21 1/2	-	-	-	3.7		
South Carolina																
Greenville	6.10	-	Flat	6.10	-	-	20	17/22	-	22	-	-	-	4.0		

* The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.

(S) Under State Control Board. Where only State is marked, all cities shown are under State Control Board. (F) Under Federal Control.

D.R. Indicates that payment is made in direct ratio to butterfat content. 1/ Buying prices f.o.b. city for milk used in fluid form for city distribution; either (a) prices paid for Class I milk, (b) paid for base amounts from individual producers.

2/ Selling prices are for that quality of milk commonly sold in specified markets. 3/ The higher price is for milk in paper containers. 4/ July price. 5/ 1⁶ higher than rest of State on all milk in Bridgeport, Stamford, Norwalk, and Greenwich.

6/16	per quart discount on purchase of 3 quarts per day.	7/	Price for Grade A milk.	10/	Grade B price less per cwt.
8/16	per quart discount for purchase of 80 quarts or more per month in Duluth, and for 90 quarts in Seattle.	9/26	per quart discount		

for each additional quart on the same delivery. 10/ Combined price for milk used as fluid milk and fluid cream. 11/ Effective July 1. 12/ Effective August 1. 13/ 1¢ per quart discount for purchase of 2 or 3 quarts and 2¢ for 4 or more.

14/ Does not include skim milk differential. July differential was 20.9¢ and 28.4¢ for Buffalo and Rochester, respectively.

18/ buttermilk plus \$1.90 per cwt. of milk purchased. 17/ 1¢ per quart discount for purchase of 8 quarts every other day.
19/ Price for July 17-18 not as shown in July report. 19/ Prices effective July 1. Information received too late to be included in July report.

Report

July 1949 Prices (not available when the July report was published)

SELLING PRICES

DEALERS' BUYING PRICES (F.O.B. CITY)

MARKETS	Used for FLUID MILK				Used for FLUID CREAM 3.5% fat basis per cwt. Dollars	WHOLESALE				RETAIL				Fat test of milk most commonly sold by dealers Percent
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allow- ance 1/10% fat butter- fat Cents	Paid for or adjust- ed to 3.5% fat per cwt. Dollars		In bulk 5-20 gal. lots per gal. Cents	Bottled		Delivered to homes		Stores		4-qt. con- tainers Cents	
							per quart Cents	per single quart Cents	2-qt. con- tainers Cents	4-qt. con- tainers Cents	Per single quart Cents	2-qt. con- tainers Cents		
Tucson, Ariz.	-	-	-	-	-	1/19-19 1/2	21	42	-	-	-	-	3.3-3.8	
Alton, Ill.	-	-	-	-	-	16	18	-	-	18	-	-	4.0	
Quincy, Ill.	3.65	3.8	5.0	3.50	-	13 1/2	1/16-17	30	-	15-17	30	-	3.8	
Fort Wayne, Ind.	3.964	4	7.2	3.57	3.34	15 1/2	18	-	-	17-18	-	-	3.7	
South Bend, Ind. 2/	3.417	3.5	6.7	3.42	3.42	15	18	-	-	-	-	-	-	
South Bend, Ind.	3.618	3.5	7.1	3.52	3.62	-	-	-	-	-	-	-	-	
Sioux City, Iowa	5/3.95	3.5	8.4	3.95	3.95	62	16 1/2	37	72	18-19	-	-	3.3-3.6	
Topeka, Kan.	5/4.068	3.8	7.2	3.85	5/3.60	-	18	-	-	17	-	-	-	
Wichita, Kan.	5/4.518	3.8	7.2	4.30	4.05	-	20	-	-	18 1/2-20	-	-	3.5-3.6	
Louisville, Ky.	4.28	3.8	7.8	4.05	3.50	54	17 1/2	30	-	19-20	-	-	3.8	
Paducah, Ky.	4.179	4	7.2	3.82	2.97	-	-	-	-	-	-	-	-	
New Orleans, La.	5.56	4	9.6	5.08	3.33	72	19	22	-	21	-	-	4.0	
Minneapolis, Minn.	3.742	3.5	7.68	3.74	3.04	55	15	18	32-34	14-17	-	-	3.5	
St. Paul, Minn.	3.742	3.5	7.68	3.74	3.04	56	14 1/2-15	17	-	14-17	-	-	3.5	
Kansas City, Mo.	4.062	3.8	7.3	3.85	3.60	58	15 1/2	18	-	16-18	-	-	3.3-3.8	
St. Louis, Mo.	4.249	3.5	7.2	4.25	3.45	60-66	16-17 1/2	19 1/2	38-39	19 1/2	39	78	3.5	
Omaha, Nebr.	6/3.88	3.8	8.3	3.63	3.63	60	15	18	35	17	34	-	3.5-3.8	
Manchester, N. H.	5.96	3.7	7.3	5.81	2.79	-	21 1/2	-	-	-	-	-	4.0	
Albuquerque, N. Mex.	D. R.	-	15.7	3/5.50	-	75	19 1/2	22	-	22	-	-	3.6	
Albany, N. Y. 2/	4.80	3.5	5.8	4.80	3.42	53-68	18	20	-	1/20-21	-	-	-	
Baltimore, N. C.	5.95	4	-	-	-	78	21	23	-	23	-	-	3.86	
Canton, Ohio 4/	4.40	3.5	-	4.40	3.90	-	15	18	-	17	-	-	3.5	
Cincinnati, Ohio	4.309	4	7.2	3.95	3.50	60	15	18	-	18	-	-	3.7	
Columbus, Ohio	3.723	3.5	7.7	3.73	3.48	53-55	15	17	-	17	-	-	3.8	
Dayton, Ohio	7/3.88	3.5	8.0	3.88	3.57	60	16	18	-	18	-	-	3.8	
Toledo, Ohio	5/3.925	3.5	7.8	3.92	8/3.22	62	16 1/2	19	-	19	-	-	3.6	
Aberdeen, S. D. 2/	4.50	3.5	-	4.50	-	-	16	-	-	17	-	-	3.5	
Nashville, Tenn.	4.574	4	8.4	4.15	3.37	58	16	18	-	17-18	-	-	3.8	
Huntington, W. Va.	4.075	3.5	8.2	4.08	3.78	-	16 1/2	19	-	19	-	-	4.0	
Oshkosh, Wis. 2/	3.07	3.5	-	3.07	-	52	15	17	60	17	-	-	4.0	

1/ The higher price is for milk in paper containers.

2/ All prices for June.

3/ Correction: Price for June \$5.50 not \$6.12 as shown in July report.

4/ Prices for June and July.

5/ Includes premium.

6/ Federal Order minimum price. Information on premium paid not available.

7/ Includes 25¢ per cwt. for Grade A milk. Nearly all Class I and II milk is now Grade A. 8/ Federal Order minimum price.

DEALERS' BUYING PRICES FOR STANDARD GRADE MILK
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)
PER HUNDREDWEIGHT

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, August 1949 with comparisons 1/

Division	August 1949			Prices compared for same markets			
	Markets	Range	Average	Markets	August 1949	* July 1949	August 1948
	Number	Dollars	Dollars	Number	average Dollars	average Dollars	average Dollars
New England	15	4.25-6.16	5.62	15	5.62	5.59	6.15
Middle Atl'c.	13	4.33-5.80	5.09	13	5.09	5.09	5.43
E.N. Central	24	3.00-4.86	3.79	24	3.79	3.68	5.02
W.N. Central	19	3.05-4.50	3.79	19	3.79	3.71	4.72
S. Atlantic	20	4.15-7.15	5.56	20	5.56	5.52	5.74
E.S. Central	8	3.57-5.80	4.44	8	4.44	4.41	5.38
W.S. Central	8	4.10-6.20	5.05	8	5.05	5.05	5.28
Mountain	9	3.56-5.25	4.64	9	4.64	4.63	4.77
Pacific	10	4.00-4.80	4.46	10	4.46	4.47	4.94
UNITED STATES	126	3.00-7.15	4.66	126	4.66	4.61	5.29

* All prices revised with the exception of the Middle and South Atlantic and West South Central divisions.

(b) By cities where part of milk is purchased through country stations
August 1949

City	Buying price for raw milk (3.5% butterfat basis)		Freight zone or rate per cwt to which country station prices apply
	F.O.B. City	At country	
	per cwt. Dollars	per cwt. Dollars	
Boston, Mass.	2/5.80	5.28	191-210 mile zone
New York, N. Y.	3/5.86-6.10	5.24	201-210 mile zone (31 $\frac{1}{2}$ ¢ rate)
Philadelphia, Pa.	2/5.14	4.80	61-70 mile zone
Pittsburgh, Pa.	5.18	4.86	All beyond 65 miles
Baltimore, Md.	5.31	5.00	All beyond 20 miles
Washington, D. C.	6.14	5.96	All beyond 35 miles
Birmingham, Ala.	2/5.85	5.35	35¢ rate

1/ Includes Class I prices, base or basic prices, and flat prices where effective.

2/ Adjusted to 3.5% basis by use of estimated butterfat differential.

3/ 200-mile zone price +31 $\frac{1}{2}$ ¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

August 1949 Fluid Milk Prices: in City Markets
PRICES FOR SPECIAL GRADES OF MILK, COTTAGE CHEESE AND CREAM 1/

CITIES	Special grades of milk retail per quart	Certified milk retail per quart	Cottage cheese (creamed) retail per 12-oz. pkg.	TABLE CREAM				WHIPPING CREAM			
				Wholesale per gal.	Retail		Wholesale per gal.	Retail		Homes	To
					To	At		To	At		
	Cents	Cents	Cents	Dollars	Cents	Cents	Dollars	Cents	Cents	Cents	Cents
Albany, N. Y.	22-24	26	-	2.36-2.52	-	-	23	-	-	38	38
Baltimore, Md.	21-22	-	24	2.37	-	-	25	-	-	37	37
Birmingham, Ala.	23	-	25	-	38	38	20	58	58	30	30
Boise, Idaho	25 $\frac{1}{2}$	29 $\frac{1}{2}$	2/23	2.50	-	-	23	-	-	35	35
Boston, Mass.	23-24	-	2/26	2.14 $\frac{1}{2}$	36	34	20	57	54	30	28
Buffalo, N. Y.	-	-	21	2.90	45	40	25	70	64	37	34
Cheyenne, Wyo.	24-26	26	-	-	38	38	20	76	76	40	40
Chicago, Ill.	22	-	22	2.74	51	45-47	27	-	-	38	34-37
Dallas, Texas	22	-	18	2.20	-	-	17	-	-	28	27
Denver, Colo.	-	-	22	2.79	-	-	22	-	-	38	37
Des Moines, Ia.	20	-	23	2.26	39	39	20	-	-	36	36
Duluth, Minn.	20	-	18	2.60	-	-	20	50	48-50	26	24-26
El Paso, Texas	25	27	2/30	-	-	-	-	-	-	45	45
Evansville, Ind.	21-22	-	24	-	-	-	23	-	-	37	37
Greenville, S. C.	23	-	25	-	-	-	21	-	-	35	35
Hartford, Conn.	23 $\frac{1}{2}$ -25 $\frac{1}{2}$	28	20	2.08	40	39-40	23	62	61-62	33	32-33
Jacksonville, Fla.	26-27	-	22	3.20	-	-	21	-	-	42	42
Kansas City, Mo.	19-20 $\frac{1}{2}$	-	20	2.20	-	-	28	-	-	36	34-36
Los Angeles, Calif.	23	24-25	2/23-25	2.48	40	38-39	19	68	-	35	33-34
Miami, Fla.	27	-	20	3.20	-	-	22	-	-	42	42
Milwaukee, Wis.	19-20	20	19	2.09-2.16	-	-	20-22	-	-	30	28-30
Minneapolis, Minn.	3/19-20	-	18-20	2.24	32	30-33	18	43	41-43	22	21-22
Nashville, Tenn.	19	-	2/25	2.20	-	-	19	-	-	27	27
New Orleans, La.	23-24	28	22	2.48	-	-	20	-	-	24	24
New York, N. Y.	25-25 $\frac{1}{2}$	27 $\frac{1}{2}$ -32	-	2.12	-	-	23 $\frac{1}{2}$	-	-	35	35
Omaha, Nebr.	20-21	30-31	-	2.71	-	-	21	-	-	37	37
Philadelphia, Pa.	23	-	19	2.56	43	41	23	78	76	42	41
Portland, Ore.	21 $\frac{1}{2}$ -23	-	24	2.68	39	39	21	54	54	29	29
Providence, R. I.	24 $\frac{1}{2}$	26 $\frac{1}{2}$	-	-	39	37	20 $\frac{1}{2}$	61	58	31	30
Richmond, Va.	22-24	-	24	-	40	40	22	60	60	32	32
Rochester, N. Y.	23-24	-	19	2.40	45	-	25	73	71	39	38
Salt Lake City, Utah	21	-	2/25	2.60	41	41	24	60	60	35	35
Seattle, Wash.	20	-	24	2.53	39	37	21	55	55	30	29
Sioux City, Ia.	20	-	19	2.48	-	-	20	-	-	36	35-36
St. Louis, Mo.	20-22 $\frac{1}{2}$	-	21	2.62	-	-	23-25	-	-	33-35	33-35
Washington, D. C.	21	-	19-25	2.44	38	37	21	74	-	40-41	39
Wheeling, W. Va.	21	-	18	-	39	39	22	-	-	38	38
Pittsburgh, Pa.	21 $\frac{1}{2}$ -22 $\frac{1}{2}$	-	2/23	2.96	44	44	24	62	62	32	32

1/ Reported wholesale and retail prices of products delivered to wholesale buyers, places of business, to homes or retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.
2/ Price per pound. 3/ 2¢ discount on purchase of each additional quart.

NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS 1/

City	Net blended prices paid for 3.5% milk per cwt. 2/ Dollars	Month	Dealers' buying prices for Class I milk per cwt. Dollars	City	Net blended prices paid for 3.5% milk per cwt. 2/ Dollars	Month	Dealers' buying prices for Class I milk per cwt. Dollars
Denver, Colo.	4.13	June	4.94	Akron, Ohio	3.22	June	3.85
Hartford, New Haven				Canton, Ohio	3.46	June	4.40
Bridgeport, Conn.	3/4.85	June	6.38	Cincinnati, Ohio	3.35	June	3.90
Washington, D. C.	4/4.38	June	5.64	Cleveland, Ohio	3.43	June	3.68
Chicago, Ill.	5/3.15	June	3.35	Columbus, Ohio	3.51	June	3.69
Evansville, Ind.	4.66	June	4.74	Dayton, Ohio	8/3.26	June	3.58
Louisville, Ky.	-	July	4.05	Toledo, Ohio	9/3.48	June	3.68
Baltimore, Md.	4.62	June	5.31	Philadelphia, Pa.	4.42	June	5.16
Boston, Mass.	6/3.57	June	5.07	Pittsburgh, Pa.	4.02	June	5.18
Detroit, Mich.	3.22	June	4.38	Providence, R. I.	5.65	June	5.86
St. Paul and				Richmond, Va.	5.08	June	5.67
Minneapolis, Minn.	3.41	July	3.74	Seattle, Wash.	3.69	June	4.32
St. Louis, Mo.	3.49	June	3.76	Charleston, W. Va.	-	June	5.10
New York, N. Y.	7/3.53-3.61	June	5.02	Milwaukee, Wis.	3.22	July	3.50

- 1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes; Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated.
- 3/ Does not include 50¢ and 4¢ deducted for fall production premium fund and American Dairy Assn. respectively. 4/ Does not include 50¢ deducted for fall production premium fund. 5/ 70-mile zone. 6/ 191-210 mile zone. 7/ 201-210 mile zone. 8/ Does not include premium. 9/ Includes Class I premium averaging 16¢ per cwt.

AVERAGE WHOLESALE PRICES 92 SCORE BUTTER JULY 1949 10/

Market	July 1949	June 1949	July 1948
New York	59.91¢	58.98¢	78.55¢
Chicago	59.87¢	58.84¢	78.83¢

10/ Market News Service, Production and Marketing Administration.

201-210 mile zone of the Boston market, \$5.95 per hundredweight f.o.b. market in Lowell-Lawrence, and \$6.24 per hundredweight f.o.b. market in Fall River. Public hearings were held in Springfield and Worcester, Mass., in July on the questions of whether Federal Orders should be issued to govern milk handling in those market and the content of such Orders.

In the Middle Atlantic area, the Albany, N. Y. market reported an increase of one cent per quart in the retail price and 40 cents per hundredweight in the Class I price. On July 26, the United States Department of Agriculture acted to prevent a decline of 22 cents per hundredweight in the Class I price for milk sold in the New York City market which otherwise would have occurred on August 1. The Department's action, taken at the request of milk producers who presented evidence of drought conditions in the New York City milkshed, maintains the Class I price relationship between the Boston and New York markets which has existed since January of this year. No price changes were reported from Pennsylvania or New Jersey. Class I price orders issued by the Office of Milk Industry in the New Jersey Department of Agriculture and effective July 9 have been challenged by handlers. The problem is receiving legal consideration and handlers have been

(Continued on page 10)

PREVAILING PRICES OF STANDARD GRADE MILK 1/
 DELIVERED TO HOMES IN 25 CITIES
 August 1949 with comparisons 2/

(Cents per quart)

Market	Aug. 1949	July 1949	Aug. 1948	Aug. 1943-47 Av.	Market	Aug. 1949	July 1949	Aug. 1948	Aug. 1943-47 Av.
Boston, Mass.	22-22.5	22-22.5	23-23.5	17.8	Minneapolis, Minn.	3/18.0	18.0	20.0	14.6
New Haven, Conn.	22.5	22.5	22.0	17.4	Kansas City, Mo.	18.0	18.0	20-21	16.0
New York, N. Y.	23.0	23.0	24.5	18.6	Omaha, Nebr.	19.0	18.0	19.0	14.6
Philadelphia, Pa.	20.0	20.0	20.5	16.0	Louisville, Ky.	-	20.0	21-22	17.2
Pittsburgh, Pa.	20.5	20.5	20.5	17.1	New Orleans, La.	22.0	22.0	23.0	17.3
Baltimore, Md.	20.0	20.0	20.5	16.0	Dallas, Texas	21.0	21.0	21.0	16.4
Washington, D.C.	20-21.5	19-20.5	20-21	16.7	Denver, Colo.	20.0	20.0	20.0	15.0
Jacksonville, Fla.	25.0	25.0	26.0	20.2	Salt Lake City, Utah	19.0	19.0	19.0	14.4
Cleveland, Ohio	17.0	17.0	22.0	15.8	Seattle, Wash.	18.0	18.0	20.0	15.5
Indianapolis, Ind.	-	-	21.0	15.2	Portland, Ore.	19.5	19.5	20.5	15.1
Chicago, Ill.	21.5	20.5	24.0	17.9	San Francisco, Calif.	19.5	19.5	20.5	16.7
Detroit, Mich.	18.0	18.0	21.0	16.2	Los Angeles, Calif.	20.0	20.0	20.0	15.9
Milwaukee, Wis.	17.0	17.0	20.5	14.2	25 cities' average	-	-	21.3	16.3
					23 cities' average	20.1	19.9	21.3	16.3

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. 2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month. 3/ 2¢ per quart discount for each additional quart on the same delivery.

directed to pay the difference between the price effective prior to July 9 and the price effective on and after that date to an officer of the court which is considering the case, or, at the option of the handlers, to the producers.

In the East North Central area, the Cincinnati market reported an increase of one cent per quart in the retail price. The Class I price for August is not determined as yet but is expected to be at least 30 cents per hundredweight greater than in July. The Chicago, Ill. market reported an increase of 1 cent per quart in single quart containers at retail effective August 1. The Class I price in the market increased 31 cents per hundredweight on the same date under the provisions of Federal Order 41. The Gary, Ind. market, included in the Chicago Suburban area, reported a retail price increase of one cent per quart and a 31 cent increase in the Class I price. The Springfield, Ill. market reported an increase of one cent per quart in the retail price and 30 cents per hundredweight in the producer price. The Madison and Beloit, Wis. markets also reported retail price increases of one cent per quart. In Madison, the Class I price rose 48 cents per hundredweight and in Beloit, 20 cents per hundredweight.

In the West North Central area, the St. Louis market reported a retail price increase of one-half cent per quart. The Class I price for August will not be known until early in September. The Omaha-Council Bluffs market reported an increase of one cent per quart at retail. The Class I price for August is not known as yet but the Class I differential over the basic price increased 40 cents per hundredweight on August 1.

In the South Atlantic area, the Washington, D. C. market reported an increase of one cent per quart at retail and 50 cents per hundredweight in the Class I price. Unofficial reports indicate a Class I price increase of 44 cent per hundredweight and a retail price increase of one cent per quart effective August 15 in the Baltimore, Md. market. In the East South Central area, the Knoxville, Tenn. market in which a Federal Order became effective on August 1, reported an increase of one cent per quart in the retail price. The new Order provides a Class I price differential, above the basic price, of \$1.50 per hundredweight for the

City	Dealers' buying prices F.O.B. City Class I Milk (3.5% fat basis)			Retail price per quart delivered to homes		
	Aug. 1949 Dollars	July 1949 Dollars	Aug. 1948 Dollars	Aug. 1949 Cents	July 1949 Cents	Aug. 1948 Cents
<u>New England:</u>						
Bellows Falls, Vt.	4.45 est.	3.91 est.	5.38 est.	19	19	21 $\frac{1}{2}$
<u>Middle Atlantic:</u>						
Albany, N. Y.	-	-	6.00	$\frac{1}{21}$	20	23
<u>East North Central:</u>						
Cincinnati, Ohio	-	3.95	5.54	19	18	21
Gary, Ind.	$\frac{1}{3.86}$	3.55	-	19 $\frac{1}{2}$	18 $\frac{1}{2}$	23
Chicago, Ill.	3.86	3.55	5.26	$\frac{1}{21\frac{1}{2}}$	20 $\frac{1}{2}$	24
Springfield, Ill.	$\frac{2}{3.00}$	2.70	4.50	19	18	21
Beloit, Wis.	$\frac{3}{3.55}$	3.35	4.86	$\frac{4}{18-19}$	$\frac{4}{17-18}$	20
Madison, Wis.	3.95	3.47	4.90	17	16	19
<u>West North Central:</u>						
St. Louis, Mo.	-	4.25	5.62	$\frac{1}{20}$	19 $\frac{1}{2}$	22 $\frac{1}{2}$ -23 $\frac{1}{2}$
Omaha, Nebr.	-	3.63	5.09	$\frac{1}{19}$	18	19
<u>South Atlantic:</u>						
Washington, D. C.	$\frac{1}{6.14}$	5.64	6.13	20-21 $\frac{1}{2}$	19-20 $\frac{1}{2}$	20-21
<u>East South Central:</u>						
Knoxville, Tenn.	-	4.64	5.25	$\frac{1}{20}$	$\frac{4}{19-20}$	$\frac{4}{20-21}$

$\frac{1}{}$ Effective August 1. $\frac{2}{}$ Effective July 16.

$\frac{3}{}$ Effective August 3. $\frac{4}{}$ The higher price is for milk in paper containers.

months from August through November. A floor price of \$5.40 per hundredweight for milk of 4 percent butterfat content is also provided for the period from August 1 through November 30 this year.

The United States Department of Agriculture on July 28 announced the issuance of a Federal Order to regulate the handling of milk in the Rockford-Freeport, Ill. milk marketing area. The Order became effective on August 1 except for provisions covering prices and payments to dairy farmers and deductions for marketing services. These provisions will become effective September 1. Class prices to be established under the Order, and present prices in the market as well, are comparable to prices in the Chicago market. The Department also announced on July 28 that a supply-demand adjustment provision has been added to the St. Louis, Missouri Federal Order. The adjustment, effective at three different times during any one year, will decrease or increase the Class I price differential above the basic price by specified amounts depending upon whether, and by how much, the total deliveries of milk by producers exceed Class I sales by more than 15 percent or fail to do so. Skim milk, buttermilk, milk drinks, and cream were reclassified at the same time from Class II to Class I. The Department has changed the Nashville, Tenn. Federal Order to provide a floor price of \$5.20 per hundredweight for Class I milk and \$4.70 per hundredweight for Class II milk (4.0 percent butterfat basis) for the period September through December 1949. The action was taken to assure an adequate supply of milk for the market during the coming fall

(Continued on page 14)

Market Area	Whole Milk: *				Average Daily Sales				Butterfat in Fluid Cream*4/				Daily Receipts of Milk from Producers 5/	
	June 1949		June 1948		Percent 1949 of 1948		Skim Milk: Items 3/		Percent 1949 of 1948		June 1949		June 1949	
	1000 lb.		1000 lb.		Pct.		1000 lb.		Pct.		1000 lb.		1000 lb.	
Boston, Mass.	1,929	1,865			103		37.7	26.2	144		Not available	25.4	5,479	5,039
Chicago and Sub.	4,600	4,437			104		306.9	262.0	117		49.8	53.7	11,946	10,885
Chicago, Ill. 6/	461	457			101		7/56.0	7/48.0	117		7/3.1	7/3.1	1,273	1,145
Cincinnati, Ohio	1,180	1,142			103		110.2	87.3	123		8.9	9.4	2,223	2,173
Cleveland, Ohio	356	350			102		34.9	31.7	110		2.2	2.4	676	648
Columbus, Ohio	383	383			100		31.4	29.8	105		2.2	2.3	727	701
Dayton-Springfield, Ohio	114	113			101		8.1	8.3	98		1	1	227	227
Fort Wayne, Ind.	495	483			102		51.7	45.1	115		3.5	3.5	821	695
Kansas City, Mo.	382	377			102		40.0	39.0	102		1.4	1.4	708	617
Louisville, Ky.														
Minneapolis-														
St. Paul, Minn.	902	907			99		59.4	51.9	114		11.7	11.9	2,049	1,925
Nashville, Tenn.	189	178			103		48.7	45.7	104		1	1	324	272
New York, N. Y.	8/8,656	8/8,454			102		8/95.0	8/73.1	122		9/62.2	9/69.7	22,791	21,163
Omaha-Council Bluffs, Ia.	230	234			98		17.7	15.4	115		2.4	2.2	412	424
Philadelphia, Pa.	1,906	1,926			99		126.1	109.8	115		10/15.5	10/14.3	3,310	3,184
St. Louis, Mo.	803	816			98		11/82.1	11/75.3	109		11/6.0	11/5.7	1,211	1,061
St. Louis, Mo.	162	194			99		15.7	14.6	108		1.1	1.2	278	247
South Bend-La Porte, Ind.	330	325			102		34.9	27.1	129		2.9	3.3	533	481
Toledo, Ohio	67	62			108		4.1	3.4	120		4	4	109	96
Topeka, Kans.	125	117			107		11.3	8.5	134		1.1	1.0	167	164
Wichita, Kans.	23,270	22,790			102.1		1,171.9	1,008.2	116.2		174.6	173.7	55,294	51,158
Total														

* Computed from unrounded figures.

1/ Items sold on routes extending outside of marketing areas could not always be segregated.

2/ All 1949 data are preliminary.

3/ Includes fluid items such as plain and flavored skim milk & buttermilk which do not meet the butterfat content requirement for whole milk. (In Philadelphia includes flavored whole milk.)

4/ Includes sweet and sour cream and milk and cream mixtures containing 6 percent or more butterfat.

5/ Producer-handlers are included where the volume is appreciable.

6/ Includes items sold in the Metropolitan District.

7/ Includes buttermilk and cream disposed of outside the marketing area.

8/ Includes all whole milk and skim milk items shipped into the marketing area and may include some milk drinks disposed of outside the marketing area.

9/ Does not include storage cream.

10/ Includes butterfat in bulk cream sales outside the area.

11/ Includes items shipped outside of the marketing area.

12/ Sales data for the Boston area in 1943 excluded for purposes of comparison.

Sales of Milk and Cream and Receipts from Producers
in Certain Marketing Areas Under Federal Orders

During June, combined daily sales of fluid whole milk in 20 marketing areas under Federal Orders averaged 1.8 percent larger than in May (See July issue of Fluid Milk Prices in City Markets for May sales data) and 2.1 percent larger than in June a year ago. In the important New York City market daily sales of fluid whole milk in June were 3.2 percent larger than in May of this year. Excluding New York City, the other 19 marketing areas reported that daily sales of fluid whole milk in June were nine-tenths of one percent larger than in May and were two percent larger than in June a year ago.

Eight markets reported smaller daily sales in June than in May, two markets reported no change in daily sales, and the other nine markets reported larger sales in June than in May. Five market areas, Philadelphia, St. Louis, Minneapolis-St. Paul, South Bend-LaPorte and Omaha reported small declines in daily sales in June compared with June in 1948. Most of the other markets, led by Nashville, Tenn., and the combined Chicago and Chicago suburban area, showed increased sales ranging from 101 percent to 106 percent of those of June 1948.

Daily sales of butterfat in fluid cream during June in 19 of the 20 marketing areas - data for Boston not being available - were 6 percent less than in June of 1948 and were also 6 percent less than in May of this year. The important New York City market reported a decline of 11 percent in daily sales of butterfat in fluid cream during June of this year compared with June of last year and a decline of 9 percent from May of this year. With New York excluded, the other 18 areas reported a decline of 3 percent in daily sales of fluid butterfat in June, compared with a year ago and a decline of 4 percent from the the level of sales in May of this year. As was the case last month about one-third of the marketing areas reported larger sales of butterfat in fluid cream during June this year than in June last year. Except for Boston, for which current data are not available, and Kansas City which showed sales unchanged from a year ago, all the rest of the marketing areas showed smaller daily sales of butterfat in fluid cream for June of this year, compared with June a year ago.

Combined daily sales of skim milk items in all 20 areas during June were reported as 16 percent greater than in June a year ago and 13 percent greater than in May of this year. In all areas but one, daily sales of fluid skim milk in June were larger than a year ago. Daily sales of skim milk items in June were larger than in May in all but 4 areas. In the Nashville, Tenn. area, daily sales were unchanged from May and in the Columbus, Ohio, Dayton-Springfield and Omaha-Council Bluffs areas daily sales in June were smaller than in May of this year.

Combined daily receipts of milk from producers in the 20 markets during June were 3 percent less than in May, but 8 percent greater than in June 1948. Daily receipts were greater during June of this year than a year ago in 19 areas, but in the Omaha-Council Bluffs area, they were 3 percent less.

U. S. Department of Agriculture
Washington 25, D. C.

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and winter months. The Department has recommended an increase of 15 cents per hundredweight until January 31, 1950 in producer prices in the Cincinnati, Ohio market for milk meeting new Grade A quality requirements. Stricter health regulations have recently been adopted in the area.

Total July production of milk on United States farms was estimated by the Crop Reporting Board at 11.5 billion pounds -- a trifle larger than in July last year but smaller than in any other July since 1944. Milk production per cow was at a record high rate for July but the number of milk cows on farms was the lowest for the month since 1930. On August 1, average production per milk cow in herds kept by crop correspondents was reported at 17.59 pounds. This sets a new record for the date for the fifth consecutive year.

A leveling off in the downward trend of milk cow numbers, evident since mid-1944, was indicated by the June 1949 estimates based on the mid-year livestock survey. The number of milk cows on farms in June this year totaled 22.7 million head, only one percent below June 1948 and probably little, if any, lower than at the beginning of 1949. A slight increase in the number of spring heifer calves saved for addition to milking herds was indicated.



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UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

September 16, 1949

FLUID MILK AND CREAM REPORT
FOR SEPTEMBER 1949

Fluid milk price changes at retail and producer levels early in September were somewhat mixed, the Bureau of Agricultural Economics reported today. The number of markets with higher retail prices early in September than a month earlier was not large. About one in every ten reported higher prices. Four markets of the 100 reporting showed lower retail prices. Six markets, in widely separated areas of the country reported lower producer prices and seven reported higher producer prices. In five markets in which retail prices changed, the Class I or producer prices will not be known until after the end of this month. Receipts of milk during July from regularly approved producers in 28 areas under Federal Orders were 14.9 percent smaller than in June, but were 7.8 percent larger than in July of 1948. Combined daily sales of fluid whole milk in July in these markets were 4.2 percent smaller than in June, but nearly one percent larger than in July a year ago. Some seasonal declines occurred in the production of the major manufactured dairy products, but CCC support purchases continued largely to dominate wholesale markets for these products early in September.

Retail prices for standard milk delivered to homes in 24 cities early in September averaged 20.1 cents per quart. This was the same as the average price for these same cities early in August but was one and one-half cents per quart lower than early in September 1948. Reported increases in retail prices in Baltimore, Md. and in Kansas City, Mo. were offset, in this average, by reported declines in retail prices in Milwaukee, Wis. and Los Angeles, Calif. The early September average was 3.6 cents per quart higher than the five-year average price for September.

The milk dealers' average buying price for Class I milk of 3.5 percent butterfat content early in September was \$4.69 per hundredweight, 3 cents above the average price for August, but 62 cents below the average price in September 1948. Substantial increases in prices were reported from the East South Central and West North Central areas. The Pacific Coast area was the only area which reported a lower average price in September than in August. All other areas showed only small increases or no change in area average prices in September compared with August.

For the second consecutive month, no retail price changes were reported from New England. Following a public hearing held September 9 in Montpelier, the Vermont Milk Control Board ordered that the present minimum price schedules effective in that State should continue in effect. On September 8, the Rhode Island Milk Control Board held a public hearing in Providence to consider evidence concerning a Rating or Quota Plan. No other matters were considered at this hearing.

(Continued on page 9)

The title of this report has been changed, effective with this issue, from Fluid Milk Prices in City Markets to Fluid Milk and Cream Report.

Table 1.-- Dealers' Buying and Selling Prices in September 1949 *

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)										SELLING PRICES FOR STANDARD MILK										Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK 1/					Used for CREAM 3.5% fat basis per cwt.					WHOLESALE					RETAIL					
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allow- ance 1/10% butter- fat Cents	Paid for or adjust- ed to 3.5% fat per cwt. Dollars	FLUID 3.5% fat basis per cwt. Dollars	Bulk per gallon Cents	Bottled per quart Cents	Delivered to homes		Per single quart Cents	2-qt. con- tainers Cents	Other per quart Cents	Stores		Per single quart Cents	2-qt. con- tainers Cents	Fat test of milk most commonly sold by dealers Percent				
								2-qt. con- tainers Cents	Per single quart Cents				2-qt. con- tainers Cents	Per single quart Cents							
Alabama(S)	6.16	4	5.0 est.	5.91	-	-	21	-	2/23-24	-	-	-	2/23-24	-	-	-	-	3.9			
Birmingham	5.81	4	5.0	5.56	-	-	20	-	22	-	-	-	22	-	-	-	-	4.0			
Montgomery																					
Arizona	D.R.	-	14.2	4.97	-	83	17	37-38	20	37	37	19-20	-	-	-	-	-	3.7			
Phoenix	-	-	-	-	-	-	2/19-19½	-	21	-	-	-	-	-	-	-	-	3.8			
Tucson																					
Tulson																					
Arkansas																					
Little Rock																					
California(S)																					
Fresno	4.67	3.8	11.0	4.34	4.34	-	16½	-	19½	-	-	19½	-	-	19½	-	-	-			
Los Angeles	4.74	3.8	11.0	4.41	4.41	56-58	15½	-	19	-	-	18	-	-	18	-	-	3.5			
Sacramento	4.67	3.8	11.0	4.34	4.34	-	16	-	19	-	-	18	-	-	18	-	-	-			
San Diego	4.84	3.8	10.0	4.54	4.54	-	16½	-	19½	-	-	18½	-	-	18½	-	-	-			
San Francisco	4.86	3.8	11.0	4.53	4.53	-	16½	-	19½	-	-	18½	-	-	18½	-	-	-			
Santa Barbara	4.75	3.8	11.0	4.42	4.42	-	16½	-	19½	-	-	19½	-	-	19½	-	-	-			
Colorado																					
Colorado Springs																		3.5-3.7			
Denver	D.R.	-	Not determined	4.94	4.58	68	17½	-	20	-	-	20	-	-	20	-	-	3.6			
Connecticut(S)																					
Hartford	6.52	3.7	7.0	6.38	3/2.96	74	2/19½-20½	-	4/23½	-	-	2-4/21½-22½	-	-	2-4/21½-22½	-	-	3.7-3.9			
Dist. of Columbia																					
Washington	6.44	4	6.0	6.14	-	71	19	-	20-21½	-	-	19-24	-	-	19-24	-	-	3.6-4.0			
Florida(S)																					
Jacksonville	6.86	4.5	-	6.86	-	86	23	-	25	-	-	25	-	-	25	-	-	4.5			
Miami	7.21	4	5.8	6.92	4.36	92	24	-	26	-	-	26	-	-	26	-	-	4.0-4.6			
Georgia(S)																					
Atlanta	6.06	4	6.0	5.76	-	74	19½	-	22	-	-	22	-	-	22	-	-	-			
Savannah	5.74	4.3	6.0	6.26	-	84	22	-	24	-	-	24	-	-	24	-	-	-			
Idaho																					
Boise	D.R.	-	10.5	3.68	2.73	59	16	-	18	-	-	18	-	-	18	-	-	3.5-4.0			
Illinois																					
Chicago(F)	3.948	3.5	-	3.95	3.55	62-65	17-18½	-	21½	-	-	21½	-	-	21½	-	-	3.5			
Quincy	3.38	4	6.0	3.08	-	48	2/13½-14½	-	2/16-17	-	-	16-17	-	-	16-17	-	-	3.8			
Rock Island(F)	4.068	3.5	8.7	4.07	3.92	58	15	-	18	-	-	18	-	-	17½-18	-	-	3.5			
Springfield	3.30	4	6.0	3.00	-	56	16½	-	19	-	-	19	-	-	18-19	-	-	3.5			
Indiana																					
Evansville	D.R.	-	13.55	4.74	4.57	-	18	-	20	-	-	20	-	-	20	-	-	3.8			
Ft. Wayne(F)																		3.62			
Cary(F)	6/3.948	3.5	Not determined	3.95	-	62	15½	-	18	-	-	20½	-	-	17-18	-	-	3.5			
South Bend(F)	3.933	3.5	7.7	3.93	-	62	16	-	19	-	-	19	-	-	14/19	-	-	-			

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[illegible]

Table 1.--(Cont'd) Dealers' Buying and Selling Prices in September 1949 *

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)										SELLING PRICES FOR STANDARD MILK										Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK 1/2					Used for FLUID CREAM					WHOLESALE					RETAIL					
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allowance 1/10% butterfat Cents	Paid for or adjusted to 3.5% fat per cwt. Dollars	3.5% fat basis per cwt. Dollars	Bulk per gallon Cents	Bottled per quart Cents	Delivered to homes			Stores										
								Per single quart Cents	2-qt. con-tainers Cents	Other per quart Cents	Per single quart Cents	2-qt. con-tainers Cents									
New Jersey(S)																					
Atlantic City	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Newark	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Trenton	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
New York																					
Albany																					
Buffalo(S)	5.80	3.5	7.0	5.80	10/3.85	70-72	2/19-20	21	-	-	-	-	-	-	2/21-22	-	-	-	-	4.0	
New York(F-S)	5.86-6.10	3.5	4.0	5.86-6.10	-	74	2/18-19	22	-	-	-	-	-	-	20-21	-	-	-	-	3.6	
Rochester(S)	5.80	3.5	7.0	5.80	10/3.85	66-72	1/16-21	23	-	-	-	-	-	-	19-21	-	-	-	-	-	
North Carolina						74	2/19-20	22	-	-	-	-	-	-	2/21-22	-	-	-	-	3.6-3.9	
Durham	5.75	4	5.0	5.50	-	70	30	22	-	-	-	-	-	-	22	-	-	-	-	4.0	
Winston-Salem	5.60	4	5.0	5.35	-	75	20	22	-	-	-	-	-	-	-	-	-	-	-	3.8	
North Dakota																					
Fargo	D.R.	3.5	10.25	3.59	-	54	15	17	-	-	-	-	-	-	17	-	-	-	-	3.5	
Grand Forks	3.50	3.5	-	3.50	-	58	15	17	-	-	-	-	-	-	17	-	-	-	-	3.6	
Ohio																					
Akron	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Canton																					
Cincinnati(F)																					
Cleveland(F)	4.10	3.5	8.1	4.10	-	62	17	20	-	-	-	-	-	-	17	-	-	-	-	3.5	
Columbus(F)						56	14	17	-	-	-	-	-	-	16	-	-	-	-	3.5	
Dayton(F)						60	16	18	-	-	-	-	-	-	18	-	-	-	-	3.8	
Toledo(F)						62	16 1/2	19	-	-	-	-	-	-	19	-	-	-	-	3.6	
Oklahoma																					
Oklahoma City	5.00	4	7.0	4.65	-	63	2/17 1/2-18 1/2		-	-	-	-	-	-	-	-	-	-	-	-	
Tulsa	5.00	4	10.0	4.50	4.50	62	17 1/2	20	-	-	-	-	-	-	19-20	-	-	-	-	3.6	
Oregon(S)																					
Portland	11/	-	9.0	5.05	-	72	18	19 1/2	-	-	-	-	-	-	19 1/2	-	-	-	-	3.2-3.8	
Pennsylvania(S)																					
Johnstown	5.25	4	6.0	4.95	2.65	-	-	20	-	-	-	-	-	-	20	-	-	-	-	3.7	
McKeesport	5.43	4	5.0	5.18	4.10	74	19	20 1/2	-	-	-	-	-	-	20 1/2	-	-	-	-	-	
Philadelphia(F)	5.50	4	7.2 est.	5.14	-	70	17 1/2	20	-	-	-	-	-	-	19	-	-	-	-	4.0	
Pittsburgh	5.43	4	5.0	5.18	4.10	76	19	20 1/2	-	-	-	-	-	-	20 1/2	-	-	-	-	-	
Rhode Island(S)																					
Providence	6.45	3.7	8.0 est.	6.29	12/3.02	74	19 1/2	22 1/2	-	-	-	-	-	-	21 1/2	-	-	-	-	3.7	
South Carolina																					
Greenville	6.10	4	7.0	5.75	-	-	20	22	-	-	-	-	-	-	22	-	-	-	-	4.0	
South Dakota																					
Sioux Falls	4.40	3.5	6.0	4.40	4.00	62	16	18	-	-	-	-	-	-	17-18	-	-	-	-	3.5-3.6	

- 2/ The higher price is for milk in paper containers. 3/ August price.
- 4/ 1¢ higher in Bridgeport, Stamford, Norwalk, and Greenwich markets. 5/ 3 quarts per day.
- 6/ Grade A price; Grade B 10¢ less. 7/ Price for August; not 20¢ as shown last month.
- 8/ 80 quarts or more per month in Duluth, and 90 quarts in Seattle.
- 9/ For each additional quart on the same delivery.
- 10/ Skim milk differential not included. August differential was 20.6¢ and 26.1¢ for Buffalo and Rochester, respectively.
- 11/ Prevailing price: 90¢ per pound butterfat plus \$1.90 per cwt. of milk purchased.
- 12/ August price. The July price \$2.82 not 12.82 as shown last month.
- 13/ 8 quarts every other day. 14/ 2 quarts 37¢.

10/ Skim milk differential not included. August differential was 20.6¢ and 26.1¢ for Buffalo and Rochester, respectively.
 11/ Prevailing price: 90¢ per pound butterfat plus \$1.90 per cwt. of milk purchased.
 12/ August price. The July price \$2.82 not 12.82 as shown last month.
 13/ 8 quarts every other day. 14/ 2 quarts 37¢.

12 August price. The July price \$3.62 not 12.62 as shown last month.
13 8 quarts every other day. 14 2 quarts 37¢.

12/ August price. The July price was not 18.00 as shown last month.
13/ 8 quarts every other day. 14/ 3 quarts 37¢.

12 August price. The July price \$3.82 not 12.82 as shown last month.
13 8 quarts every other day. 14 2 quarts 37¢.

Table 2.- Dealers' Buying and Selling Prices in August 1949
(Not available when the August report was published)

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)										SELLING PRICES FOR STANDARD MILK										Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK					Used for FLUID CREAM					WHOLESALE					RETAIL					
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allowance 1/10% butterfat Cents	Paid for or adjusted to 3.5% fat per cwt. Dollars	3.5% fat basis per cwt. Dollars	In bulk 5-20 gal. lots per gal. Cents	Bottled per quart Cents	Delivered to homes		Stores											
								Per single quart Cents	2-qt. containers Cents	Per single quart Cents	2-qt. containers Cents	Other per quart Cents									
Colorado Springs, Colo.	D.R.	-	12.4	4.34	-	68	17½	20	-	-	20	-	-	-	3.5-3.7						
Alton, Ill.	-	-	-	-	-	56-60	16	18	35	-	18	35	-	-	4.0						
Rock Island, Ill.	3.964	3.5	8.4	3.96	3.81	58	15	18	-	-	17½-18	-	-	-	3.5						
Fort Wayne, Ind.	4.056	4	8.0	3.66	3.42	62	15½	18	-	-	17-18	-	-	-	3.6						
South Bend, Ind. 1/	3.618	3.5	7.1	3.62	3.62	58	15	18	-	-	-	-	-	-	-						
South Bend, Ind.	3.659	3.5	7.2	3.66	3.66	62	16	19	-	-	-	-	-	-	-						
Sioux City, Iowa	3.96	3.5	8.9	3.96	3.96	62	16½	19	37	-	2/19	-	-	-	-						
Topeka, Kans.	3/4.115	3.8	7.4	3.89	3.64	-	-	18	-	-	18-19	-	-	-	3.3-3.6						
Wichita, Kans.	4.565	3.8	7.4	4.34	4.09	-	-	20	-	-	18	-	-	-	-						
Louisville, Ky.	4.371	3.8	8.0	4.13	3.59	68	18½	21	-	-	18½-20	-	-	-	3.5						
Paducah, Ky.	4.439	4	7.4	4.07	3.02	-	-	21	-	-	20-21	-	-	-	3.8						
New Orleans, La.	5.56	4	9.6	5.08	3.40	72	19	22	-	-	21	-	-	-	-						
Battle Creek, Mich.	4.45	3.5	6.0	4.45	3.95	-	-	18	-	-	-	-	-	-	3.8						
Minneapolis, Minn.	4.097	3.5	7.9	4.10	3.10	55	15	18	32-34	4/16	14-17	-	-	-	3.5						
St. Paul, Minn.	4.097	3.5	7.9	4.10	3.10	56	14½-15	17	-	-	14-17	-	-	-	3.5						
Kansas City, Mo.	4.115	3.8	7.4	3.89	3.64	58	15½	18	-	-	16-18	-	-	-	3.3-3.8						
St. Louis, Mo.	4.533	3.5	8.4	4.53	2.98	66-68	16-17	20	-	-	18-20	-	-	40	3.5						
Omaha, Nebr.	4.32	3.8	9.2	4.04	4.04	-	16	19	37	-	18	-	-	36	3.5-3.8						
Albuquerque, N.Mex.	D.R.	-	15.7	5.50	-	75	19½	22	-	-	22	-	-	-	3.6						
Albany, N. Y. 1/	4.80	3.5	5.8	4.80	3.43	66-68	18	20	-	-	5/20-21	-	-	-	-						
Biltmore, N. C.	5.95	4	-	-	-	78	21	23	-	-	23	-	-	-	3.83						
Cincinnati, Ohio	4.704	4	7.4	4.33	3.88	64	16	19	-	-	18-19	-	-	-	3.7						
Columbus, Ohio	4.053	3.5	8.3	4.05	3.80	53-55	15	17	-	-	17	-	-	-	3.8						
Dayton, Ohio	6/4.264	3.5	8.2	4.26	3.97	60	16	18	-	-	18	-	-	-	3.8						
Toledo, Ohio	3.90	3.5	8.0	3.90	3.30	62	16½	19	-	-	19	-	-	-	3.6						
Knoxville, Tenn.	5.40	4	8.7	4.96	2.54	-	18	20	38	-	20	-	-	38	3.8						
Nashville, Tenn.	4.669	4	8.7	4.23	3.75	58	16	18	-	-	17-18	-	-	-	3.8						
Huntington, W.Va.	4.15	3.5	8.4	4.15	3.85	66	16½	19	-	-	19	-	-	-	4.0						
Oshkosh, Wis. 1/	3.24	3.5	-	3.24	-	48	15	17	-	-	17	-	-	-	3.5-4.0						

1/ All prices for July.
 2/ 2 quarts for 37¢.
 3/ Includes premium of 15¢ per cwt. on Class I and II milk.
 4/ For each additional quart on same delivery.
 5/ The higher price is for milk in paper containers.
 6/ Includes 25¢ per cwt. paid Grade A producers on nearly all Class I and II milk.

TABLE 3.- DEALERS' BUYING PRICES FOR STANDARD GRADE MILK USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS) PER HUNDREDWEIGHT Page 7

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, September 1949 with comparisons 1/

Division	September 1949			Prices compared for same markets			
	Markets	Range	Average	Markets	Sept. 1949	Aug. 1949	Sept. 1948
	Number	Dollars	Dollars	Number	average Dollars	average Dollars	average Dollars
New England	15	4.79-6.16	5.64	15	5.64	5.62	6.17
Middle Atl'c.	13	4.33-5.80	5.09	13	5.09	5.09	5.66
E.N. Central	24	3.00-4.86	3.82	24	3.82	* 3.80	5.01
W.N. Central	19	3.05-4.50	3.92	19	3.92	* 3.80	4.68
S. Atlantic	20	4.30-6.92	5.58	20	5.58	5.56	5.77
E.S. Central	8	3.85-5.80	4.62	8	4.62	* 4.51	5.27
W.S. Central	8	4.30-6.20	5.07	8	5.07	5.05	5.35
Mountain	9	3.56-5.25	4.62	9	4.62	* 4.62	4.92
Pacific	10	4.00-4.80	4.32	10	4.32	4.46	4.90
UNITED STATES	126	3.00-6.92	4.69	126	4.69	4.66	5.32

* Revised

(b) By cities where part of milk is purchased through country stations
September 1949

City	Buying price for raw milk (3.5% butterfat basis)		Freight zone or rate per cwt. to which country station prices apply
	F.O.B. City	At country	
	per cwt. Dollars	per cwt. Dollars	
Boston, Mass.	2/5.79	5.27	191-210 mile zone
New York, N. Y.	3/5.86-6.10	5.24	201-210 mile zone (31½¢ rate)
Philadelphia, Pa.	2/5.14	4.80	61-70 mile zone
Pittsburgh, Pa.	5.18	4.86	All beyond 65 miles
Baltimore, Md.	5.75	5.44	All beyond 20 miles
Washington, D. C.	6.14	5.96	All beyond 35 miles
Birmingham, Ala.	2/5.91	5.41	35¢ rate

1/ Includes Class I prices, base or basic prices, and flat prices where effective.

2/ Adjusted to 3.5% basis by use of estimated butterfat differential.

3/ 200-mile zone price +31½¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

Table 4.- Prices for Special Grades of Milk, Cottage Cheese and Cream 1/

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CITIES	Special grades of milk retail per quart	Certified milk retail per quart	Cottage cheese (creamed) retail per 12-oz. pkg.	TABLE CREAM				WHIPPING CREAM					
				Wholesale per gal.	Retail		Wholesale per gal.	Retail					
					To Homes	At Stores		To Homes	At Stores				
	Cents	Cents	Cents	Dollars	Cents	Cents	Dollars	Cents	Cents	To Homes	At Stores	To Homes	At Stores
Albany, N. Y.	22-24	26	-	2.36-2.52	23	23	4.28-4.48	-	-	38	-	38	38
Baltimore, Md.	22-23	-	25	2.53	26	26	4.75	-	-	39	-	39	39
Birmingham, Ala.	24	-	25	-	38	20	-	58	58	30	30	30	30
Boise, Idaho	25 $\frac{1}{2}$	29 $\frac{1}{2}$	2/23	2.50	23	23	4.80	-	-	35	35	35	35
Boston, Mass.	23-24	-	2/26	2.24 $\frac{1}{2}$	36	20	3.51 $\frac{1}{2}$	57	54	30	28	30	28
Buffalo, N. Y.	-	-	21	2.90	45	25	4.55	70	64	37	34	37	34
Cheyenne, Wyo.	24-26	-	22	2.74-2.76	38	20	-	76	76	40	40	40	40
Chicago, Ill.	-	26	22	2.80	51	27	4.40-4.44	-	-	38	34-37	38	34-37
Cincinnati, Ohio	22	-	16	2.20	44	22	3.80	64	-	32	31-32	32	31-32
Dallas, Texas	-	-	22	2.79	-	17	3.80	-	-	28	27-28	28	27-28
Denver, Colo.	20	-	23	2.26	39	20	4.94	-	-	39	38	39	38
Des Moines, Ia.	20	-	18	2.60	-	20	3.30	50	48-50	26	24-26	26	24-26
Duluth, Minn.	25	27	2/30	-	-	23	-	-	-	45	45	45	45
El Paso, Texas	21-22	-	24	-	-	21	-	-	-	37	37	37	37
Evansville, Ind.	23	-	25	-	-	23	-	-	-	35	35	35	35
Greenville, S.C.	23 $\frac{1}{2}$ -26 $\frac{1}{2}$	27 $\frac{1}{2}$ -28	22	2.08-2.12	40	3/39-40	3.94-4.04	62	3/61-62	33	3/32-33	33	3/32-33
Hartford, Conn.	26-27	21-23	2/23-25	2.36	-	28	-	-	-	42	42	42	42
Jacksonville, Fla.	20-21	23-24	20	2.26	38	21	-	56	-	34	34	34	34
Kansas City, Mo.	22	-	2/23-25	3.20	56	28	5.00	-	-	42	42	42	42
Los Angeles, Calif.	27	-	19	2.09-2.15	-	22	3.46-3.50	-	-	30	28-30	30	28-30
Miami, Fla.	17-18	20	18-20	2.24	32	18	2.96	43	41-43	22	21-22	22	21-22
Milwaukee, Wis.	4/19-20	-	2/26	2.35	-	21	3.50	-	-	30	30	30	30
Minneapolis, Minn.	20	-	19	2.28	-	24	3.24	-	-	36	23-36	36	23-36
Nashville, Tenn.	25-25 $\frac{1}{2}$	27 $\frac{1}{2}$ -32	19	2.71	-	21	-	-	-	37	36	37	36
New York, N. Y.	20-21	30-31	2/23	2.53	43	23	4.40	73	76	42	41	42	41
Omaha, Nebr.	23	-	24	2.96	44	24	4.04	62	62	32	32	32	32
Philadelphia, Pa.	21 $\frac{1}{2}$ -22 $\frac{1}{2}$	-	24	2.68	39	21	3.68	54	54	29	29	29	29
Pittsburgh, Pa.	21 $\frac{1}{2}$ -23	-	24	2.50	42	24	3.85	64	64	35	35	35	35
Portland, Ore.	22-25	-	19	2.80	45	25	5.24	73	71	39	38	39	38
Richmond, Va.	23-24	-	2/25	2.60	41	24	4.16	60	60	35	35	35	35
Rochester, N. Y.	21	-	24	2.58	39	21	3.90	57	55	30	29	30	29
Salt Lake City, Utah	20	-	19	2.43	-	20	-	-	-	36	35-36	36	35-36
Seattle, Wash.	20-26	-	21	2.82-2.88	-	23-25	4.50-4.54	-	-	33-35	33-35	33-35	33-35
Sioux City, Ia.	20-23 $\frac{1}{2}$	-	19-25	2.44	38	21	4.80-4.88	74	70-76	40-41	39-42	40-41	39-42
St. Louis, Mo.	21-22	-	18	-	39	22	-	-	-	38	38	38	38
Washington, D. C.	-	-	22	-	39	22	-	-	-	-	-	-	-
Wheeling, W. Va.	-	-	22	-	39	22	-	-	-	-	-	-	-
1/ Reported wholesale and retail prices of products delivered to wholesale buyers' places of business, to homes or retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.													
2/ Price per pound. 3/ The higher price is for milk in paper containers.													
4/ 2¢ discount on purchase of each additional quart.													
Providence, R. I.	24 $\frac{1}{2}$	26 $\frac{1}{2}$	-	-	39	37	20 $\frac{1}{2}$	61	58	31	30	31	30

1/ Reported wholesale and retail prices of products delivered to wholesale buyers' places of business, to homes or retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.

2/ Price per pound. 3/ The higher price is for milk in paper containers.

4/ 2¢ discount on purchase of each additional quart.

Providence, R. I. 24 $\frac{1}{2}$ 39 37 20 $\frac{1}{2}$ 19 $\frac{1}{2}$ 61 58 31 30

City	Net blended prices paid for 3.5% milk per cwt. 2/ Dollars	Month	Dealers' buying prices for Class I milk per cwt. Dollars	City	Net blended prices paid for 3.5% milk per cwt. 2/ Dollars	Month	Dealers' buying prices for Class I milk per cwt. Dollars
Denver, Colo.	4.10	July	4.94	Akron, Ohio	3.32	July	
Hartford, New Haven				Canton, Ohio	3.55	July	4.40
Bridgeport, Conn.	5.89	July	6.38	Cincinnati, Ohio	3.40	July	3.95
Washington, D. C.	4.98	July	5.64	Cleveland, Ohio	3.63	July	3.83
Chicago, Ill.	3/3.33	July	3.55	Columbus, Ohio	3.61	July	3.73
Evansville, Ind.	4.52	July	4.74	Dayton, Ohio	7/3.55	July	3.88
Louisville, Ky.	3.62	July	4.05	Toledo, Ohio	8/3.72	July	3.92
Louisville, Ky.	3.76	August	4.13	Philadelphia, Pa.	4.63	July	5.14
Baltimore, Md.	4.72	July	5.31	Pittsburgh, Pa.	4.29	July	5.18
Boston, Mass.	4/4.01	July	5.29	Providence, R. I.	6.14	July	6.30
Detroit, Mich.	5/3.79	July	4.38	Richmond, Va.	5.08	July	5.67
St. Paul & Mpls., Minn.	3.67	August	3.74	Seattle, Wash.	3.78	July	4.32
St. Louis, Mo.	3.97	July	4.25	Charleston, W. Va.	4.64	July	5.10
New York, N. Y.	6/3.86-3.94	July	5.24	Milwaukee, Wis.	3.40	August	3.50

1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes; Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated.

3/ 70-mile zone. 4/ 191-210 mile zone. 5/ Correction: Price for June milk \$3.69, not \$3.22 as shown last month. 6/ 201-210 mile zone. 7/ Includes 25¢ per cwt. paid Grade "A" producers on nearly all Class I and II milk. 8/ Includes Class I premium averaging 10¢ per cwt.

No price changes were reported from the Middle Atlantic area, where a series of public hearings by Federal and State agencies were being held in the first half of the month. The Pennsylvania Milk Commission held a series of hearings between September 6 and September 14 covering the Lehigh, Reading-Berks, York, and Harrisburg marketing areas. Producer and retail milk prices were considered. A public hearing was scheduled for the Philadelphia area on September 14 by the United States Department of Agriculture to consider a proposal for a seasonal increase of 40 cents per hundredweight in the minimum price for Class I milk effective October 1. In New Jersey, the Director of the Office of Milk Industry announced that a public hearing would be held on September 8 and 9 to consider prices to be paid producers for milk in the State. The New York State Department of Agriculture and Markets conducted a hearing in Buffalo, New York on September 13 to consider Class I and Class II price proposals covering the price from October through April of next year.

In the East North Central area, the Cincinnati, Ohio market reported a retail price increase of one cent per quart. The producer price for September is as yet undetermined. In the Gary, Ind. market, the retail price advanced one cent per quart and the Class I price, 9 cents per hundredweight. The Quincy, Ill. market reported a reduction of 42 cents per hundredweight in the producer price and no change in retail prices. The Beloit and Kenosha, Wis. markets reported increased producer prices and no change in retail prices. In Beloit, the producer price rose 31 cents per hundredweight and in Kenosha, 30 cents per hundredweight. In the Milwaukee market, the retail price dropped two cents per quart. The September price to producers has not as yet been reported from that market. In the Madison

(Continued on page 10)

TABLE 6.- PREVAILING PRICES OF STANDARD GRADE MILK 1/
 DELIVERED TO HOMES IN 25 CITIES
 September 1949 with comparisons 2/

(Cents per quart)

Market	Sept. : 1949	Aug. : 1949	Sept. : 1948	Sept. : 1943-47: Av.	Market	Sept. : 1949	Aug. : 1949	Sept. : 1948	Sept. : 1943-47: Av.
Boston, Mass.	22-22.5	22-22.5	23-23.5	17.8	Minneapolis, Minn.	18.0	18.0	21.0	14.8
New Haven, Conn.	22.5	22.5	22.0	17.6	Kansas City, Mo.	19.0	18.0	20-21	16.4
New York, N. Y.	23.0	23.0	24.5	18.7	Omaha, Nebr.	19.0	19.0	20.0	14.8
Philadelphia, Pa.	20.0	20.0	22.0	16.0	Louisville, Ky.	21.0	21.0	22.0	17.6
Pittsburgh, Pa.	20.5	20.5	22.0	17.1	New Orleans, La.	22.0	22.0	23.0	17.5
Baltimore, Md.	21.0	20.0	22.0	16.0	Dallas, Texas	21.0	21.0	22.0	16.6
Washington, D.C.	20-21.5	20-21.5	20-21	16.8	Denver, Colo.	20.0	20.0	20.0	15.0
Jacksonville, Fla.	25.0	25.0	26.0	20.2	Salt Lake City, Utah	19.0	19.0	19.0	14.4
Cleveland, Ohio	17.0	17.0	22.0	16.2	Seattle, Wash.	18.0	18.0	20.0	15.7
Indianapolis, Ind.	-	-	22.0	15.6	Portland, Ore.	19.5	19.5	20.5	15.1
Chicago, Ill.	21.5	21.5	24.0	18.5	San Francisco, Calif.	19.5	19.5	20.5	16.7
Detroit, Mich.	18.0	18.0	21.0	16.2	Los Angeles, Calif.	19.0	20.0	20.0	15.9
Milwaukee, Wis.	15.0	17.0	20.5	14.2	25 cities' average	-	-	21.6	16.5
					24 cities' average	20.1	20.1	21.6	16.5

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. 2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month.

market, the producer price declined 35 cents per hundredweight. No change in retail prices was reported.

In the West North Central area, the Kansas City, Mo. market reported a retail price advance of one cent per quart and the Topeka, Kans. market reported an increase of two cents per quart in the retail price. The producer price in the Kansas City market for September milk increased 54 cents per hundredweight (3.8 test). The Class I differential over the basic price increased 45 cents per hundredweight on September 1, and the basic price rose 9 cents.

In the South Atlantic area, the Baltimore market reported an increase of one cent per quart in the retail price and 44 cents per hundredweight in the producer price. The Richmond, Va. market reported an increase of one cent per quart in the retail price and 38 cents per hundredweight in the producer price. In Miami, Fla., by action of the Florida Milk Commission, the producer price declined 23 cents per hundredweight. No change was reported in retail prices.

In the East South Central area, the Nashville, Tenn. market reported an increase of one cent per quart in the retail price. The United States Department of Agriculture announced on August 29 that a minimum Class I price of at least \$5.20 per hundredweight for 4.0 percent milk would apply in the market during the period September 1 - December 31. The action was taken to encourage adequate milk production during this coming fall and winter. For several years, the Nashville market has been forced to purchase additional milk supplies outside the regular production area during the fall and winter months. In the Birmingham, Ala. market, the retail price rose one cent per quart and the producer price 6 cents per hundredweight. Unofficial reports indicate that in several other Alabama markets retail prices also rose one cent per quart on September 1, but official reports to this effect have not been received.

In the West South Central area, the Tulsa, Okla. market reported an increase of one-half cent per quart in the retail price and 20 cents per hundredweight in

City	Dealers' buying price F.O.B. City Class I Milk- (3.5% fat basis)			Retail price per quart delivered to homes		
	Sept. 1949 Dollars	Aug. 1949 Dollars	Sept. 1948 Dollars	Sept. 1949 Cents	Aug. 1949 Cents	Sept. 1948 Cents
<u>New England:</u>						
Bellows Falls, Vt.	4.79 est.	4.45 est.	5.58 est.	19	19	22
<u>East North Central:</u>						
Cincinnati, Ohio	-	4.33	5.33	20	19	22
Gary, Ind.	3.95	3.86	-	20½	19½	23
Quincy, Ill.	3.08	3.50	-	1/16-17	1/16-17	-
Beloit, Wis.	3.86	3.55	5.26	1/18-19	1/18-19	1/21-22
Kenosha, Wis.	3.87	3.57	5.19	18	18	20
Madison, Wis.	3.60	3.95	5.30	17	17	20
Milwaukee, Wis.	-	3.50	5.20	2/15	17	20½
Racine, Wis.	3.95	-	-	3/18	17	21
<u>West North Central:</u>						
Kansas City, Mo.	-	3.89	5.32	4/19	18	20-21
Topeka, Kans.	-	3.89	4.97	20	18	21
<u>South Atlantic:</u>						
Baltimore, Md.	5/5.75	5.31	6.18	21	20	22
Richmond, Va.	4/6.05	5.67	5.88	22	21	21
Miami, Fla.	4/6.92	7.15	7.15	26	26	26
<u>East South Central:</u> 6/						
Nashville, Tenn.	-	4.23	5.16	19	18	20
Birmingham, Ala.	5.91	5.85	6.40	1/23-24	1/22-23	24
<u>West South Central:</u>						
Tulsa, Okla.	4/4.50	4.30	4.85	20	19½	21
<u>Pacific:</u>						
Los Angeles, Calif.	4/4.41	4.87	5.11	19	20	20
San Diego, Calif.	4.54	4.97	-	19½	20½	20½
Santa Barbara, Calif.	4.42	4.88	-	19½	20½	20½

1/ The higher price is for milk in paper containers.

2/ Effective August 11. 3/ Effective August 23.

4/ Effective September 1. 5/ Effective August 15.

6/ All price changes in this area effective September 1.

the producer price. In the Pacific Coast area, the Los Angeles, San Diego, and Santa Barbara markets all reported a decline of one cent per quart in retail prices. Producer prices declined 46 cents per hundredweight (3.5 percent butterfat basis) in the Los Angeles and Santa Barbara markets and 43 cents per hundredweight in the San Diego market.

Milk production on United States farms in August totaled 10.5 billion pounds, about the same as in 1947 and 1948, according to the Crop Reporting Board. Daily milk production per capita, at 2.28 pounds, was the smallest for August since 1936. It was about 7 percent below the 1938-47 average for the month. Milk production per cow slightly exceeded last year's previous record high for the month but the high rate of production per cow was offset by the somewhat smaller number of milk cows now on farms. Milk output per cow appears to have been maintained better than usual by good pastures in most of the central and southern States and by liberal supplemental feeding in areas affected by drought.

Market area	Whole milk *			Average Daily Sales Skim Milk Items 3/			Butterfat in Fluid Cream 4/			Daily Receipts of Milk from Producers 5/		
	July 1949	July 1948	Percent 1949 of 1948	July 1949	July 1948	Percent 1949 of 1948	July 1949	July 1948	Percent 1949 of 1948	July 1949	July 1948	Percent 1949 of 1948
	1000 lb.	1000 lb.	Pct.	1000 lb.	1000 lb.	Pct.	1000 lb.	1000 lb.	Pct.	1000 lb.	1000 lb.	Pct.
Boston, Mass.	1,815	1,803	101	37.5	34.0	110	Not available	22.0	-	4,533	4,316	105
Chicago and Sub.	4,502	4,326	104	313.5	271.4	116	44.4	47.2	94	10,285	8,934	115
Chicago, Ill. 6/	447	445	100	7/55.4	7/46.7	119	2/ 2.7	7/ 2.9	94	1,194	1,017	117
Cincinnati, Ohio	1,155	1,124	103	116.4	93.7	124	7.9	8.3	95	1,918	1,880	102
Cleveland, Ohio	343	345	100	34.6	31.2	111	2.0	2.1	92	611	1,572	107
Columbus, Ohio	373	374	100	31.6	29.4	108	1.9	2.1	93	654	641	102
Dayton-Springfield, Ohio	108	107	101	8.3	7.7	107	.5	.6	96	229	200	114
Fort Wayne, Ind.	483	458	103	50.8	44.2	115	3.1	3.2	96	804	682	118
Kansas City, Mo.	375	373	101	39.8	38.1	105	1.3	1.4	96	650	582	112
Louisville, Ky.												
Minneapolis-												
St. Paul, Minn.	877	868	101	60.8	56.7	107	10.7	10.6	101	1,604	1,576	102
Nashville, Tenn.	189	183	104	47.0	46.2	102	.8	.8	100	321	270	119
New York, N. Y.	8/8,116	8/8,223	99	8/85.5	8/111.5	77	9/53.8	9/54.8	98	18,626	17,790	105
Omaha-Council Bluffs, Ia.	226	231	98	17.8	16.4	108	2.1	1.9	105	373	377	99
Philadelphia, Pa.	1,784	1,802	99	131.3	114.4	115	10/13.3	10/11.4	117	2,981	2,879	104
St. Louis, Mo.	782	754	104	11/82.6	11/68.7	120	11/4.7	11/5.0	95	1,152	985	117
South Bend-La Porte, Ind.	163	166	98	15.5	14.7	105	1.1	1.1	97	263	219	120
Toledo, Ohio	330	321	103	37.8	27.6	137	2.7	2.9	93	465	418	111
Topeka, Kans.	66	62	106	4.2	3.9	109	.4	.4	102	114	88	130
Wichita, Kans.	125	115	108	10.1	8.2	124	1.0	1.0	99	174	157	111
Total	22,259	22,090	100.8	1,180.5	1,064.7	110.9	154.4	12/157.7	97.9	46,951	43,583	107.7

* Computed from unrounded figures.

1/ Items sold on routes extending outside of marketing areas could not always be segregated.

2/ All 1949 data are preliminary.

3/ Includes fluid items such as plain and flavored skim milk & buttermilk which do not meet the butterfat content requirement for whole milk. (In Philadelphia includes flavored whole milk)

4/ Includes sweet and sour cream and milk and cream mixtures containing 6 percent or more butterfat.

5/ Producer-handlers are included where the volume is appreciable.

6/ Includes items sold in the Metropolitan District.

7/ Includes buttermilk and cream disposed of outside the marketing area.

8/ Includes all whole milk and skim milk items shipped into the marketing area and may include some milk drinks disposed of outside the marketing area.

9/ Does not include storage cream.

10/ Includes butterfat in bulk cream sales outside the area.

11/ Includes items shipped outside of the marketing area.

12/ Sales data for the Boston area in 1948 excluded for purposes of comparison.

Correction: Daily sales of butterfat in fluid cream in June of 1949 and 1948 for Ft. Wayne and Nashville should have been 600 pounds and 800 pounds, respectively, not 100 and 100 as shown in the August issue.

Sales of Milk and Cream and Receipts from Producers
in Certain Marketing Areas Under Federal Orders

During July combined daily sales of fluid whole milk in 20 marketing areas under Federal Orders averaged 4.3 percent less than in June, but were eight-tenths of one percent greater than in July a year ago. (See August issue of Fluid Milk Prices in City Markets for June sales data.) In the important New York City market daily sales of fluid whole milk in July were 6.2 percent less than in June and were one percent smaller than in July a year ago. Excluding New York City, the other 19 marketing areas reported that daily sales of fluid whole milk in July were 3.2 percent smaller than in June, but were 2.0 percent greater than in July a year ago.

All but four of these twenty markets reported smaller sales in July than in June, reflecting the usual seasonal variation in sales at that time of year. Three markets reported no change in daily sales of whole milk from June to July and one market reported a very slight increase. Thirteen market areas reported larger sales in July of this year than in July a year ago. The increases ranged from one to eight percent. Three markets reported no change in daily sales from July last year and four markets reported slightly smaller sales in July this year compared with July last year.

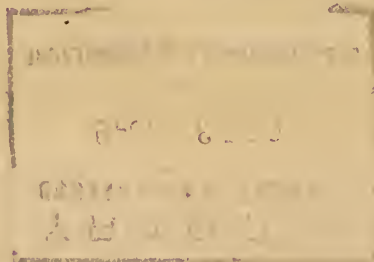
Daily sales of butterfat in fluid cream during July in 19 of the 20 marketing areas -- data for Boston not being available -- were 12 percent less than in June and were 2.1 percent less than in July of last year. The New York City market reported a decline of 14 percent, compared with June and a decline of 2 percent compared with July of last year. Excluding New York and Boston, the other 18 areas reported a decline of 11 percent in daily sales in July, compared with June and a decline of 2.2 percent from daily sales in July of 1948. All but three areas reported smaller sales in July than in June and three areas reported no change. Only four areas reported larger daily sales in July of this year than in July of last year and one area reported no change. All the other areas reported smaller daily sales of butterfat in fluid cream in July of this year, compared with July of last year.

Combined daily sales of skim milk items in all 20 areas in July were seven-tenths of one percent larger than in June and were nearly 11 percent larger than in July of last year. In all areas but one, daily sales were larger in July of this year than a year ago. Daily sales were larger in July than in June in 11 areas and were smaller in July than in June in 9 areas.

Combined daily receipts of milk from producers in the 20 marketing areas during July averaged 15 percent smaller than in June, but 7.7 percent larger than in July last year. As was the case in June, daily receipts of milk were greater in July of this year than a year earlier in all areas but one. In that areas, Omaha-Council Bluffs, daily receipts of milk in July were one percent less than in July of last year.

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UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

October 17, 1949

FLUID MILK AND CREAM REPORT
FOR OCTOBER 1949

Fluid milk prices at retail and producer levels rose slightly early in October, the Bureau of Agricultural Economics reported today. Ten city markets, about one in every 11 reporting, indicated higher retail prices than a month ago. Nine markets, about one in every 13 reporting, indicated that producer prices early this month were higher than early in September. Class I prices in several markets for October milk are not known as yet, but will probably differ only slightly from the levels of September. Combined daily sales of fluid whole milk in August in 29 marketing areas under Federal Orders were 2 percent larger than in July and 4 percent larger than in August last year. Combined receipts of milk during August from regularly approved producers shipping to these markets were nearly 8 percent smaller than in July, but were nearly 9 percent larger than in August of 1948. The output of the major manufactured dairy products declined seasonally from levels of a month ago. Wholesale prices showed little change, but some underlying nervousness stemming from uncertainties as to the agricultural price support program was reported from the major markets.

Retail prices for standard milk delivered to homes in 24 cities early in October averaged 20.3 cents per quart. This was two-tenths of one cent per quart higher than the average price for the same cities early in September, but one and three-tenths cents per quart lower than early in October a year ago. Seven of the 9 markets which reported higher retail prices early in October than in September were included in the 24 cities' average whereas a month ago only three out of the 14 cities reporting price changes were included among the group of cities making up the 24 cities' average. Most of the higher retail prices were reported from cities in the Middle Atlantic and East North Central areas. No retail price changes were reported from the East South Central, West North Central, Mountain, and Pacific areas, and only one from the New England area. The price changes reported from the Middle Atlantic area were concentrated in Pennsylvania.

The milk dealers' average buying price for Class I milk of 3.5 percent butterfat content early in October was \$4.73 per hundredweight. This was two cents per hundredweight above the revised average price for September, but was 57 cents per hundredweight below the average buying price in October last year. Substantial increases in milk dealer buying prices were reported only from the Middle Atlantic and East North Central areas. Three areas - the South Atlantic, the East South Central, and the West North Central - reported no change in producer prices. No decreases in the average price for any geographic division were shown.

Only one retail price change was reported from New England. In that area the Maine Milk Commission ordered an increase of one-half cent per quart in wholesale and retail prices in the Augusta market and an increase of 11 cents per hundredweight in the producer price, to be effective October 1. In the Lewiston-Auburn area, the Commission reduced the producer price 12 cents per hundredweight and made no change in the minimum retail price. On September 23

(Continued on page 9)

* The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)										SELLING PRICES FOR STANDARD MILK						Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK 1/					Used for FLUID CREAM					WHOLESALE		RETAIL				
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allowance 1/10% fat per cwt. Cents	Paid for or adjusted to 3.5% fat per cwt. Dollars	3.5% fat basis per cwt. Dollars	Bottled per quart Cents	Bulk per gallon Cents	Per single quart Cents	Delivered to homes -		Per single quart Cents	2-qt. containers Cents					
									Discount prices 2-qt. containers Cents	Other per quart Cents							
New Jersey(S)	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-			
Atlantic City	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-			
Newark	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-			
Trenton	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-			
New York	5.80	Not determined	-	5.80	9/3.85	5/19-20	70-72	21	-	5/21-22	-	-	-	4.0			
Albany	5.80	3.5	7.0	5.80	9/3.85	5/18-19	74	22	-	18-21	-	-	-	3.6			
Buffalo(S)	5.80-6.10	3.5	4.0	5.80-6.10	-	16-21	66-72	23	-	5/21-22	-	-	-	-			
New York(F-S)	5.80	3.5	7.0	5.80	9/3.85	5/19-20	74	22	-	21	-	-	-	3.6-3.9			
Rochester(S)	-	-	-	-	-	18-19	70	21	-	-	-	-	-	3.75			
Schenectady	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
North Carolina	5.75	4	5.0	5.50	-	5/20-21	70	5/22-23	-	5/22-23	-	-	-	4.0			
Durham	5.60	4	5.0	5.35	-	20	75	22	-	-	-	-	-	3.8			
Winston-Salem	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
North Dakota	D.R.	-	10.25	3.59	-	15	54	17	-	17	-	-	-	3.5			
Fargo	D.R.	-	10.0	3.50	-	15	58	17	-	-	-	-	-	3.5-3.6			
Grand Forks	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
Ohio	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
Alton	-	-	-	-	-	12	-	16	-	15	-	-	-	3.7			
Canton	-	Not determined	-	-	-	15	-	18	-	17	-	-	-	3.5			
Cincinnati(F)	-	Not determined	-	-	-	17	68	20	-	19-20	-	-	-	3.7			
Cleveland(F)	4.151	3.5	8.2	4.15	-	15	60	18	-	17	-	-	-	3.5			
Columbus(F)	-	Not determined	-	-	-	16	59	18	-	18	-	-	-	3.8			
Dayton(F)	-	Not determined	-	-	-	16	60	18	-	18	-	-	-	3.8			
Toledo(F)	-	Not determined	-	-	-	16 1/2	62	19	-	19	-	-	-	3.6			
Oklahoma	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
Oklahoma City	5.00	4	7.0	4.65	-	5/17 1/2-18 1/2	68	-	-	-	-	-	-	3.6			
Tulsa	5.00	4	10.0	4.50	4.50	17 1/2	68	20	-	19-20	-	-	-	3.5			
Oregon(S)	10/	-	9.0	5.05	-	18	72	19 1/2	-	19 1/2	-	-	-	3.4-3.8			
Portland	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
Pennsylvania(S)	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
Johnstown	5.15	4	6.0	4.85	2.65	-	-	20	-	20	-	-	-	3.7-3.9			
McKeesport	5.63	4	5.0	5.38	4.00	19 1/2	78	21	-	21	-	-	-	3.7			
Philadelphia(F)	5.90	4	7.5 est.	5.52	-	18 1/2	74	21	-	20	-	-	-	4.0			
Pittsburgh	5.63	4	5.0	5.38	4.00	19 1/2	78	21	-	21	-	-	-	-			
Rhode Island(S)	6.45	3.7	7.8 est.	6.29	2/3.00	19 1/2	74	22 1/2	-	21 1/2	-	-	-	3.7			
Providence	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
South Carolina	6.10	4	7.0	5.75	-	20	-	22	-	22	-	-	-	4.0			
Greenville	-	-	-	-	-	-	-	-	-	11/21	-	-	-	-			
South Dakota	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
Sioux Falls	-	-	-	-	-	-	-	-	-	-	-	-	-	-			

* The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.

(S) Under State Control Board. Where only State is marked, all cities shown are under State Control Board. (F) Under Federal Control.

D.R. Indicates that payment is made in direct ratio to butterfat content, $\frac{1}{1}$ Class I or base prices.

2/ September price. $\frac{3}{16}$ higher in Bridgeport, Stamford, Norwalk, and Greenwich markets.

4/ 3 quarts per day. $\frac{5}{16}$ The higher price is for milk in paper containers.

6/ Grade A price; Grade B $10\frac{1}{2}$ less. $\frac{7}{16}$ 80 quarts or more per month in Duluth, and 90 quarts in Grand Rapids and Seattle.

8/ For each additional quart on the same delivery.

9/ Skim milk differential not included. September differential was $23.7\frac{1}{2}$ and $31.2\frac{1}{2}$ for Buffalo and Rochester, respectively.

10/ Prevailing price; $90\frac{1}{2}$ per pound butterfat plus $\$1.90$ per cwt. of milk purchased.

11/ 8 quarts every other day.

Table 2.- Dealers' Buying and Selling Prices in September 1949
(Not available when the September report was published)

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)										SELLING PRICES FOR STANDARD MILK										Fat test of milk commonly sold by dealers Percent
	Used for FLUID MILK					Used for CREAM					WHOLESALE					RETAIL					
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Fct.	Allow- ance 1/10% fat butter- fat Cents	Paid for or adjust- ed to 3.5% fat per cwt. Dollars	3.5% fat basis per cwt. Dollars	Bulk per gallon Cents	Bottled per quart Cents	Per single quart Cents	Delivered to homes		Stores										
									2-qt. con- tainers Cents	Other per quart Cents	Per single quart Cents	2-qt. con- tainers Cents									
Little Rock, Ark.	1/5.00	4	6.0	4.70	-	-	16 1/2	19	-	-	-	19	-	-	-	-	-	4.0			
Colorado Springs, Colo.	D.R.	-	14.2	4.97	4.97	68	17 1/2	20	-	-	-	20	-	-	-	-	-	3.5-3.7			
Alton, Ill.	-	-	-	-	-	58-60	16	18	35	-	-	18	-	-	-	-	35	4.0			
Fort Wayne, Ind.	4.102	4	8.1	3.70	3.47	62	15 1/2	18	-	-	-	17-18	-	-	-	-	-	3.62			
Indianapolis, Ind.	4.07	3.8	6.0	3.89	-	64	16	18	-	-	-	-	-	-	-	-	-	3.8			
Indianapolis, Ind.	4.45	3.8	6.0	4.27	-	64	16 1/2	18	-	-	-	-	-	-	-	-	-	3.8			
Indianapolis, Ind.	4.03	3.5	9.1	4.03	4.03	62	16 1/2	19	37	-	-	18-19	-	-	-	-	-	3.3-3.6			
Sioux City, Iowa	4.03	3.8	7.4	4.43	4.18	-	-	20	-	-	-	20	-	-	-	-	-	-			
Topeka, Kans.	3/4.656	3.8	7.4	4.43	4.18	-	-	20	-	-	-	18 1/2-20	-	-	-	-	-	-			
Topeka, Kans.	4.656	3.8	7.4	4.43	4.18	68	18 1/2	21	-	-	-	20-21	-	-	-	-	-	-			
Wichita, Kans.	4.609	3.8	8.1	4.37	3.83	-	-	21	-	-	-	21	-	-	-	-	-	-			
Louisville, Ky.	4.513	4	7.4	4.14	3.09	-	-	22	-	-	-	21	-	-	-	-	-	-			
Paducah, Ky.	5.56	4	9.6	5.08	3.45	72	19	18	-	-	-	22	-	-	-	-	-	-			
New Orleans, La.	4.45	3.5	6.0	4.45	3.95	-	-	18	-	-	-	18	-	-	-	-	-	3.5			
Battle Creek, Mich.	4.16	3.5	7.9	4.16	3.16	55	15	18	32-34	4/16	-	14-17	-	-	-	-	-	3.5			
Minneapolis, Minn.	4.16	3.5	7.9	4.16	3.16	56	14 1/2-15	17	-	-	-	14-17	-	-	-	-	-	3.5			
St. Paul, Minn.	4.656	3.8	7.5	4.43	4.18	62-68	16 1/2	19	-	-	-	17-19	-	-	-	-	-	3.3-3.8			
Kansas City, Mo.	4.571	3.5	8.4	4.57	3.02	65-68	16-17	20-20 1/2	40	-	-	18-20	-	-	-	-	-	3.5			
St. Louis, Mo.	3.07	3.8	6.0	2.89	-	60	15 1/2	18	-	-	-	18	-	-	-	-	-	3.55			
Lincoln, Nebr.	4.40	3.8	9.4	4.12	4.12	64	16	19	37	-	-	18	-	-	-	-	-	3.5-3.8			
Omaha, Nebr.	5.20	3.5	5.6	5.20	3.58	70-72	19	21	-	-	-	5/21-22	-	-	-	-	-	4.0			
Albany, N.Y.	5.95	4	3.0	5.80	5.80	78	21	23	-	-	-	23	-	-	-	-	-	4.02			
Baltimore, N.C.	-	-	-	-	-	-	12	16	-	-	-	15	-	-	-	-	-	3.7			
Akron, Ohio	4.793	4	7.4	4.42	3.97	68	17	20	-	-	-	19-20	-	-	-	-	-	3.7			
Cincinnati, Ohio	4.103	3.5	8.4	4.10	3.85	59	16	18	-	-	-	18	-	-	-	-	-	3.8			
Columbus, Ohio	6/4.324	3.5	8.2	4.32	3.78	60	16	18	-	-	-	18	-	-	-	-	-	3.8			
Dayton, Ohio	4.051	3.5	8.1	4.05	3.45	62	16 1/2	19	-	-	-	19	-	-	-	-	-	3.6			
Toledo, Ohio	5.40	4	8.7	4.96	2.58	70	18	20	38	-	-	20	-	-	-	-	-	3.8			
Knoxville, Tenn.	5.20	4	8.7	4.76	4.28	62	17	19	-	-	-	18-19	-	-	-	-	-	3.8			
Nashville, Tenn.	4.351	3.5	8.4	4.35	4.05	66	16 1/2	19	-	-	-	19	-	-	-	-	-	4.0			
Huntington, W. Va.	7/3.65	3.5	4.0	3.65	3.15	46	12 1/2-13 1/2	15	29	-	-	13-15	-	-	-	-	-	3.6			
Milwaukee, Wis.	-	-	-	-	-	48	15	17	-	-	-	17	-	-	-	-	-	4.0			

1/ Effective September 15. 2/ All prices for August. 3/ Includes premium of 15¢ per cwt. on Class I and II milk.
 4/ For each additional quart on same delivery. 5/ The higher price is for milk in paper containers.
 6/ Includes 25¢ per cwt. paid Grade A producers on nearly all Class I and II milk.
 7/ Correction: August price \$3.65 not \$3.50 as shown in August report.

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, October 1949 with comparisons 1/

Division	October 1949			Prices compared for same markets			
	Markets	Range	Average	Markets	Oct. 1949	Sept. 1949	Oct. 1948
	Number	Dollars	Dollars	Number	average Dollars	average Dollars	average Dollars
New England	15	4.94-6.16	5.66	15	5.66	5.64	6.40
Middle Atl'c.	13	4.55-5.80	5.19	13	5.19	5.09	5.73
E.N.Central	24	2.80-5.06	3.92	24	3.92	* 3.86	4.79
W.N.Central	19	3.05-4.50	3.95	19	3.95	* 3.95	4.48
S. Atlantic	20	4.35-6.92	5.59	20	5.59	* 5.59	5.84
E.S.Central	8	3.89-5.80	4.62	8	4.62	4.62	5.13
W.S.Central	8	4.30-6.20	5.08	8	5.08	5.07	5.57
Mountain	9	3.62-5.25	4.70	9	4.70	* 4.69	5.00
Pacific	10	4.00-4.80	4.33	10	4.33	4.32	4.92
UNITED STATES	126	2.80-6.92	4.73	126	4.73	* 4.71	5.30

* Revised

(b) By cities where part of milk is purchased through country stations
October 1949

City	Buying price for raw milk (3.5% butterfat basis)		Freight zone or rate per cwt. to which country station prices apply
	F.O.B. City per cwt. Dollars	At country stations per cwt. Dollars	
Boston, Mass.	2/5.80	5.28	191-210 mile zone
New York, N. Y.	3/5.36-6.10	5.24	201-210 mile zone (31½¢ rate)
Philadelphia, Pa.	2/5.52	5.18	61-70 mile zone
Pittsburgh, Pa.	5.38	5.06	All beyond 65 miles
Baltimore, Md.	5.75	5.44	All beyond 20 miles
Washington, D. C.	6.14	5.96	All beyond 35 miles
Birmingham, Ala.	2/5.91	5.41	35¢ rate

1/ Includes Class I prices, base or basic prices, and flat prices where effective.

2/ Adjusted to 3.5% basis by use of estimated butterfat differential.

3/ 200-mile zone price +31½¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

CITIES	Special grades of milk retail per quart Cents	Certified milk retail per quart Cents	Cottage cheese (creamed) retail per 12-oz. pkg. Cents	TABLE CREAM			WHIPPING CREAM		
				Wholesale per gal. Dollars	Retail Per pint -		Wholesale per gal. Dollars	Retail Per pint -	
					To Homes	At Stores		To Homes	At Stores
Albany, N. Y.	22-24	26	-	2.36-2.52	-	23	4.28-4.48	-	38
Baltimore, Md.	22-23	-	25	2.53	-	26	4.75	-	39
Birmingham, Ala.	24	-	25	-	38	20	-	58	30
Boise, Idaho	25 $\frac{1}{2}$	-	2/23	2.50	-	23	4.80	-	35
Bozeman, Mont.	25 $\frac{1}{2}$	29 $\frac{1}{2}$	2/26	2.14 $\frac{1}{2}$	36	20	3.51 $\frac{1}{2}$	54	30
Buffalo, N. Y.	23-24	-	21	2.90	45	25	4.55	70	34
Cheyenne, Wyo.	-	-	-	-	38	28	-	76	40
Chicago, Ill.	24 $\frac{1}{2}$ -26 $\frac{1}{2}$	26 $\frac{1}{2}$	23 $\frac{1}{2}$	2.74	52	27 $\frac{1}{2}$	4.40	38 $\frac{1}{2}$	35
Cincinnati, Ohio	-	-	18	2.80	44	22	3.80	64	32
Dallas, Texas	20	-	23	-	-	17	-	-	28
Des Moines, Ia.	20	-	18	2.26	39	20	-	-	36
Duluth, Minn.	20	-	2/30	2.60	-	23	3.30	50	26
El Paso, Texas	25	27	24	-	-	23	-	-	45
Evansville, Ind.	21-22	-	25	-	-	23	-	-	37
Greenville, S. C.	23	-	20	-	-	23	-	-	35
Hartford, Conn.	23 $\frac{1}{2}$ -26 $\frac{1}{2}$	27 $\frac{1}{2}$ -28	22	2.08-2.12	40	21	3.94-4.04	62	3/32-33
Jacksonville, Fla.	26-27	-	21-21 $\frac{1}{2}$	3.20	-	28	5.00	-	42
Kansas City, Mo.	20-21	21-23	2/23-25	2.36	-	20	3.96	-	35-40
Los Angeles, Calif.	22	23-24	20	2.26	38	21	5.00	-	34
Miami, Fla.	27	20	19	3.20	56	28	3.45-3.46	-	42
Milwaukee, Wis.	17-19	-	18-20	2.09-2.15	32	22	2.96	43	28-30
Minneapolis, Minn.	4/19-20	-	2/26	2.24	-	17-18	3.50	-	21-22
Nashville, Tenn.	20	-	19	2.35	-	21	-	-	30
Omaha, Nebr.	20-21	30-31	19	2.71	-	20	-	-	36
Philadelphia, Pa.	24	-	-	2.64	40	21	4.40	67	36
Pittsburgh, Pa.	22-23	-	2/23	3.12	46	25	4.28	65	34
Portland, Ore.	23	-	-	2.92	39	22	4.00	54	29
Providence, R. I.	24 $\frac{1}{2}$	26 $\frac{1}{2}$	-	-	37	20 $\frac{1}{2}$	-	61	30
Richmond, Va.	23-25	-	24	2.50	42	24	3.85	64	35
Rehoboth, N. Y.	23-24	-	19	2.80	45	25	5.24	73	38
Salt Lake City, Utah	21	-	2/25	2.60	41	24	4.16	60	35
Seattle, Wash.	20	-	24	2.58	39	21	3.90	57	29
Sieus City, Ia.	20	-	19	2.48	-	20	-	-	35-36
Washington, D. C.	20-23 $\frac{1}{2}$	-	19-25	2.44	36	20-23	4.80-4.88	74	39-42
Wheeling, W. Va.	21-22	-	18	-	39	22	-	-	38
New York, N. Y.	25-25 $\frac{1}{2}$	27 $\frac{1}{2}$ -32	-	2.20	-	24	3.84	-	22-35
St. Louis, Mo.	21	-	21	2.82	-	23-25	4.50	-	33-35

1/ Reported wholesale and retail prices of products delivered to wholesale buyers' places of business, to homes or retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.

2/ Price per pound. 3/ The higher price is for milk in paper containers.

4/ 2¢ discount on purchase of each additional quart.

City	Net blended prices paid for 3.5% milk per cwt. 2/ Dollars	Month	Dealers' buying prices for Class I milk per cwt. Dollars	City	Net blended prices paid for 3.5% milk per cwt. 2/ Dollars	Month	Dealers' buying prices for Class I milk per cwt. Dollars
Denver, Colo.	4.20(1-15)	Aug.	4.94	Akron, Ohio	3.32	Aug.	3.85
Hartford, New Haven				Canton, Ohio	3.60	Aug.	-
Bridgeport, Conn.	5.89	Aug.	6.38	Cincinnati, Ohio	3.67	Aug.	4.33
Washington, D. C.	5.18	Aug.	6.14	Cleveland, Ohio	3.69	Aug.	3.88
Chicago, Ill.	3/3.59	Aug.	3.86	Columbus, Ohio	3.90	Aug.	4.05
Evansville, Ind.	4.65	Aug.	4.74	Dayton, Ohio	7/3.97	Aug.	4.26
Louisville, Ky.	8/4.42	Sept.	4.37	Toledo, Ohio	6/3.76	Aug.	3.90
Baltimore, Md.	4.88	Aug.	5.31	Philadelphia, Pa.	4.61	Aug.	5.14
Boston, Mass.	4/4.36	Aug.	5.28	Pittsburgh, Pa.	4.36	Aug.	5.18
Detroit, Mich.	-	Aug.	4.38	Providence, R.I.	6.14	Aug.	6.29
St. Paul & Mpls., Minn.	3.70	Sept.	4.16	Richmond, Va.	5.14	Aug.	5.67
St. Louis, Mo.	4.48	Aug.	4.53	Seattle, Wash.	3.86	Aug.	4.32
New York, N. Y.	5/4.10-4.18	Aug.	5.24	Charleston, W. Va.	4.75	Aug.	5.10
				Milwaukee, Wis.	3.45	Sept.	3.65

1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes; Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated. 3/ 70-mile zone. 4/ 191-210 mile zone. 5/ 201-210 mile zone. 6/ Includes Class I premium averaging 3¢ per cwt. 7/ Includes 25¢ per cwt. paid Grade "A" producers on nearly all Class I and II milk. 8/ Includes 36¢ per cwt. paid producers out of the fall production premium fund.

the Rhode Island Milk Control Board held a public hearing in Providence to consider minimum milk prices in all controlled areas and issued orders effective October 1 continuing in effect the previous minimum prices to producers. On September 15 the Secretary of Agriculture denied the requests of New England dairy farmers for an increase in the minimum price for Class I milk in the Boston, Lowell-Lawrence, and Fall River, Mass. marketing areas. On September 28 the U. S. Department of Agriculture recommended that Federal orders be issued to regulate the handling of milk in the Springfield and Worcester, Mass. milk marketing areas. The Federal orders were requested by dairy farmers supplying each of the markets and were based on evidence received at public hearings held in each market during July.

In the Middle Atlantic area a series of seasonal price increases in Pennsylvania markets occurred on October 1 under provisions of orders issued by the Pennsylvania Milk Commission and the United States Department of Agriculture. In the Philadelphia area the Class I price for 4 percent milk rose 40 cents per hundredweight under the provisions of Federal Order 61 as amended. The Pennsylvania Milk Commission also raised its minimum price for that market 40 cents per hundredweight and simultaneously increased minimum wholesale and retail milk prices in the market one cent per quart. In the Pittsburgh area the Commission raised the minimum Class I price 20 cents per hundredweight and retail and wholesale prices one-half cent per quart. In the York, Reading-Berks, Lancaster, Suburban Philadelphia, and Harrisburg areas, the Commission raised minimum Class I prices 40 cents per hundredweight and minimum wholesale and retail prices 1 cent per quart. In the New York City market, a general reduction of retail milk prices occurred on October 13. Reductions ranging from one and one-half

(Continued on page 10)

TABLE 6.- PREVAILING PRICES OF STANDARD GRADE MILK 1/
DELIVERED TO HOMES IN 25 CITIES
October 1949 with comparisons 2/

(Cents per quart)

Market	Oct. 1949	Sept. 1949	Oct. 1948	Oct. 1943-47 Av.	Market	Oct. 1949	Sept. 1949	Oct. 1948	Oct. 1943-47 Av.
Boston, Mass.	22-22.5	22-22.5	23.5-24	18.0	Minneapolis, Minn.	18.0	18.0	20.0	15.3
New Haven, Conn.	22.5	22.5	23.5	17.6	Kansas City, Mo.	19.0	19.0	20.0	16.6
New York, N. Y.	23.0	23.0	25.0	19.1	Omaha, Nebr.	19.0	19.0	20.0	14.9
Philadelphia, Pa.	21.0	20.0	22.0	16.2	Louisville, Ky.	21.0	21.0	22.0	18.0
Pittsburgh, Pa.	21.0	20.5	22.0	17.1	New Orleans, La.	23.0	22.0	23.0	17.7
Baltimore, Md.	21.0	21.0	22.0	16.0	Dallas, Texas	21.0	21.0	23.0	16.6
Washington, D.C.	20-21.5	20-21.5	20-21	16.8	Denver, Colo.	20.0	20.0	20.0	15.0
Jacksonville, Fla.	25.0	25.0	26.0	20.2	Salt Lake City, Utah	19.0	19.0	19.0	14.4
Cleveland, Ohio	18.0	17.0	21.0	16.6	Seattle, Wash.	18.0	18.0	20.0	16.2
Indianapolis, Ind.	-	18.0	21.0	15.6	Portland, Ore.	19.5	19.5	20.5	15.1
Chicago, Ill.	22.0	21.5	23.5	18.9	San Francisco, Calif.	19.5	19.5	20.5	16.8
Detroit, Mich.	18.5	18.0	21.0	16.4	Los Angeles, Calif.	19.0	19.0	20.0	15.9
Milwaukee, Wis.	16.0	15.0	20.0	14.6	25 cities' average	-	20.0	21.6	16.6
					24 cities' average	20.3	20.1	21.6	16.7

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. 2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month.

to two and one-half cents per quart in home-delivered milk prices were announced first. These were quickly followed by reductions ranging from one to two cents per quart in out-of-store prices. The Class I-A price in the market was unchanged from the level of the previous month. On September 15 the Secretary of Agriculture denied the requests of New York area milk producers for a public hearing to consider an increase in the Class I-A price for the market, effective October 1. This request, similar to the one made by the New England milk producers, was made on the ground that the summer drought in the area had increased feed costs and might result in lower milk production. The Department's denial of the request was based on data indicating that current prices for milk were adequately reflecting supply and demand conditions in the market. Late in September the New York State Division of Milk Control issued orders continuing the current Class I price in the Buffalo and Rochester areas (\$5.80 for 3.5 percent milk) from October 1 through March 1950. The Class II-A price in both markets (\$3.85 per hundredweight plus a varying skim milk differential) was also extended from October 1 through March 1950.

In the East North Central area the Cleveland, Ohio market reported an increase of one cent per quart in retail prices, effective October 1. The current retail price (18 cents per quart for home-delivered milk) is the first increase in retail prices in the market since last June. During that period the Class I price has increased 47 cents per hundredweight. The Detroit market reported an increase of one-half cent per quart in the retail price on October 1. No change was reported in the Class I price. In the Chicago market retail prices rose one-half cent per quart on October 1. The Chicago Class I price for October is about 64 cents per hundredweight, nearly one and one-half cents per quart higher than in June. The October retail price in the market is now one and one-half cents per quart higher than in June. In the Milwaukee market retail prices rose one cent per quart late in September. The producer price for October has not yet been reported. In the Springfield, Ill. market the retail price declined two cents per quart and the producer price declined 20 cents per hundredweight.

City	Dealers' buying price F.O.B. City Class I Milk (3.5% fat basis)			Retail price per quart delivered to homes		
	Oct. 1949	Sept. 1949	Oct. 1948	Oct. 1949	Sept. 1949	Oct. 1948
	Dollars	Dollars	Dollars	Cents	Cents	Cents
<u>New England:</u>						
Augusta, Maine	1/5.70	5.59	6.03	21½	21	22
<u>Middle Atlantic: 2/</u>						
McKeesport, Pa.	5.38	5.18	5.78	21	20½	22
Philadelphia, Pa.	5.52	5.14	5.82	21	20	22
Pittsburgh, Pa.	5.38	5.18	5.78	21	20½	22
<u>East North Central:</u>						
Cleveland, Ohio	4.15	4.10	5.14	1/18	17	21
South Bend, Ind.	3.98	3.93	4.88	20	19	22
Chicago, Ill.	3.99	3.95	4.88	1/22	21½	23½
Quincy, Ill.	3.47	3.08	-	3/16-17	3/16-17	-
Springfield, Ill.	2.80	3.00	4.50	17	19	21
Detroit, Mich.	4.38	4.38	5.54	18½	18	21
Madison, Wis.	3.95	3.60	5.30	17	17	20
Milwaukee, Wis.	-	3.65	5.00	4/16	15	20
<u>South Atlantic:</u>						
Huntington, W.Va.	-	4.35	-	4/20	19	-
<u>West South Central:</u>						
New Orleans, La.	-	5.08	5.20	23	22	23

- 1/ Effective October 1. 2/ Price changes in McKeesport and Pittsburgh, effective October 1; in Philadelphia, September 27.
 3/ The higher price is for milk in paper containers.
 4/ Effective September 26.

In the Quincy, Ill. market, the producer price rose 39 cents per hundredweight. No change was reported in retail prices in the market. In the Madison, Wis. market the producer price rose 35 cents per hundredweight, but no change has been reported as yet in retail prices.

Elsewhere, the Huntington, W. Va. market reported an increase of one cent per quart in retail prices. The October producer price is not as yet determined. The New Orleans, La. market reported an increase of one cent per quart in retail prices. The Class I price is not as yet determined for October. All of the above mentioned markets wherein retail price increases occurred on October 1 are, except for New Orleans, at lower levels of retail prices than in October last year. The differences range from one-half cent per quart for the Augusta, Maine market to 4 cents per quart for Springfield, Ill., and Milwaukee, Wis.

Milk production on United States farms in September totaled 9.4 billion pounds, slightly more than for the same month last year and the fourth highest for any September of record, according to the Crop Reporting Board. Daily milk production per capita amounted to 2.09 pounds, the lowest for the month, with the exception of 1948, since 1937. Milk production per cow on October 1 in herds kept by crop correspondents averaged 15.29 pounds, highest of record for the date. Continued good pastures in many important dairy areas together with a sharp recovery in pasture feed conditions in the Northeast and widespread heavy feeding of grain and concentrates all contributed to the high rate of milk flow per cow.

Table 8.- Average Daily Sales of Fluid Whole Milk, Skim Milk Items and Butterfat in Fluid Cream, in Certain Marketing Areas 1/ under Federal Orders for July and August 1949 2/ and August 1948

Market area	Whole milk				Average Daily Sales				Butterfat in Fluid Cream 4/			
	July 1949	Aug. 1949	Aug. 1948	Percent 1949 of 1948*	July 1949	Aug. 1949	Aug. 1948	Percent 1949 of 1948*	July 1949	Aug. 1949	Aug. 1948	Percent 1949 of 1948*
		1000 lb.		Pct.		1000 lb.		Pct.		1000 lb.		Pct.
Boston, Mass.	1,815	1,839	1,784	103	37.5	42.8	39.1	110	Not available	Not available	19.6	-
Chicago and Sub-Chicago, Ill. 5/	4,502	4,621	12/4,302	107	313.5	303.6	12/269.0	113	44.4	46.0	12/46.3	99
Cincinnati, Ohio	447	454	444	102	6/55.4	6/54.0	6/46.3	117	6/2.7	6/2.8	6/2.8	98
Cleveland, Ohio	1,155	1,169	1,094	107	116.4	106.5	83.9	127	7.9	8.1	7.9	103
Columbus, Ohio	343	357	331	108	34.6	37.0	31.9	116	2.0	2.1	2.1	103
Dayton-Springfield, Ohio	373	383	365	105	31.6	32.1	29.1	111	1.9	2.1	2.0	104
Fort Wayne, Ind.	108	111	103	107	8.3	7.8	7.2	108	.5	.6	.5	105
Kansas City, Mo.	483	508	457	109	50.8	52.3	12/44.2	118	3.1	3.3	3.2	104
Louisville, Ky.	375	389	12/377	103	39.8	39.7	12/38.2	104	1.3	1.4	1.3	107
Minneapolis-St. Paul, Minn.	877	917	12/882	104	60.8	60.1	54.6	110	10.7	10.9	10.8	101
Nashville, Tenn.	189	195	179	109	47.0	49.2	12/45.6	108	.8	.8	.8	108
New York, N. Y.	7/8,116	7/8,224	7/8,116	101	7/85.5	7/71.3	7/97.6	73	8/53.8	8/52.5	8/48.4	109
Omaha-Council Bluffs, Ia.	226	230	12/217	106	17.8	17.0	12/15.7	108	2.1	2.1	1.9	112
Philadelphia, Pa.	1,784	1,821	1,763	103	131.3	126.8	107.7	118	9/13.3	9/13.3	9/11.8	112
St. Louis, Mo.	782	805	749	108	10/82.6	10/79.3	10/68.2	116	10/4.7	10/4.9	10/4.9	99
South Bend-La Porte, Ind.	163	169	12/163	104	15.5	16.4	12/14.8	111	1.1	1.1	1.1	107
Toledo, Ohio	330	332	320	104	37.8	35.2	27.0	130	2.7	2.8	2.8	98
Topeka, Kans.	66	69	62	112	4.2	4.2	3.4	124	.4	.4	.4	114
Wichita, Kans.	125	130	116	112	10.1	10.3	8.3	124	1.0	1.0	1.0	108
Total	22,259	22,723	21,834	104.1	1,180.5	1,145.6	1,031.8	111.0	154.4	156.2	11/150.0	104.1

* Computed from unrounded figures.

1/ Items sold on routes extending outside of marketing areas could not always be segregated.

2/ All 1949 data are preliminary.

3/ Includes fluid items such as plain and flavored skim milk & buttermilk which do not meet the butterfat content requirement for whole milk. - (In Philadelphia includes flavored whole milk).

4/ Includes sweet and sour cream and milk and cream mixtures containing 6 percent or more butterfat.

5/ Includes items sold in the Metropolitan District.

6/ Includes buttermilk and cream disposed of outside the marketing area.

7/ Includes all whole milk and skim milk items shipped into the marketing area and may include some milk drinks disposed of outside the marketing area.

8/ Does not include storage cream.

9/ Includes butterfat in bulk cream sales outside the area.

10/ Includes items shipped outside of the marketing area.

11/ Sales data for the Boston area in 1948 excluded for purposes of comparison.

12/ Revised.

Table 9.- Daily Receipts of Milk from Producers, Number of Producers and Producer Handlers, and Daily Production per Producer in Certain Marketing Areas under Federal Orders for July and August 1949 1/ and August 1948

Market area	Daily Receipts of Milk from Producers 2/				Average Daily Receipts				Average Daily Production per Producer			
	July 1949		Aug. 1949		July 1949		Aug. 1949		July 1949		Aug. 1949	
	1000 lb.		1000 lb.		Number		Number		Pounds		Pounds	
Boston, Mass.	4,533	3,938	3,885	101	14,029	13,930	13,441	104	323	283	289	98
Chicago and Sub Chicago, Ill. 3/	10,285	9,379	5/8,135	115	23,704	23,666	5/22,075	107	434	396	359	107
Cincinnati, Ohio	1,194	1,138	1,015	112	5,754	5,717	5,356	107	208	199	190	105
Cleveland, Ohio	1,918	1,870	1,744	107	7,508	7,479	8,728	86	255	250	200	125
Columbus, Ohio	611	590	554	106	2,414	2,410	2,420	100	253	245	229	107
Dayton-Springfield, Ohio	654	627	615	102	2,489	2,510	2,856	88	263	250	215	116
Fort Wayne, Ind.	229	218	188	115	973	963	916	105	235	226	205	110
Kansas City, Mo.	804	790	687	115	2,492	2,505	2,278	110	325	315	302	104
Louisville, Ky.	650	631	5/597	106	1,938	2,004	1,792	112	325	315	333	95
Minneapolis-St. Paul, Minn.	1,604	1,355	5/1,330	102	5,778	5,733	5/5,815	99	278	236	229	103
Nashville, Tenn.	321	310	276	112	747	777	685	113	430	399	403	99
New York, N. Y.	18,626	16,799	15,797	106	48,197	48,437	45,319	107	386	347	349	99
Omaha-Council Bluffs, Ia.	373	346	330	96	2,165	2,118	2,207	96	172	163	163	100
Philadelphia, Pa.	2,981	3,153	2,856	110	9,179	9,196	8,963	103	325	343	319	108
St. Louis, Mo.	1,152	1,147	988	116	3,545	3,582	3,307	108	325	320	299	107
South Bend-La Porte, Ind.	263	256	206	124	809	814	748	109	325	314	275	114
Toledo, Ohio	465	445	394	113	2,093	2,121	2,107	101	222	210	187	112
Topeka, Kans.	114	107	85	126	382	364	325	118	298	279	262	106
Wichita, Kans.	174	172	150	115	639	641	533	120	272	268	281	95
Total	46,551	43,271	39,862	106.6	134,695	135,007	129,869	104.0	4/348.1	4/320.5	4/306.9	104.4

* Computed from unrounded figures.

1/ All 1949 data are preliminary.

2/ Producer-handlers are included where the volume is appreciable.

3/ Combined receipts.

4/ Average.

5/ Revised.

Sales of Milk and Cream and Receipts from Producers
in Certain Marketing Areas Under Federal Orders

During August combined daily sales of fluid whole milk in 20 marketing areas under Federal Orders averaged 2 percent greater than in July and were 4 percent greater than in August a year ago. In the New York City market, which accounted for three-eighths of the total sales for the group, daily sales of fluid whole milk in August were 1 percent greater than in July and also 1 percent greater than in August a year ago. With New York City market excluded, the other 19 markets reported that daily sales of whole milk in August were 2.5 percent greater than in July and about 5.7 percent greater than in August a year ago.

Every market without exception reported larger daily sales in August than in July and, also without exception, larger daily sales in August this year than in August a year ago. The increases in daily sales in August as compared with July ranged from one-half of 1 percent for the Toledo, Ohio market to 5 percent for the Kansas City, Mo. market. The increases in daily sales in August as compared with the same month a year ago ranged from 1 percent for the New York market to 12 percent for the Topeka and Wichita, Kansas markets.

Combined daily sales of butterfat in fluid cream during August in 19 marketing areas were 1 percent larger than in July and were 4 percent larger than in August last year. The New York City market reported a decline of nearly 2.4 percent in daily sales in August compared with July, but an increase of 8 percent in daily sales in August compared with August last year. Excluding New York and Boston, the other 18 markets reported that daily sales during August were 3 percent larger than in July and 2 percent larger than in August last year. All but two areas - New York City and Nashville, Tenn. - reported larger daily sales of butterfat in fluid cream in August than in July. One-half of the markets reported larger daily sales in August than a year ago and eight markets, almost one-half, reported identical or closely similar sales in August this year compared with August a year ago. Only one market - the combined Chicago and Chicago Suburban area - reported a decline in sales during August compared with August last year.

Combined daily sales of skim milk items during August in the 19 markets were 3 percent smaller than in July, but were 1.1 percent larger than in August a year ago. Eleven markets reported smaller daily sales in August than in July; one market reported no change and the remaining seven markets reported larger sales. Compared with a year earlier, 18 markets reported larger daily sales of skim milk items in August and but one market - New York City - reported smaller sales.

Combined daily receipts of milk from producers in the 20 markets during August were 8 percent smaller than in July but were about 8.6 percent larger than in August last year. Daily receipts of milk were larger in August than in the same month a year ago in all but one market - Omaha-Council Bluffs. In that market

daily receipts were 4 percent less than in August last year. For the other markets, the increases in August, as compared with August a year ago, ranged from 1 percent for the Boston market to 26 percent for the Topeka, Kansas market. As is to be expected, the number of regularly approved producers in all markets showed little change from July to August. However, rather varied changes among markets in the number of producers occurred when compared with August last year. The most extreme changes were in Wichita and Topeka, Kansas markets which showed respective increases of 20 and 18 percent in the number of producers and, in the other direction, Cleveland and Dayton-Springfield, Ohio, which showed respective decreases of 14 and 12 percent.

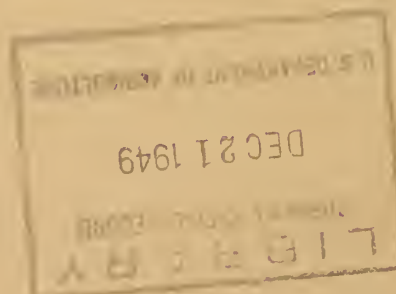
By and large, the reported daily production per producer was higher in August than in August last year; the average change was nearly 4.5 percent. Increases were reported by 13 markets. In three markets - Boston, Louisville, Ky., and Wichita, Kansas - daily production per producer was lower in August than in the same month last year. In the remaining three markets - New York City, Omaha-Council Bluffs, and Nashville, Tenn. - daily production per producer was virtually unchanged.

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UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

November 16, 1949

FLUID MILK AND CREAM REPORT
FOR NOVEMBER 1949

Fluid milk prices at retail and producer levels early in November were virtually unchanged from October, the Bureau of Agricultural Economics reported today. Only five markets out of about 110 reporting indicated higher retail prices while two, the great New York City market and the South Bend, Indiana market, reported lower retail prices. Three markets, Springfield, Ill., Miami, Fla., and Lexington, Ky., reported higher producer prices. Combined daily sales of fluid whole milk in September in 29 markets under Federal Orders were 3.0 percent larger than in August and nearly one percent larger than in September a year ago. Combined daily sales of butterfat in fluid cream in 26 of these markets during September were 10.2 percent larger than in August and 8.0 percent larger than in September last year. Combined receipts of milk from regularly approved producers in 29 markets were 4.9 percent smaller than in August, but 10.7 percent larger than in September last year.

Retail prices for standard milk delivered to homes in 24 cities early in November averaged 20.2 cents per quart. This was one-tenth of a cent per quart lower than the average price for the same cities early in October and one and four-tenths cents per quart lower than early in November last year. The decline in this average in November was caused entirely by the reduction of two cents per quart reported from the New York City market. No price changes at retail were reported early in November from any of the other 23 cities in this group. The November average price is only three-tenths of a cent per quart above the average price for both May and June of this year. This increase is substantially less than the increase in this average retail price which occurred between June and November last year when manufacturing milk prices declined contra-seasonally. Manufacturing milk prices of milk of given test have risen only slightly since June of this year.

The milk dealers' average buying price for Class I milk of 3.5 percent butterfat content early in November was \$4.75 per hundredweight. This was one cent per hundredweight above the revised average price for October, but was 52 cents per hundredweight below the average buying price in November last year. In five of the nine geographic divisions for which average prices are calculated there was no change in milk dealers' buying prices in November from October levels. In none of the four divisions reporting higher prices was the increase more than one cent per hundredweight. In comparison with November last year the division average prices ranged from 25 cents per hundredweight lower in the South Atlantic area to 76 cents per hundredweight lower in the New England area.

(Continued on page 9)

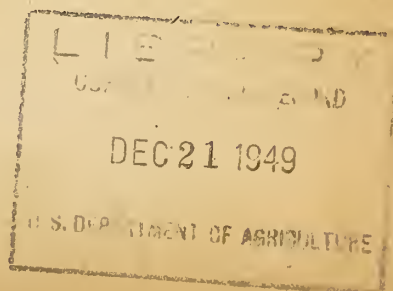


Table 1.-- Dealers' Buying and Selling Prices in November 1949 *

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)					SELLING PRICES FOR STANDARD MILK										Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK 1/2					WHOLESALE					RETAIL					
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allow- ance 1/10% fat butter- fat Cents	Paid for or adjust- ed to 3.5% fat per cwt. Dollars	FLUID CREAM 3.5% fat basis per cwt. Dollars	Bulk per gallon Cents	Bottled per quart Cents	Delivered to homes		Stores						
								Per single quart Cents	2-qt. con- tainers Cents	Other per quart Cents	Per single quart Cents	2-qt. con- tainers Cents				
Alabama(S)	6.16	4	5.0 est.	5.91	-	-	21	23	-	-	23	-	-	23	-	3.9
Birmingham	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mobile	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Arizona	D.R.	-	14.45	5.06	-	63	17	20	37-38	-	19-20	37	-	19-20	37	3.7
Phoenix	-	-	-	-	-	-	18	21	-	-	-	-	-	-	-	3.8
Tucson	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Arkansas	5.00	4	6.0	4.70	-	-	16 1/2	19	-	-	19	-	-	19	-	4.0
Little Rock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
California(S)	4.67	3.8	11.0	4.34	4.34	-	16 1/2	19 1/2	-	-	19 1/2	-	-	19 1/2	-	-
Fresno	4.74	3.8	11.0	4.41	4.41	56-58	15 3/4	19	-	-	18	36	-	18	36	3.5
Los Angeles	4.67	3.8	11.0	4.34	4.34	-	16	19	-	-	18	-	-	18	-	-
Sacramento	4.84	3.8	10.0	4.54	4.54	-	16 1/2	19 1/2	-	-	18 1/2	-	-	18 1/2	-	-
San Diego	4.86	3.8	11.0	4.53	4.53	-	16 1/2	19 1/2	-	-	18 1/2	-	-	18 1/2	-	-
San Francisco	4.75	3.8	11.0	4.42	4.42	-	16 1/2	19 1/2	-	-	19 1/2	-	-	19 1/2	-	-
Santa Barbara	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Colorado	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Colorado Springs	-	-	-	-	-	68	17 1/2	20	-	-	20	-	-	20	-	3.5-3.7
Denver	D.R.	-	14.1	4.94	4.58	66	17	20	39	-	19	37	-	19	37	3.6
Connecticut(S)	6.52	3.7	7.0	6.38	2/2.87	74	3/19 1/2-20 1/2	3/22 1/2	-	-	3/21 1/2-22 1/2	-	-	3/21 1/2-22 1/2	-	3.7-3.8
Hartford	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dist. of Columbia	6.44	4	6.0	6.14	-	67	-	20-21 1/2	-	-	4/19-20 1/2	19-23	-	19-23	-	3.6-4.0
Washington	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Florida(S)	6.86	4-4.5	-	6.86	-	86	23	25	-	-	-	25	-	25	-	4.0-4.5
Jacksonville	7.442	4	5.8	7.15	-	92	24	26	-	-	-	26	-	26	-	4.0
Miami	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Georgia(S)	6.06	4	6.0	5.76	-	74	19 1/2	22	-	-	-	22	-	22	-	-
Atlanta	6.74	4.3	6.0	6.26	-	84	22	24	-	-	-	24	-	24	-	-
Savannah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Idaho	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Boise	D.R.	-	10.7	3.74	3.19	59	16	18	34	-	18	34	-	18	34	3.5-4.0
Illinois	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Chicago(F)	3.994	3.5	-	3.99	3.59	64-65	17 1/2	22	43	-	20	33-39	-	20	33-39	3.5-3.6
Quincy	3.79	4	5.0	3.54	-	48	5/13 1/2-14 1/2	5/15-17	30	-	15-17	30	-	15-17	30	3.8
Rock Island(F)	4.076	3.5	8.7	4.08	3.93	58	15	18	-	-	6/18	17 1/2-18	-	17 1/2-18	-	-
Springfield	3.00	3.5	7.0	3.00	3.00	60	16	19	-	-	-	18-19	-	18-19	-	3.5
Indiana	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Evansville	-	-	13.55	4.74	4.57	-	-	20	-	-	20	-	-	20	-	3.8
Ft. Wayne(F)	-	-	-	-	-	62	15 1/2	18	-	-	-	17-18	-	17-18	-	3.72
Gary(F)	7/3.994	3.5	-	3.99	3.59	64	17 1/2	20 1/2	39	-	20 1/2	39	-	20 1/2	39	3.5
South Bend	3.991	3.5	7.9	3.99	-	-	16 1/2	19 1/2	-	-	19 1/2	-	-	19 1/2	-	-

Iowa	Burlington	4.30	3.5	6.0	4.30	-	-	17	-	-	17	-	3.7
	Des Moines	4.50	3.5	-	4.50	-	-	5/18-19	-	-	18	-	3.7
	Fort Dodge	3.55	3.5	7.0	3.55	-	-	16	-	-	16	-	3.6
	Sioux City(F)	Not determined	Not determined	-	-	62	16 1/2	19	37	-	18-19	-	3.3-3.6
Kansas	Topoka(F)	4.55	3.8	Not determined	-	-	-	20	-	-	20	-	-
	Wichita(F)	4.70	3.8	determined	-	-	-	20	-	-	18 1/2-20	-	3.5-3.6
Kentucky	Lexington	4.50	4	3.0	4.35	-	18 1/2	21	-	-	21	-	-
	Louisville(F)	Not determined	Not determined	-	-	68	18 1/2	21	-	-	20-21	-	3.8
	Paducah(F)	Not determined	Not determined	-	-	-	-	22	-	-	22	-	-
Louisiana	New Orleans(F)	Not determined	Not determined	-	-	76	5/20-20 1/2	23	-	-	22	-	3.8
Maine(S)	Augusta	5.86	3.7	8.0	5.70	-	70-74	19 1/4	21 1/2	-	21 1/2	-	-
	Portland	5.86	3.7	8.0	5.70	-	76	19 1/4	21 1/2	-	21 1/2	-	3.9
Maryland	Baltimore	6.00	4	5.0	5.75	3.75	72	19	21	-	21	-	4.0
Massachusetts	Boston(F)	5.95	3.7	7.5 est.	5.80	2/3.27	72-74	5/19-20	22-22 1/2	-	20 1/2-21 1/2	-	3.7-3.9
	Fall River(F)	6.24	3.7	7.5 est.	6.09	2/2.95	-	19	21 1/2	-	20 1/2	-	3.6
	Lowell-Lawrence(F)	5.95	3.7	7.5 est.	5.80	-	74	19	21 1/2	-	20 1/2	-	-
	Springfield(S)	6.05	3.7	7.8 est.	5.89	2/2.71	74	19	21 1/2	-	-	-	3.7
	Worcester(S)	6.05	3.7	7.8 est.	5.89	2/2.91	74	19	21 1/2	-	-	-	3.7
Michigan	Battle Creek	4.45	3.5	6.0	4.45	-	-	18	-	-	18	-	-
	Detroit	4.38	3.5	7.0	4.38	-	-	18 1/2	-	-	17 1/2-18 1/2	-	-
	Grand Rapids	4.25	3.5	7.0	4.25	4.25	60	15	-	-	17-18	-	3.5-3.8
	Kalamazoo	4.43	3.5	6.0	4.43	3.93	60	5/15 1/2-16	-	-	18	-	3.6
	Lansing	4.00	3.5	7.0	4.00	-	58	-	-	-	17	-	3.6
Minnesota	Duluth(F)	4.452	4	7.7	4.07	3.67	60-62	16	-	-	17-19	-	3.5
	Minneapolis(F)	Not determined	Not determined	-	-	-	55	15	-	-	14-17	-	3.5
	St. Paul(F)	3.05	3.5	7.1	3.05	3.05	56	14 1/2-15	-	-	14-17	-	3.5
Missouri	Kansas City(F)	4.70	3.8	Not determined	-	-	62-68	16 1/2	19	-	17-19	-	3.3-3.8
	St. Joseph	-	3.8	-	-	-	-	-	-	-	-	-	-
	St. Louis(F)	Not determined	Not determined	-	-	-	68-72	17-18	21	-	19-21	-	3.5
Montana(S)	Montana(S)	-	-	-	-	-	56	14 1/2	17	-	17	-	4.0
Nebraska	Lewistown	-	-	-	-	-	64	16	19	-	18	-	3.5-3.8
	Omaha(F)	Not determined	Not determined	-	-	-	-	-	-	-	-	-	-
	New Hampshire(S)	5.96	3.7	7.6 est.	5.81	-	-	-	-	-	-	-	-
	Manchester-Nashua	5.96	3.7	7.6 est.	5.81	-	-	-	-	-	-	-	-
	Portsmouth	5.96	3.7	7.6 est.	5.81	-	-	-	-	-	-	-	-

* The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.

Table 1.--(Cont'd) Dealers' Buying and Selling Prices in November 1949 *

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)					SELLING PRICES FOR STANDARD MILK									
	Used for FLUID MILK 1/			Used for FLUID CREAM	WHOLESALE					RETAIL					
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allowance 1/10% butter-fat Cents	Paid for or adjusted to 3.5% fat per cwt. Dollars	3.5% fat basis per cwt. Dollars	Bulk per gallon Cents	Bottled per quart Cents	Delivered to homes		Stores		Fat test of milk most commonly sold by dealers Percent			
								Per single quart Cents	Discount prices 2-qt. containers Cents	Other quart Cents	Per single quart Cents		2-qt. containers Cents		
New Jersey(s)															
Atlantic City	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-		
Newark	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-		
Trenton	5.45	3.5	8.0	5.45	-	-	-	-	-	-	-	-	-		
New York															
Albany		Not determined													
Buffalo(s)	5.80	3.5	7.0	5.80	10/3.85	70-72	5/18½-19	21	-	5/21-22	-	4.0			
New-York(F-S)	5.86-6.10	3.5	4.0	5.86-6.10	-	74	16-20½	22	-	-	-	3.6			
Rochester(s)	5.80	3.5	7.0	5.80	10/3.85	62-68	5/19-20	21	-	18-21	-	-			
Schenectady	-	-	-	-	-	74	18½	23	-	5/21-22	-	3.6-3.9			
North Carolina												3.8			
Durham	5.75	4	5.0	5.50	-	75	5/20-21	5/23-23	-	5/22-23	-	4.0			
Winston-Salem	5.60	4	5.0	5.35	-	75	20	22	-	-	-	3.8			
North Dakota															
Fargo	D.R.	-	10.25	3.59	-	54	15	17	-	17	-	3.5			
Grand Forks	D.R.	-	10.0	3.50	-	58	15	17	-	17	-	3.5			
Ohio															
Akron	4.15	3.5	-	4.15	4.00	-	12	16	-	15	-	3.7			
Canton	4.30	3.5	-	4.30	3.90	-	15	18	-	17	-	3.5			
Cincinnati(F)		Not determined				68	17	20	-	19-20	-	3.7			
Cleveland(F)		3.5	-	4.16	-	60	15	18	-	17	-	3.5			
Columbus(F)	4.158	Not determined				59	16	18	-	18	-	3.8			
Dayton(F)		Not determined				64	17	19	-	-	-	3.8			
Toledo(F)		Not determined				62	16½	19	-	19	-	3.6			
Oklahoma															
Oklahoma City	5.00	4	7.0	4.65	-	68	5/17½-18½	-	-	-	-	3.6			
Tulsa	5.00	4	10.0	4.50	4.50	68	17½	20	-	-	-	3.6			
Oregon(S)															
Portland	11/-	-	9.0	5.05	-	72	18	19½	-	19½	-	3.2-3.8			
Pennsylvania(s)															
Johnstown	5.15	4	6.0	4.85	2.47	72	18½	20½	-	20½	-	3.7-3.9			
McKeesport	5.63	4	5.0	5.38	4.00	78	19½	21	-	21	-	3.7			
Philadelphia(F)	5.90	4	7.2 est.	5.54	-	74	18½	21	-	20	-	4.0			
Pittsburgh	5.63	4	5.0	5.38	4.50	78	19½	21	-	21	-	-			
Rhode Island(s)															
Providence	6.45	3.7	7.7 est.	6.30	2/2.97	74	19½	22½	-	21½	-	3.7			
South Carolina															
Greenville	6.10	4	7.0	5.75	-	-	20	22	-	4/21	-	4.0			
South Dakota															
Sioux Falls	4.40	3.5	6.0	4.40	-	62	16	18	-	17-18	-	3.6			

Location	Not determined	7.0	4.77	-	55-62	5/15-17	5/18-19 1/2	-	20	5/18-19 1/2	-	20	-	-	-
Knoxville (F)	Not determined	7.0	4.77	-	55-62	5/15-17	5/18-19 1/2	-	20	5/18-19 1/2	-	20	-	-	-
Memphis	4	7.0	4.77	-	62	5/15-17	5/18-19 1/2	-	19	5/18-19 1/2	-	18-19	-	-	4.0
Nashville (F)	Not determined	-	-	-	-	-	-	-	-	-	-	-	-	-	3.8
Texas															
Dallas	4	7.0	5.25	5.25	70	5/18-19 1/2	21	41	-	-	-	20-21	40-41	-	3.8-4.0
El Paso	4	5.0	6.25	6.25	-	20 1/2	23	-	-	-	-	23	-	-	3.7
Galveston	4	7.0	6.45	6.45	75	5/20-21	-	-	-	-	-	23-25	43-44	-	4.0
Houston	4	7.0	6.45	-	-	20	23	44	-	-	-	-	-	-	-
Utah															
Salt Lake City	3.5	7.6	5.00	-	63	16	19	-	-	-	-	18	36	-	3.5
Vermont (S)															
Bellows Falls	3.7	7.6 est.	4.80 est.	4.80 est.	64	17	19	-	-	-	-	19	-	-	4.0
Virginia															
Richmond	3.7	6.5	6.05	4.24	74	21	22	-	-	-	-	-	-	-	3.7
Washington															
Everett	4	8.0	4.35	4.35	62	16	18	-	-	-	-	17-18	-	-	3.6
Seattle	3.8	8.5	4.00	-	58	14 1/2	17	-	-	-	-	16-17	-	-	3.7
Spokane	4	7.0	4.40	4.40	62	15 1/2	18	-	-	-	-	17	-	-	3.5
West Virginia	4.1	-	-	-	66	5/17 1/2-17 3/4	20	-	-	-	-	20	-	-	3.6
Charleston															
Huntington (F)	3.5	6.0	5.10	4.20	-	18 1/2	21	-	-	-	-	21	-	-	3.8-4.0
Wheeling	Not determined	-	-	-	70	17 1/2	20	-	-	-	-	20	-	-	4.0
Wisconsin	4	6.0	4.75	3.85	-	17 1/2	20	-	-	-	-	20	-	-	4.0
Beloit															
Kenosha	3.5	7.4	3.99	3.59	60	5/15 1/2-16 1/2	18	35-37	-	-	-	-	-	-	3.7
Madison	3.5	-	3.99	3.99	-	15 1/2	17	-	-	-	-	17	-	-	3.6
Milwaukee	3.5	6.0	3.95	3.65	58	14 1/2	16	-	-	-	-	17 1/2	27-31	-	3.5
Racine	Not determined	-	3.99	3.59	50	13 1/2	18	35	-	-	-	17 1/2	31	-	3.7-3.8
Wyming	3.5	-	-	-	60	15 1/2	18	-	-	-	-	-	-	-	3.6
Cheyenne	-	-	-	-	60	16 1/2	19	-	-	-	-	19	-	-	3.5

Table 2.- Dealers' Buying and Selling Prices in October 1949
(Not available when the October report was published)

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)					SELLING PRICES FOR STANDARD MILK										Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK					WHOLESALE					RETAIL					
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allowance 1/10% butterfat Cents	Paid for or adjusted to 3.5% fat per cwt. Dollars	FLUID CREAM 3.5% fat basis per cwt. Dollars	Bulk per gallon Cents	Bottled per quart Cents		Delivered to homes		Stores					
							per quart Cents	per quart Cents	2-qt. containers Cents	Discount prices Other per quart Cents	Per single quart Cents	2-qt. containers Cents				
Colorado Springs, Colo.	D.R.	-	14.2	4.97	4.97	68	17½	20	-	-	20	-	-	3.5-3.7		
Fort Wayne, Ind.	4.26	4	8.1	3.86	3.82	62	15½	18	-	-	17-18	-	-	3.65		
Indianapolis, Ind. 1/	4.75	3.8	6.0	4.57	-	68	17	19	-	-	-	-	-	3.8		
Sioux City, Ia.	4.06	3.5	9.1	4.06	4.06	62	16½	19	37	-	13-19	-	-	3.3-3.6		
Topeka, Kans.	4.544	3.8	7.5	4.32	4.07	-	-	20	-	-	20	-	-	-		
Wichita, Kans.	4.694	3.8	7.4	4.47	4.22	-	-	20	-	-	18½-20	-	-	3.5		
Louisville, Ky.	4.615	3.8	8.1	4.37	3.83	68	18½	21	-	-	20-21	-	-	3.8		
Paducah, Ky.	4.519	4	7.4	4.15	3.10	-	-	21	-	-	21	-	-	-		
New Orleans, La.	6.00	4	10.3	5.48	3.13	76	2/20-20½	23	-	-	22	-	-	3.8		
Minneapolis, Minn.	4.158	3.5	7.9	4.16	3.16	55	15	18	32-34	3/16	14-17	-	-	3.5		
St. Paul, Minn.	4.158	3.5	7.9	4.16	3.16	56	14½-15	17	-	-	14-17	-	-	3.5		
Kansas City, Mo.	4.694	3.8	7.5	4.47	4.22	62-68	16½	19	-	-	17-19	-	-	3.3-3.8		
St. Louis, Mo. 1/	4.577	3.5	8.4	4.58	3.03	68-72	17-18	21	-	-	19-21	42	-	3.5		
Omaha, Neb.	4.43	3.8	9.4	4.15	4.15	64	16	19	37	-	18	36	-	3.5-3.8		
Albuquerque, N. Mex. 4/	D.R.	-	17.5	6.12	-	75	19½	22	-	-	22	-	-	3.6		
Albany, N. Y. 4/	5.20	3.5	5.4	5.20	3.61	70-72	2/19-20	21	-	-	2/21-22	-	-	4.0		
Baltimore, N. C.	5.95	4	3.0	5.80	5.80	78	21	23	-	-	23	-	-	4.02		
Akron, Ohio	4.15	3.5	-	4.15	4.00	-	12	16	-	-	15	-	-	3.7		
Cincinnati, Ohio	4.899	4	7.4	4.53	4.08	68	17	20	-	-	19-20	-	-	3.7		
Columbus, Ohio	4.11	3.5	8.5	4.11	3.86	59	16	18	-	-	18	-	-	3.8		
Dayton, Ohio	5/4.322	3.5	8.3	4.32	3.77	60	16	18	-	-	18	-	-	3.8		
Toledo, Ohio	4.058	3.5	8.1	4.06	3.46	62	16½	19	-	-	19	-	-	3.6		
Sioux Falls, S.D.	4.40	3.5	6.0	4.40	4.00	62	16	18	-	-	17-18	-	-	3.6		
Knoxville, Tenn.	5.40	4	8.7	4.96	2.60	-	18	20	38	-	20	38	-	3.8		
Nashville, Tenn.	5.20	4	8.7	4.76	4.28	62	17	19	-	-	18-19	-	-	3.8		
Huntington, W. Va.	4.608	3.5	8.4	4.61	4.31	70	17½	20	-	-	20	-	-	4.0		
Milwaukee, Wis.	3.70	3.5	5.0	3.70	-	50	13½	16	31	-	15-16	31	-	3.7-3.8		
Oshkosh, Wis. 4/	3.59	3.5	-	3.59	-	48	15	17	-	-	17	-	-	3.5-4.0		

1/ Selling prices effective October 10. 2/ The higher price is for milk in paper containers.

3/ For each additional quart on same delivery. 4/ All prices for September. 5/ Includes 25¢ per cwt. paid Grade A producers on nearly all Class I and II milk

TABLE 3.- DEALERS' BUYING PRICES FOR STANDARD GRADE MILK
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)
PER HUNDREDWEIGHT

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, November 1949 with comparisons 1/

Division	November 1949			Prices compared for same markets			
	Markets	Range	Average	Markets	Nov. 1949	Oct. 1949	Nov. 1948
	Number	Dollars	Dollars	Number	average Dollars	average Dollars	average Dollars
New England	15	4.80-6.17	5.65	15	5.65	* 5.65	6.41
Middle Atl'c.	13	4.55-5.80	5.19	13	5.19	5.19	5.73
E.N. Central	24	3.00-5.06	3.95	24	3.95	* 3.94	4.62
W.N. Central	19	3.05-4.50	3.96	19	3.96	3.95	4.37
S. Atlantic	20	4.45-7.15	5.61	20	5.61	* 5.60	5.86
E.S. Central	8	3.91-5.80	4.63	8	4.63	4.62	5.19
W.S. Central	8	4.30-6.20	5.13	8	5.13	* 5.13	5.57
Mountain	9	3.62-5.25	4.70	9	4.70	4.70	5.04
Pacific	10	4.00-4.80	4.33	10	4.33	4.33	5.02
UNITED STATES	126	3.00-7.15	4.75	126	4.75	* 4.74	5.27

* Revised

(b) By cities where part of milk is purchased through country stations
November 1949

City	Buying price for raw milk (3.5% butterfat basis)		Freight zone or rate per cwt. to which country station prices apply
	F.O.B. City	At country stations	
	per cwt. Dollars	per cwt. Dollars	
Boston, Mass.	<u>2/</u> 5.80	5.28	191-210 mile zone
New York, N. Y.	<u>3/</u> 5.86-6.10	5.24	201-210 mile zone (31 $\frac{1}{2}$ ¢ rate)
Philadelphia, Pa.	<u>2/</u> 5.54	5.20	61-70 mile zone
Pittsburgh, Pa.	5.38	5.06	All beyond 65 miles
Baltimore, Md.	5.75	5.44	All beyond 20 miles
Washington, D. C.	6.14	5.96	All beyond 35 miles
Birmingham, Ala.	<u>2/</u> 5.91	5.41	35¢ rate

1/ Includes Class I prices, base or basic prices, and flat prices where effective.

2/ Adjusted to 3.5% basis by use of estimated butterfat differential.

3/ 200-mile zone price +31 $\frac{1}{2}$ ¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

Table 4.- Prices for Special Grades of Milk, Cottage Cheese and Cream 1/

CITIES	Special grades of milk retail per quart Cents	Certified milk retail per quart Cents	Cottage cheese (creamed) retail per 12-oz. pkg. Cents	TABLE CREAM			WHIPPING CREAM		
				Wholesale per gal. Dollars	Retail Per pint		Wholesale per gal. Dollars	Retail Per pint	
					To Homes	At Stores		To Homes	At Stores
Albany, N. Y.	22-24	26	-	2.36-2.52	-	23	4.28-4.48	-	38
Baltimore, Md.	22-23	-	25	2.53	-	26	4.75	-	39
Birmingham, Ala.	24	-	25	-	38	20	-	58	30
Boise, Idaho	-	-	2/23	2.50	-	23	4.80	-	35
Boston, Mass.	25 $\frac{1}{2}$	29 $\frac{1}{2}$	2/26	2.14 $\frac{1}{2}$	36	20	3.51 $\frac{1}{2}$	54	28
Buffalo, N. Y.	23-24	-	21	2.90	45	25	4.55	70	34
Cheyenne, Wyo.	-	-	-	-	38	20	-	76	40
Chicago, Ill.	24 $\frac{1}{2}$ -26 $\frac{1}{2}$	26 $\frac{1}{2}$	22 $\frac{1}{2}$	2.74	52	27 $\frac{1}{2}$	4.40	38 $\frac{1}{2}$	35
Cincinnati, Ohio	-	-	-	2.80	44	22	3.80	64	31-32
Dallas, Texas	22	-	18	2.20	-	17	3.60	-	27-28
Des Moines, Ia.	20	-	23	2.66	39	20	-	-	36
Duluth, Minn.	20	-	18	2.60	-	20	3.30	50	24-25
El Paso, Texas	25	27	2/30	-	-	23	-	-	45
Evansville, Ind.	21-22	-	24	-	-	21	-	-	37
Greenville, S.C.	23	-	25	-	-	23	-	-	35
Hartford, Conn.	23 $\frac{1}{2}$ -25 $\frac{1}{2}$	28	20	2.08	40	21	3.94	62	3/32-33
Jacksonville, Fla.	26-27	-	22	3.20	-	28	5.00	-	42
Kansas City, Mo.	20-21	21-23	21-21 $\frac{1}{2}$	2.36	-	20	3.96	-	35-40
Los Angeles, Calif.	22	23-24	2/23-25	2.26	38	21	5.00	-	28-30
Miami, Fla.	27	-	20	3.20	56	28	3.96	-	42
Milwaukee, Wis.	18-19	20	19	2.09-2.15	-	22	3.45-3.46	-	28-30
Minneapolis, Minn.	4/19-20	-	18-20	2.24	32	18	2.96	43	21-22
Nashville, Tenn.	20	-	2/26	2.35	-	21	3.50	-	30
New York, N. Y.	23	27 $\frac{1}{2}$ -32	-	2.20	-	24	3.84	-	22-35
Omaha, Nebr.	20-21	-	19	2.71	-	21	-	-	36
Philadelphia, Pa.	24	30-31	-	2.64	40	22	4.40	67	37
Pittsburgh, Pa.	22-23	-	2/23	3.12	46	25	4.28	65	34
Portland, Ore.	21 $\frac{1}{2}$ -23	-	-	2.68	39	21	3.68	54	29
Providence, R. I.	24 $\frac{1}{2}$	26 $\frac{1}{2}$	-	-	39	20 $\frac{1}{2}$	-	61	31
Richmond, Va.	23-25	-	24	2.50	42	24	3.85	64	35
Rochester, N. Y.	23-24	-	-	2.80	45	25	5.24	73	38
St. Louis, Mo.	22-27	-	21	2.88	-	23-25	4.54	-	33-35
Salt Lake City, Utah	21	-	2/25	2.60	41	24	4.16	60	35
Seattle, Wash.	20	-	24	2.58	39	21	3.90	57	29
Sioux City, Ia.	20	-	19	2.48	-	20	-	-	35-36
Washington, D. C.	22 $\frac{1}{2}$ -23 $\frac{1}{2}$	-	24	2.44	38	20-23	4.80	74	39-44
Wheeling, W. Va.	21-22	-	18	-	39	22	-	-	38

1/ Reported wholesale and retail prices of products delivered to wholesale buyers' places of business, to homes or retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.

2/ Price per pound 3/ The higher price is for milk in paper containers.

4/ 2¢ discount on purchase of each additional quart.

City	Net blended prices paid for 3.5% milk per cwt. 2/ Dollars	Month	Dealers' buying prices for Class I milk per cwt. Dollars	City	Net blended prices paid for 3.5% milk per cwt. 2/ Dollars	Month	Dealers' buying prices for Class I milk per cwt. Dollars
Denver, Colo.	4.48(16-30)	Sept.	4.94	Akron, Ohio	3.41	Sept.	-
Hartford, New Haven				Canton, Ohio	3.75	Sept.	-
Bridgeport, Conn.	5.86	Sept.	6.38	Cincinnati, Ohio	3.92	Sept.	4.42
Washington, D. C.	5.01	Sept.	6.14	Cleveland, Ohio	3.88	Sept.	4.10
Chicago, Ill.	3/3.70	Sept.	3.95	Columbus, Ohio	4.00	Sept.	4.10
Evansville, Ind.	5.01	Sept.	4.74	Dayton, Ohio	6/4.17	Sept.	4.32
Louisville, Ky.	-	Oct.	4.37	Toledo, Ohio	7/3.93	Sept.	4.05
Baltimore, Md.	5.22	Sept.	5.75	Philadelphia, Pa.	4.74	Sept.	5.14
Boston, Mass.	4/4.29	Sept.	5.27	Pittsburgh, Pa.	4.42	Sept.	5.18
Detroit, Mich.	4.03	Sept.	4.38	Providence, R.I.	6.13	Sept.	6.29
Detroit, Mich.	3.60	Aug.	4.38	Richmond, Va.	5.72	Sept.	6.05
St. Paul & Mpls., Minn.	3.70	Oct.	4.16	Seattle, Wash.	4.02	Sept.	4.32
St. Louis, Mo.	-	Sept.	4.57	Charleston, W. Va.	4.98	Sept.	5.10
New York, N. Y.	5/4.12-4.20	Sept.	5.24	Milwaukee, Wis.	3.53	Oct.	3.70

- 1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes; Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated.
- 3/ 70-mile zone. 4/ 191-210 mile zone. 5/ 201-210 mile zone.
- 6/ Includes 25¢ per cwt. paid Grade "A" producers on nearly all Class I and II milk.
- 7/ Includes Class I premium averaging 2¢ per cwt.

No price changes were reported from New England with the exception of a half-cent per quart increase in some stores in the Boston market. The Rhode Island Milk Control Board held a public hearing on November 10 to receive evidence concerning the deposit on glass milk containers and the charge for defraying the cost of non-returnable containers. The decision will be announced later.

In the Middle Atlantic area, the New York City market reported retail price reductions effective October 13, ranging from one and one-half to two and one-half cents per quart on home-delivered milk and from one-half to one cent per quart in out-of-store prices. The Class I price in the market was unchanged. The Johnstown, Pa. market reported an increase of one-half cent per quart in the retail price, but there was no change in the Class I price. The United States Department of Agriculture on October 28 announced that it could not find justification for an increase in the Class I-A price in the New York market. Producer representatives had requested an increase in the Class I-A price at a public hearing on the question on October 19. The Department's action provided for submission of written statements on its recommended decision. After consideration of these a final decision will be announced.

In the East North Central area, the Dayton, Ohio market reported a retail price increase of one cent per quart. The producer price for November is not determined as yet, but is not likely to differ substantially from the Class I price in effect for October. The current retail price in the market is one cent

(Continued on page 10)

TABLE 6.- PREVAILING PRICES OF STANDARD GRADE MILK 1/
 DELIVERED TO HOMES IN 25 CITIES
 November 1949 with comparisons 2/

(Cents per quart)									
Market	Nov. 1949	Oct. 1949	Nov. 1948	Nov. 1943-47 Av.	Market	Nov. 1949	Oct. 1949	Nov. 1948	Nov. 1943-47 Av.
Boston, Mass.	22-22.5	22-22.5	23.5-24	18.2	Minneapolis, Minn.	18.0	18.0	19.0	15.3
New Haven, Conn.	22.5	22.5	23.5	18.0	Kansas City, Mo.	19.0	19.0	20.5	16.6
New York, N. Y.	21.0	23.0	25.5	19.3	Omaha, Nebr.	19.0	19.0	20.0	15.1
Philadelphia, Pa.	21.0	21.0	22.0	16.2	Louisville, Ky.	21.0	21.0	22.0	18.0
Pittsburgh, Pa.	21.0	21.0	22.0	17.3	New Orleans, La.	23.0	23.0	23.0	17.7
Baltimore, Md.	21.0	21.0	22.0	16.2	Dallas, Texas	21.0	21.0	23.0	16.8
Washington, D.C.	20-21.5	20-21.5	20-21	17.1	Denver, Colo.	20.0	20.0	20.0	15.4
Jacksonville, Fla.	25.0	25.0	26.0	20.6	Salt Lake City, Utah	19.0	19.0	19.0	14.6
Cleveland, Ohio	18.0	18.0	21.0	16.6	Seattle, Wash.	18.0	18.0	20.0	16.2
Indianapolis, Ind.	-	19.0	21.0	15.8	Portland, Ore.	19.5	19.5	20.5	15.8
Chicago, Ill.	22.0	22.0	22.5	18.9	San Francisco, Calif.	19.5	19.5	20.5	16.8
Detroit, Mich.	18.5	18.5	21.0	16.4	Los Angeles, Calif.	19.0	19.0	21.0	15.9
Milwaukee, Wis.	16.0	16.0	20.0	15.0	25 cities' average	-	20.2	21.6	16.8
					24 cities' average	20.2	20.3	21.6	16.8

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. 2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month.

per quart higher than in May and the November producer price for Class I milk will be approximately 50 cents per hundredweight higher than in May. In the Springfield, Ill. market the retail price rose two cents per quart and the producer price rose 20 cents per hundredweight on November 1. A month ago this market reported a reduction of two cents per quart in the retail price and 20 cents per hundredweight in the producer price. A public hearing has been scheduled for the Chicago area on November 16 to consider a total of 30 proposals for changing the provisions of the Federal Orders regulating the handling of milk in the Chicago and suburban Chicago areas. Chief effects of proposed changes would be in methods of computing prices and changes in classification. No price changes were reported from the West North Central area.

In the South Atlantic area, the Miami, Fla. market reported an increase of 23 cents per hundredweight in the Class I price, but no change in the retail price. In the East South Central area, the Lexington, Ky. market reported an increase of 25 cents per hundredweight in the producer price and one cent per quart in the retail price. The Paducah, Ky. market reported an increase of one cent per quart in the retail price. The producer price for November is not determined as yet. The U. S. Department of Agriculture held a public hearing in the Knoxville, Tenn. market on October 25 to consider a proposal to extend the present Class I price of \$5.40 per hundredweight through March 1950. Currently, the Federal Order effective in the market provides that the Class I price, determined by formula, shall not be less than \$5.40 per hundredweight for 4.0 percent milk through November. A public hearing was held in the Nashville, Tenn. market on October 27 to consider a proposal which would extend through March 1950, the present minimum prices for Class I and Class II milk.

City	Dealers' buying price F.O.B. City Class I Milk (3.5% fat basis)			Retail price per quart delivered to homes		
	Nov. 1949	Oct. 1949	Nov. 1948	Nov. 1949	Oct. 1949	Nov. 1948
	Dollars	Dollars	Dollars	Cents	Cents	Cents
<u>Middle Atlantic:</u>						
New York, N. Y.	5.86-6.10	5.86-6.10	6.74-6.98	1/21	23	25 ¹ / ₂
Johnstown, Pa.	4.85	4.85	5.60	20 ¹ / ₂	20	21 ¹ / ₂
<u>East North Central:</u>						
Dayton, Ohio	-	4.32	4.39	19	18	21
South Bend, Ind.	3.99	3.98	4.38	19 ¹ / ₂	20	-
Springfield, Ill.	2/3.00	2.80	4.50	19	17	21
<u>South Atlantic:</u>						
Miami, Fla.	7.15	6.92	7.15	26	26	26
<u>East South Central:</u>						
Lexington, Ky.	4.35	4.10	5.15	21	20	22
Paducah, Ky.	-	4.15	4.38	22	21	-

1/ Effective October 13.

2/ Effective November 1.

The present minimum prices of \$5.20 for Class I milk and \$4.70 for Class II milk for the months of September through December were established after a public hearing held last April. In the West South Central area, a public hearing to consider a proposal for establishing a Federal Order to regulate the handling of milk in the Oklahoma City milk marketing area will be held on December 5 in Oklahoma City.

Milk production on United States farms in October totaled 9.0 billion pounds, the second highest for the month on record according to the Crop Reporting Board. The October milk output exceeded that of a year ago by 3 percent, the same margin as in September. Daily milk production per capita in October was 1.94 pounds per day, the third smallest for the month in 20 years of record. Milk production per cow on November 1 in herds kept by crop correspondents averaged 14.54 pounds, exceeding last year's previous high for the date by about 5 percent.

Table 8.- Average Daily Sales of Fluid Whole Milk, Skim Milk Items and Butterfat in Fluid Cream, in Certain Marketing Areas 1/ under Federal Orders for August and September 1949 2/ and September 1948

Market area	Whole milk				Skim milk items 3/				Butterfat in Fluid Cream 4/			
	Aug. 1949	Sept. 1949	Sept. 1948	Percent 1949 of 1948*	Aug. 1949	Sept. 1949	Sept. 1948	Percent 1949 of 1948*	Aug. 1949	Sept. 1949	Sept. 1948	Percent 1949 of 1948*
		1000 lb.		Pct.		1000 lb.		Pct.		1000 lb.		Pct.
Boston, Mass.	1,839	1,897	1,889	100	42.8	37.0	36.1	103	Not available	Not available	21.0	-
Chicago and Sub-Chicago, Ill. 5/	4,621	4,626	12/4,516	102	303.6	263.5	12/253.7	104	46.0	49.6	12/48.3	103
Cincinnati, Ohio	454	472	12/471	100	6/54.0	6/56.9	6-12/56.0	102	6/2.8	6/3.1	6/3.0	103
Cleveland, Ohio	1,169	1,181	1,124	105	106.5	89.1	79.9	112	8.1	8.8	8.1	108
Columbus, Ohio	357	369	354	104	37.0	31.9	29.6	108	2.1	2.4	2.3	103
Dayton-Springfield, Ohio	383	397	389	102	32.1	34.4	31.7	108	2.1	2.4	2.2	108
Fort Wayne, Ind.	111	117	114	102	7.8	8.0	7.8	103	6	7	6	111
Kansas City, Mo.	508	532	500	106	52.3	47.3	12/44.9	105	3.3	3.7	3.4	108
Louisville, Ky.	389	417	409	102	39.7	39.0	39.1	100	1.4	1.6	1.5	109
Minneapolis-St. Paul, Minn.	917	933	947	99	60.1	50.8	52.6	97	10.9	12.0	10.9	111
Nashville, Tenn.	195	211	194	109	49.2	52.1	49.2	106	8	9	8	111
New York, N. Y.	7/8,224	7/8,549	7/8,743	98	7/71.3	7/40.4	7/73.3	55	8/52.5	8/60.6	8/53.7	113
Omaha-Council Bluffs, Ia.	230	237	12/230	103	17.0	17.8	12/17.7	100	2.1	2.4	2.1	112
Philadelphia, Pa.	1,821	1,954	1,925	102	126.8	117.3	113.6	103	9/13.3	9/10.9	9/11.9	92
St. Louis, Mo.	805	832	12/795	105	10/79.3	10/71.7	10-12/73.3	98	10/4.9	10/5.0	10/5.3	93
South Bend-La Porte, Ind.	169	171	12/168	102	16.4	14.9	12/13.9	107	1.1	1.2	1.1	112
Toledo, Ohio	332	332	329	101	35.2	33.2	29.0	115	2.8	3.0	3.0	101
Topeka, Kans.	69	68	67	102	4.2	4.0	3.4	117	.4	.5	.4	114
Wichita, Kans.	130	137	126	109	10.3	10.2	9.9	103	1.0	1.1	1.0	110
Total	22,723	23,432	23,292	100.6	1,145.6	1,019.5	1,014.7	100.5	156.2	169.9	11/159.6	106.5

* Computed from unrounded figures.

1/ Items sold on routes extending outside of marketing areas could not always be segregated.

2/ All 1949 data are preliminary.

3/ Includes fluid items such as plain and flavored skim milk & buttermilk which do not meet the butterfat content requirement for whole milk. (In Philadelphia includes flavored whole milk)

4/ Includes sweet and sour cream and milk and cream mixtures containing 6 percent or more butterfat.

5/ Includes items sold in the Metropolitan District.

6/ Includes buttermilk and cream disposed of outside the marketing area.

7/ Includes all whole milk and skim milk items shipped into the marketing area and may include some milk drinks disposed of outside the marketing area.

8/ Does not include storage cream.

9/ Includes butterfat in bulk cream sales outside the area.

10/ Includes items shipped outside of the marketing area.

11/ Sales data for the Boston area in 1948 excluded for purposes of comparison.

12/ Revised.

Table 9.- Daily Receipts of Milk from Producers, Number of Producers and Producer Handlers, and Daily Production per Producer in Certain Marketing Areas under Federal Orders for August and September 1949 1/ and September 1948

Market area	Daily Receipts of Milk from Producers 2/				Number of Producers and Producer Handlers				Average Daily Production per Producer			
	Aug. 1949.	Sept. 1949	Sept. 1948	Percent 1949 of 1948 *	Aug. 1949	Sept. 1949	Sept. 1948	Percent 1949 of 1948	Aug. 1949	Sept. 1949	Sept. 1948	Percent 1949 of 1948
		1000 lb.		Pct.		Number		Pct.		Pounds		Pct.
Boston, Mass.	3,938	3,832	3,711	103	13,930	13,920	13,553	103	283	275	274	100
Chicago and Sub-Chicago, Ill. 3/	9,379	8,353	5/7,499	111	23,686	23,525	22,207	106	396	355	338	105
Cincinnati, Ohio	1,138	1,006	906	111	5,717	5,718	5,599	102	139	176	162	109
Cleveland, Ohio	1,870	1,782	1,731	103	7,479	7,429	8,318	83	250	240	194	124
Columbus, Ohio	590	555	512	108	2,410	2,403	2,445	98	245	231	209	111
Dayton-Springfield, Ohio	627	587	555	106	2,510	2,503	2,856	88	250	235	194	121
Fort Wayne, Ind.	218	213	166	128	963	1,005	899	112	226	212	185	115
Kansas City, Mo.	790	720	633	114	2,505	2,526	2,285	111	315	285	277	103
Louisville, Ky.	631	618	5/550	112	2,004	2,027	5/1,792	113	315	305	307	99
Memphis-St. Paul, Minn.	1,355	1,198	1,221	98	5,733	5,697	5,905	96	236	210	207	101
Nashville, Tenn.	310	282	251	112	777	807	696	116	399	349	361	97
New York, N. Y.	16,799	16,751	14,808	113	48,437	48,743	45,381	107	347	344	326	106
Omaha-Council Bluffs, Ia.	346	300	312	96	2,118	2,100	2,183	96	163	143	143	100
Philadelphia, Pa.	3,153	3,020	2,761	109	9,196	9,255	9,113	102	343	326	303	108
St. Louis, Mo.	1,147	1,056	898	118	3,582	3,786	3,303	115	320	279	272	103
South Bend-La Porte, Ind.	256	230	183	126	814	809	5/777	104	314	284	236	120
Toledo, Ohio	445	428	375	114	2,121	2,129	2,132	100	210	201	176	114
Topoka, Kans.	107	97	78	125	384	392	335	114	279	254	233	109
Wichita, Kans.	172	162	139	117	641	650	542	120	268	249	256	97
Total	43,271	41,190	37,289	110.5	135,007	135,414	130,921	103.4	4/320.5	4/304.2	4/284.8	106.8

* Computed from unrounded figures.
 1/ All 1949 data are preliminary.
 2/ Producer-handlers are included where the volume is appreciable.
 3/ Combined receipts.
 4/ Average.
 5/ Revised.

Sales of Milk and Cream and Receipts from Producers
in Certain Marketing Areas Under Federal Orders

During September combined daily sales of fluid whole milk in 20 marketing areas under Federal orders were 3 percent larger than in August and almost 1 percent larger than in September a year ago. In the New York City market, which accounted for three-eighths of the total sales for the group, daily sales were 4 percent larger than in August but were 2 percent smaller than in September a year ago. With the New York City market excluded, the other 19 markets reported that daily sales in September were 2.6 percent larger than in August and 2.3 percent larger than in September a year ago.

All markets but two reported larger daily sales of fluid whole milk in September than in August; also, all but two reported larger sales in September than in the same month last year. The increases from August levels ranged from one-tenth of 1 percent for the Chicago and suburban Chicago area to 8.2 percent for the Nashville, Tenn. area. The increases in September from the same month a year ago ranged from two-tenths of 1 percent for the Cincinnati market to 9 percent for the Nashville, Tenn., and Wichita, Kans. markets. The Topeka, Kans. market reported a slight decline from the August level and the Toledo, Ohio market reported the same volume of daily sales in September as in August. The Twin City area and the New York City area reported that daily sales in September were 1 percent and 2 percent, respectively, below the levels of September last year.

Combined daily sales of butterfat in fluid cream during September in 19 markets were 8.8 percent larger than in August and 6.5 percent larger than in September a year ago. Sales in the New York City market in September were nearly 16 percent larger than in August and were 13 percent larger than in September last year. Excluding New York, and also Boston for which current sales data are not available, combined daily sales of butterfat in cream in the other 18 markets during September were 5.4 percent larger than in August and 3 percent larger than in September last year. All the markets except one, Philadelphia, reported larger cream sales in September than in August. All markets except Philadelphia and St. Louis reported larger daily sales of fluid cream in September this year than a year ago. The Philadelphia and St. Louis markets reported declines of 8 percent and 7 percent, respectively, from the levels of a year earlier.

Combined daily sales of skim milk items during September in the 19 markets were 11 percent smaller than in August and five-tenths of 1 percent larger than in September a year ago. Fourteen markets reported smaller sales of skim milk items in September than in August, and five markets reported larger sales. The Minneapolis-St. Paul, New York City, and St. Louis markets reported smaller daily sales in September this year than a year earlier, but in all the other markets reported sales were larger.

Combined daily receipts of milk from producers in the 20 markets during September were 4.8 percent smaller than in August but were 10.5 percent larger than in September a year ago. Receipts were larger in September than in the same month last year in all but two markets, Minneapolis-St. Paul and Omaha-Council Bluffs. In those markets receipts were 2 percent and 4 percent smaller respectively than in September a year ago. For the other markets the increases in receipts in September, compared with the same month a year ago, ranged from 3 percent for Boston and Cleveland to 28 percent for Fort Wayne, Ind. Other markets which reported large increases in milk receipts compared with a year ago were South Bend-LaPorte County, Ind. (26 percent), Topeka, Kans. (25 percent), St. Louis, Mo. (18 percent), and Wichita, Kans. (17 percent). The New York City market reported an increase of 13 percent.

Most markets reported only small changes in numbers of regularly approved producers from August to September. The St. Louis market reported an increase of 5.7 percent and the Ft. Wayne, Ind. market reported an increase of 4 percent. Thirteen markets reported a larger number of regular producers in September than a year ago. The increases ranged from 2 percent for Cincinnati and Philadelphia to 20 percent for Wichita, Kans. Five markets reported a smaller number than in September last year.

The usual seasonal decline in milk production from August to September is apparent in the figures showing daily production per producer. The decline in the New York City milkshed, 1 percent, was unusually small. In most of the markets daily production per producer during September was higher than a year earlier, averaging 6.8 percent. In the Louisville, Ky., Nashville, Tenn., and Wichita, Kans. markets, however, daily production per producer in September was lower than a year ago. The Omaha-Council Bluffs market reported the same level of production per producer this year as last year.

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UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS
WASHINGTON, D. C.

December 16, 1949

FLUID MILK AND CREAM REPORT

FOR DECEMBER 1949

Fluid milk prices at retail and producer levels early in December showed very few changes from November, the Bureau of Agricultural Economics reported today. Only one market out of about 110 reporting indicated a higher retail price and one market indicated a lower retail price. At the producer level four markets reported lower prices while two reported higher prices. Combined daily sales of fluid whole milk in October in 29 markets under Federal Orders were almost one percent larger than in September and 3 percent larger than in October a year ago. Combined daily sales of butterfat in fluid cream in 26 of these markets during October were 1 percent larger than in September and 3 percent larger than in October last year. Combined receipts of milk from regularly approved producers in 29 markets were nearly 3 percent smaller than in September but 16 percent larger than in October last year.

Retail prices for standard milk delivered to homes in 24 cities early in December averaged 20.2 cents per quart. This was the same as the average for these cities early in October, but one and two-tenths cents per quart lower than early in December last year. The only price change which occurred in this group of markets in December was a one-half cent per quart reduction in the Chicago market. The December average price is only three-tenths of a cent per quart above the average price for June of this year. This increase is substantially less than the usual seasonal increase between June and December.

The milk dealers' average buying price for Class I milk of 3.5 percent butterfat content early in December was \$4.74 per hundredweight. This was one cent per hundredweight below the average price for November, but it was 51 cents per hundredweight below the average buying price in December last year. In five of the nine geographic divisions for which average prices are calculated there was no change in milk dealers' buying prices in December from November levels. In three divisions, slightly lower prices were reported than in November and in one division, the South Atlantic, a slightly higher price was reported. In all the geographic divisions the average dealer buying prices in December were lower than in December last year. The sharpest declines occurred in the New England and Pacific divisions and were 78 cents and 71 cents per hundredweight, respectively. The East and West North Central divisions showed declines of 59 and 49 cents, respectively, and the Middle Atlantic and West South Central 55 and 44 cents, respectively. The smallest decline, 23 cents per hundredweight, occurred in the South Atlantic division.

No price changes were reported from New England. On November 30, the United States Department of Agriculture announced the issuance of Federal Orders to regulate the handling of milk in the Springfield and Worcester, Mass., marketing areas. The Orders will become effective January 1, 1950 with the proviso

(Continued on page 9)

Table 1.- Dealers' Buying and Selling Prices in December 1949 *

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)					WHOLESALE		SELLING PRICES FOR STANDARD MILK					Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK 1/2		Used for CREAM			Bulk per gallon Cents	Bottled per quart Cents	-Delivered to homes		Stores			
	Basic fat test Pct.	Allowance 1/10% fat butterfat Cents	Paid for or adjusted to 3.5% fat per cwt. Dollars	3.5% fat basis per cwt. Dollars	2-qt. containers Cents			Other per quart Cents	Per single quart Cents	2-qt. containers Cents			
Alabama(S)	6.16	4	5.0 est.	5.91	-	-	21	23	-	-	23	-	3.9
Birmingham	6.31	4	5.0	6.06	-	-	-	23	-	-	23	-	4.0
Mobile													
Arizona	D.R.	-	14.4	5.04	-	63	17	20	37-38	-	19-20	37	3.7
Phoenix	-	-	-	-	-	72	18	21	-	-	-	-	3.5-3.8
Tucson													
Arkansas	5.00	4	6.0	4.70	-	64	16 1/2	19	-	-	19	-	3.5-4.0
Little Rock													
California(S)	4.67	3.8	11.0	4.34	4.34	-	16 1/2	19 1/2	-	-	19 1/2	-	-
Fresno-	4.74	3.8	11.0	4.41	4.41	56-58	15 3/4	19	-	-	18	36	3.5
Los Angeles	4.67	3.8	11.0	4.34	4.34	-	16	19	-	-	18	-	-
Sacramento	4.84	3.8	10.0	4.54	4.54	-	16 1/2	19 1/2	-	-	18 1/2	-	-
San Diego	4.86	3.8	11.0	4.53	4.53	-	16 1/2	19 1/2	-	-	18 1/2	-	-
San Francisco	4.75	3.8	11.0	4.42	4.42	-	16 1/2	19 1/2	-	-	19 1/2	-	-
Santa Barbara													
Colorado													
Colorado Springs		Not determined				68	17 1/2	20	-	-	20	-	3.5-3.7
Denver	D. R.	-	14.1	4.94	4.58	66	17	20	39	-	19	37	3.6
Connecticut(S)													
Hartford	6.52	3.7	7.0	6.38	2/2.89	74 3/4	19 1/2-20 1/2	3/22 1/2	-	-	3-4/21 1/2-22 1/2	-	3.7-3.9
Dist. of Columbia													
Washington	6.44	4	6.0	6.14	2/3.12	71	19	20-21 1/2	5	5/19-20 1/2	19-23	37	3.9-4.0
Florida(S)													
Jacksonville	6.86	4-4.5	-	6.86	-	86	23	25	-	-	25	-	4.0-4.5
Miami	7.21	4	5.8	6.92	-	92	24	26	-	-	26	-	4.0
Georgia(S)													
Atlanta	6.06	4	6.0	5.76	-	74	19 1/2	22	-	-	22	-	-
Savannah	6.74	4.3	6.0	6.26	-	84	22	24	-	-	24	-	-
Idaho													
Boise	D. R.	-	10.7	3.74	3.19	59	16	18	34	-	18	34	3.5-4.0
Illinois													
Chicago(F)	3.791	3.5	-	3.79	3.49	64-65	17-18 1/2	21 1/2	42	-	19 1/2	4/37-38	3.5-3.6
Quincy	3.65	3.8	5.0	3.50	-	48	4/13 1/2-14 1/2	4/16-17	30	-	15-17	30	3.8
Rock Island(F)	4.075	5.5	8.7	4.08	3.92	58	15	18	-	-	17 1/2-18	-	3.5
Springfield	3.35	4.0	7.0	3.00	3.00	60	16	19	-	6/18	17 1/2-19	-	3.5
Indiana													
Evansville	D. R.	-	13.55	4.74	4.57	-	-	20	-	-	20	-	3.8
Ft. Wayne(F)		Not determined				62	15 1/2	18	-	-	17-18	-	3.7
Gary(F)	7/3.792	3.5	-	3.79	3.49	64	-	20 1/2	39	-	20 1/2	39	3.5
South Bend	3.985	3.5	7.8	3.98	-	-	16 1/2	19 1/2	-	-	-	-	-

State	City	Year	Month	Day	Time	Temp	Wind	Dir	Humid	Barom	Clouds	Remarks
Iowa	Burlington	1917	17	18	19	3.7						
	Des Moines	1917	18	18	19	3.7						
	Fort Dodge	1917	18	19	19	3.6						
	Sioux City	1917	18	19	19	3.3-3.6						
Kansas	Topeka	1917	20	18	19	3.5-3.6						
	Wichita	1917	20	18	19	3.5-3.6						
Kentucky	Lexington	1917	20	21	19	3.8						
	Louisville	1917	20	21	19	3.8						
	Paducah	1917	20	21	19	3.8						
Louisiana	New Orleans	1917	22	22	19	3.8						
Maine	Augusta	1917	21	21	19	3.9						
	Portland	1917	21	21	19	3.9						
Maryland	Baltimore	1917	21	21	19	4.0						
Massachusetts	Boston	1917	20	21	19	3.7-3.9						
	Fall River	1917	20	21	19	3.69						
	Lowell-Lawrence	1917	20	21	19	3.7						
	Springfield	1917	20	21	19	3.7						
	Worcester	1917	20	21	19	3.7						
Michigan	Battle Creek	1917	18	18	19	3.5						
	Detroit	1917	18	18	19	3.7						
	Grand Rapids	1917	18	18	19	3.6						
	Kalamazoo	1917	18	18	19	3.6						
	Lansing	1917	18	18	19	3.6						
Minnesota	Duluth	1917	17	19	19	3.5						
	Minneapolis	1917	17	19	19	3.5						
	St. Paul	1917	17	19	19	3.5						
Wisconsin	Winona	1917	16	16	19	3.5						
Missouri	Kansas City	1917	19	19	19	3.3-3.8						
	St. Joseph	1917	19	19	19	3.5						
	St. Louis	1917	19	19	19	4.0						
Montana	Levistown	1917	17	17	19	4.0						
Nebraska	Omaha	1917	18	18	19	3.3-3.8						
	New Hampshire	1917	18	18	19	3.3-3.8						
	Manchester-Nashua	1917	18	18	19	3.3-3.8						
	Portsmouth	1917	18	18	19	3.3-3.8						

Table 1.--(Cont'd) Dealers' Buying and Selling Prices in December 1949 *

MARKETS	DEALERS' BUYING PRICES (F.O.B. CITY)				SELLING PRICES FOR STANDARD MILK										Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK 1/2				Used for CREAM 3.5% fat basis per cwt. Dollars	WHOLESALE				RETAIL					
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allowance 1/10% fat batter-fat Cents	Paid for or adjusted to 3.5% fat per cwt. Dollars		Bulk per gallon Cents	Bottled per quart Cents	Delivered to homes		Stores					
								Per single quart Cents	Discount prices 2-qt. con-tainers Cents	Other per quart Cents	Per single quart Cents	2-qt. con-tainers Cents			
New Jersey(S)	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-	-
Atlantic City	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-	-
Newark	5.45	3.5	6.0	5.45	-	-	-	-	-	-	-	-	-	-	-
Trenton															
New York															
Albany															
Buffalo(S)	5.80	3.5	7.0	5.80	10/3.85	70-72	-	-	-	-	-	-	-	-	4.15
New York(F-S)	5.86-6.10	3.5	4.0	5.86-6.10	-	74 - 4/18 1/2	19	22	-	-	-	-	-	-	3.6
Rochester(S)	5.80	3.5	7.0	5.80	10/3.85	74	4/19-20	22	-	-	-	-	-	-	-
Schenectady	-	-	-	-	-	70	18 1/2	21	-	-	-	-	-	-	3.6-3.9
North Carolina															3.8-3.85
Durham	5.75	4	5.0	5.50	-	70	4/20-21	4/22-23	-	-	-	-	-	-	4.0
Winston-Salem	5.80	4	5.0	5.55	-	75	20	22	-	-	-	-	-	-	3.8
North Dakota															
Fargo	D. R.	-	10.25	3.59	-	54	15	17	-	-	-	-	-	-	3.5
Grand Forks	D. R.	-	10.0	3.50	-	58	15	17	-	-	-	-	-	-	3.5
Ohio															
Akron	4.15	3.5	-	4.15	4.00	-	14/14	14/17	-	-	-	-	-	-	3.7
Canton	4.40	3.5	-	4.40	3.90	-	15	18	-	-	-	-	-	-	3.5
Cincinnati(F)						68	17	20	-	-	-	-	-	-	3.7
Cleveland(F)						60	15	18	-	-	-	-	-	-	3.5
Columbus(F)						59	16	18	-	-	-	-	-	-	3.8
Dayton(F)						64	17	19	-	-	-	-	-	-	3.8
Toledo(F)						62	16 1/2	19	-	-	-	-	-	-	3.6
Oklahoma															
Oklahoma City	5.00	4	7.0	4.65	-	68	4/17 1/2	18 1/2	-	-	-	-	-	-	3.6
Tulsa															
Oregon(S)															
Portland	11/	-	9.0	5.05	-	72	18	19 1/2	-	-	-	-	-	-	3.5-3.8
Pennsylvania(S)															
Johnstown	12/5.45-5.50	4	6.0	5.15-5.20	4.50	72	18 1/2	20 1/2	-	-	-	-	-	-	3.7-3.9
McKeesport	5.63	4	5.0	5.38	-	78	19 1/2	21	-	-	-	-	-	-	3.7
Philadelphia(F)	5.90	4	7.2 est.	5.54	-	74	18 1/2	20	-	-	-	-	-	-	4.0
Pittsburgh	5.63	4	5.0	5.38	4.50	78	19 1/2	21	-	-	-	-	-	-	-
Rhode Island(S)															
Providence	6.45	3.7	7.6 est.	6.30	2/2.99	74	19 1/2	22 1/2	-	-	-	-	-	-	3.7
South Carolina															
Greenville	6.10	4	7.0	5.75	-	-	20	22	-	-	-	-	-	-	4.0
South Dakota															
Sioux Falls	4.40	3.5	6.0	4.40	-	62	16	18	-	-	-	-	-	-	3.6

State	City	Not determined	7.0	4.77	-	60	18	20	38	20	38	4.0
Tennessee	Knoxville (T)	Not determined	7.0	4.77	-	60	18	20	38	20	38	4.0
	Memphis	Not determined	7.0	4.77	-	55-62	4/15-17	4/18-19 1/2	-	18-19 1/2	-	4.0
	Nashville (F)	Not determined	7.0	4.77	-	58	4/17-18	4/19-20	-	18-20	-	3.8
	Texas: Houston	4	7.0	6.45	6.45	-	20	23	44	-	-	-
	Dallas	4	7.0	5.25	5.25	70	4/18-18 1/2	21	41	20-21	40-41	3.8-4.0
	El Paso	4	5.0	6.25	6.25	-	20 1/2	23	-	23	-	3.7
	Galveston	4	7.0	6.45	6.45	75	4/20-21	-	-	23-25	43-44	4.0
Utah	Salt Lake City	3.5	7.8	5.00	-	63	16	19	-	18	36	3.5
Vermont (S)	Bellevue Falls	3.7	7.5 est.	4.80 est.	4.80 est.	64	17	19	-	19	-	4.0
Virginia	Richmond	3.7	6.5	6.05	4.24	74	21	22	-	-	-	3.7
Washington	Bremerton	4	8.0	4.35	4.35	62	16	18	-	17-18	-	3.6
	Everett	3.8	8.5	4.00	-	58	14 1/2	17	-	16-17	-	3.7
	Seattle	4	8.5	4.32	4.32	62	15 1/2	18	-	17	-	3.5
West Virginia	Charleston	3.5	6.0	5.45	4.20	-	19 1/2	22	-	22	-	3.8-4.0
	Huntington (F)	Not determined	6.0	5.45	4.20	70	4/17 1/2-18	20	-	20	-	4.0
Wisconsin	Wheeling	4	6.0	4.75	3.85	-	17 1/2	20	-	20	-	4.0
Iowa	Beloit	3.5	7.4	3.99	3.59	60	4/15 1/2-16 1/2	4/18-19	4/35-37	4/18-19	4/35-37	3.7
	Kenosha	3.5	-	3.81	3.81	62	15 1/2	18	-	18	-	3.6
	Madison	3.5	6.0	3.95	3.65	58	14 1/2	17	-	17	-	3.5
	Milwaukee	Not determined	-	3.79	3.49	50	13 1/2	16	31	15-16	28-31	3.65-3.7
	Racine	3.5	-	3.79	3.49	60	15 1/2	18	35	17 1/2	31	3.6
Wyoming	Cheyenne	-	-	-	-	60	16 1/2	19	-	19	-	3.5

* The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.
(S) Under State Control Board. Where only State is marked, all cities shown are under State Control Board.
(F) Under Federal Control.
I.F. Indicates that payment is made in direct ratio to butterfat content.

1/ Class I or base prices. 2/ November price. 3/ 1¢ higher in Bridgeport, Stamford, Norwalk, and Greenwich markets.

5/ The higher price is for milk in paper containers. Washington, D.C. and Greenville, S.C.: 3 and 8 quarts every other day, respectively.

[illegible]

luluth and Kenosha; 80 and 85 quarts per month, respectively, and 90 quarts in Grand Rapids and Seattle.

¹⁰Stim milder differentials not included November differential was 27¢ and 30¢ for Buffalo and Rochester respectively.

17/ Prevailing price: 90¢ per pound butterfat plus \$1.90 per cwt. of milk purchased.

2/Correction: The Class I prices for October and November were the same as the current prices for December. The Class II prices were

\$3.04 for September and \$2.87 for October and November.

13/Correction: From August thru October the producer prices shown were for the preceding month rather than the current month.

14 Correction: Since October 1, these prices have been 17, 16, and 14, respectively and not 16, 15, and 12 as shown in the October and

November reports.

Table 2.- Dealers' Buying and Selling Prices in November 1949
(Not available when the November report was published)

MARKETS	DEALERS' BUYING PRICES (F. O. B. CITY)					SELLING PRICES FOR STANDARD MILK										Fat test of milk most commonly sold by dealers Percent
	Used for FLUID MILK					WHOLESALE					RETAIL					
	Paid for milk of basic fat test per cwt. Dollars	Basic fat test Pct.	Allowance 1/10% butterfat Cents	Paid for or adjusted to 3.5% fat per cwt. Dollars	Used for FLUID CREAM 3.5%-fat basis per cwt. Dollars	Bulk per gallon Cents	Bottled per quart Cents	Delivered to homes		Stores		Fat test of milk most commonly sold by dealers Percent				
								Per single quart Cents	2-qt. containers Cents	Per single quart Cents	Discount prices per quart Cents		Other per quart Cents	2-qt. containers Cents		
Colorado Springs, Colo.	D.R.	-	13.4	4.69	4.69	68	17½	20	-	-	20	-	3.5-3.7			
Alton, Ill.	-	-	-	-	-	-	16	18	-	-	18	-	3.8			
Fort Wayne, Ind.	4.254	4	8.1	3.85	3.61	62	15½	18	-	-	17-18	-	3.72			
Indianapolis, Ind.	4.69	4	6.0	4.39	-	68	17	19	-	-	-	-	3.8			
Sioux City, Ia.	4.10	3.5	9.2	4.10	4.10	62	16½	19	37	-	18-19	-	3.3-3.6			
Topeka, Kansas	4.55	3.8	7.6	4.32	4.07	-	-	20	-	-	20	-	-			
Wichita, Kansas	4.70	3.8	7.4	4.48	4.23	-	-	20	-	-	18½-20	-	3.5-3.6			
Louisville, Ky.	4.612	3.8	8.1	4.37	3.83	68	18½	21	-	-	20-21	-	3.8			
Paducah, Ky.	4.966	4	7.4	4.60	3.10	-	-	22	-	-	22	-	-			
New Orleans, La.	6.05	4	10.4	5.53	3.12	76	1/20-20½	23	-	2/16	22	-	3.8			
Minneapolis, Minn.	4.167	3.5	7.9	4.17	3.17	55	15	18	32-34	-	22	-	3.5			
St. Paul, Minn.	4.167	3.5	7.9	4.17	3.17	56	14½-15	17	-	-	14-17	-	3.5			
Kansas City, Mo.	4.70	3.8	7.6	4.47	4.22	62-68	16½	19	-	-	14-17	-	3.3-3.8			
St. Louis, Mo.	4.574	3.5	8.4	4.57	3.02	68-72	17-18	21	-	-	17-19	-	3.5			
Lincoln, Nebr.	3.17	3.8	5.5	2.98	-	60	15½	18	-	-	19-21	42	3.55			
Omaha, Nebr.	4.46	3.8	9.5	4.18	4.18	64	16	19	37	-	18	-	3.5-3.8			
Albuquerque, N. Mex. 3/	D.R.	-	17.5	6.12	-	75	19½	1/22-23½	-	-	18	36	3.6			
Albany, N. Y. 3/	5.20	3.5	5.6	5.20	3.61	70-72	1/19-20	21	-	-	1/22-23½	-	4.0			
Baltimore, N. C.	5.95	4	3.0	5.80	5.80	78	21	23	-	-	1/21-22	-	3.93			
Cincinnati, Ohio	4.896	4	7.4	4.53	4.08	68	17	20	-	-	23	-	3.7			
Columbus, Ohio	4.105	3.5	8.4	4.10	3.86	59	16	18	-	-	19-20	-	3.8			
Dayton, Ohio	4/4.318	3.5	8.3	4.32	4.03	64	17	19	-	-	18	-	3.8			
Toledo, Ohio	4.053	3.5	8.1	4.05	3.45	62	16½	19	-	-	-	-	3.6			
Knoxville, Tenn.	5.40	4	8.7	4.96	2.62	-	18	20	38	-	19	38	3.8			
Nashville, Tenn.	5.20	4	8.7	4.76	4.28	62	17	19	-	-	20	-	3.8			
Ogden, Utah	5.005	3.5	-	5.00	-	61	-	19	-	-	18-19	-	3.5			
Huntington, W. Va.	4.603	3.5	8.4	4.60	4.30	70	17½	20	-	-	20	-	4.0			
Milwaukee, Wis.	3.70	3.5	5.0	3.70	-	50	13½	16	31	-	14-16	27-31	3.7-3.8			
Oshkosh, Wis. 3/	3.67	3.5	-	3.67	-	48	15	17	-	-	17	-	4.0			

1/ The higher price is for milk in paper containers.

2/ For each additional quart on same delivery.

3/ All prices for October.

4/ Includes 25¢ per cwt. paid Grade A producers on nearly all Class I and II milk.

TABLE 3.- DEALERS' BUYING PRICES FOR STANDARD GRADE MILK
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)
PER HUNDREDWEIGHT

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, December 1949 with comparisons 1/

Division	December 1949			Prices compared for same markets			
	Markets	Range	Average	Markets	Dec. 1949	Nov. 1949	Dec. 1948
	Number	Dollars	Dollars	Number	average Dollars	average Dollars	average Dollars
New England	15	4.80-6.17	5.65	15	5.65	5.65	6.43
Middle Atl'c.	13	4.55-5.80	5.19	13	5.19	5.19	5.74
E.N.Central	24	3.00-5.06	3.91	24	3.91	* 3.94	4.50
W.N.Central	19	3.05-4.50	3.92	19	3.92	3.96	4.41
S. Atlantic	20	4.45-6.92	5.63	20	5.63	5.61	5.86
E.S.Central	8	4.08-5.80	4.71	8	4.71	* 4.71	5.22
W.S.Central	8	4.30-6.20	5.13	8	5.13	5.13	5.57
Mountain	9	3.62-5.25	4.67	9	4.67	* 4.67	4.98
Pacific	10	4.00-4.80	4.32	10	4.32	4.33	5.03
UNITED STATES	126	3.00-6.92	4.74	126	4.74	4.75	5.25

* Revised.

(b) By cities where part of milk is purchased through country stations
December 1949

City	Buying price for raw milk (3.5% butterfat basis)		Freight zone or rate per cwt. to which country station prices apply
	F.O.B. City	At country stations	
	per cwt. Dollars	per cwt. Dollars	
Boston, Mass.	2/5.80	5.28	191-210 mile zone
New York, N. Y.	3/5.86-6.10	5.24	201-210 mile zone (31 $\frac{1}{2}$ ¢ rate)
Philadelphia, Pa.	2/5.54	5.20	61-70 mile zone
Pittsburgh, Pa.	5.38	5.06	All beyond 65 miles
Baltimore, Md.	5.75	5.44	All beyond 20 miles
Washington, D. C.	6.14	5.96	All beyond 35 miles
Birmingham, Ala.	2/5.91	5.41	35¢ rate

1/ Includes Class I prices, base or basic prices, and flat prices where effective.

2/ Adjusted to 3.5% basis by use of estimated butterfat differential.

3/ 200-mile zone price +31 $\frac{1}{2}$ ¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

Table 4.- Prices for Special Grades of Milk, Cottage Cheese and Cream 1/

CITIES	Special grades of milk retail per quart	Certified milk retail per quart	Cottage cheese (creamed) retail per 12-oz. pkg.	TABLE CREAM				WHIPPING CREAM				
				Wholesale per gal.	Retail Per pint-		Wholesale per gal.	Retail Per pint		Wholesale per gal.	Retail Per 1/2 pint	
					To Homes	At Stores		To Homes	At Stores		To Homes	At Stores
Albany, N. Y.	22-24	26	-	2.36-2.52	-	-	23	-	-	4.25-4.48	-	38
Baltimore, Md.	22-23	-	25	2.53	-	-	26	-	-	4.75	-	39
Birmingham, Ala.	24	-	25	-	38	38	20	58	58	-	30	30
Boise, Idaho	25 1/2	-	2/23	2.50	-	-	23	-	-	4.80	-	35
Boston, Mass.	25 1/2	28	2/28	2.14 1/2	36	34	20	57	54	3.51 1/2	30	28
Buffalo, N. Y.	23-24	-	21	2.90	45	40	25	70	64	4.55	37	34
Cheyenne, Wyo.	-	-	-	-	38	38	20	75	76	-	40	40
Chicago, Ill.	24-26	26	22 1/2	2.74	52	46-48	27 1/2	-	-	4.40	38 1/2	34-35
Cincinnati, Ohio	-	-	-	2.80	44	-	22	-	-	3.80	32	31-32
Dallas, Texas	22	-	18	2.20	-	-	17	-	-	3.60	28	27-28
Des Moines, Ia.	20	-	23	2.66	39	39	20	-	-	-	36	36
Duluth, Minn.	20	-	18	2.60	-	-	20	-	-	3.30	26	24-26
El Paso, Texas	25	27	2/30	-	-	-	-	-	-	-	45	45
Evansville, Ind.	21-22	-	24	-	-	-	23	-	-	-	37	37
Greenville, S. C.	23	-	25	-	-	-	23	-	-	-	35	35
Hartford, Conn.	23 1/2-25 1/2	26 1/2-28	20	2.08-2.12	40	3/39-40	21	3/20-21	3/61-62	3.94-4.04	33	3/32-33
Jacksonville, Fla.	26-27	-	22	3.20	-	-	28	-	-	5.00	42	42
Kansas City, Mo.	20-21	21-23	2/23-25	2.36	-	-	20	-	-	-	39-40	35-40
Los Angeles, Calif.	22	23-24	20	2.26	38	-	21	-	-	3.96	34	28-30
Miami, Fla.	27	28	20	3.20	-	-	28	-	-	5.00	42	42
Milwaukee, Wis.	18-19	20	19	2.09-2.15	-	-	22	-	-	3.45-3.46	30	28-30
Minneapolis, Minn.	4/19-20	-	20	2.24	32	30-33	18	43	41-43	2.96	22	21-22
Nashville, Tenn.	20	-	2/26	2.20	-	-	21	-	-	3.40	30	30
New York, N. Y.	23	27 1/2-32	-	2.20	-	-	24	-	-	3.84	36	22-35
Omaha, Nebr.	20-21	-	19	2.71	-	-	21	-	-	-	37	36
Philadelphia, Pa.	24	30-31	-	2.64	40	38	22	67	65	4.40	37	36
Pittsburgh, Pa.	22-23	-	2/23	3.12	46	46	25	65	65	4.28	34	34
Portland, Ore.	21 1/2-23	-	-	2.68	39	39	21	54	54	3.68	29	29
Providence, R. I.	24 1/2	26 1/2	-	-	39	37	20 1/2	58	58	-	31	30
Richmond, Va.	23-25	-	24	2.50	42	-	24	64	64	3.85	35	-
Rochester, N. Y.	23-24	-	21	2.80	45	-	25	73	71	5.24	39	38
St. Louis, Mo.	22	-	2/25	2.88	-	-	23-25	-	-	4.54	33-35	33-35
Salt Lake City, Utah	21	-	24	2.80	41	41	24	60	60	4.16	35	35
Seattle, Wash.	20	-	19	2.58	39	37	21	55	55	3.90	30	29
Sioux City, Ia.	20	-	24	2.48	-	-	20	-	-	-	36	35-36
Washington, D. C.	22 1/2-23	-	24	2.44	38	38-40	21	74	74	4.80	40	39-42
Wheeling, W. Va.	21-22	-	18	-	39	39	22	-	-	-	38	38

1/ Reported wholesale and retail prices of products delivered to wholesale buyers' places of business, to homes or retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.

2/ Price per pound. 3/ The higher price is for milk in paper containers.

4/ 2¢ discount on purchase of each additional quart.

City	Net blended prices paid for 3.5% milk per cwt. 2/	Month	Dealers' buying prices for Class I milk per cwt. 2/	City	Net blended prices paid for 3.5% milk per cwt. 2/	Month	Dealers' buying prices for Class I milk per cwt. 2/
	Dollars		Dollars		Dollars		Dollars
Denver, Colo.	4.48(1-15)	Oct.	4.94	Akron, Ohio	4.00	Oct.	4.15
Hartford, New Haven				Canton, Ohio	3.90	Oct.	4.30
Bridgeport, Conn.	3/6.33	Oct.	6.38	Cincinnati, Ohio	4.23	Oct.	4.53
Washington, D. C.	3/5.89	Oct.	6.14	Cleveland, Ohio	3.98	Oct.	4.15
Chicago, Ill.	4/3.78	Oct.	3.99	Columbus, Ohio	4.02	Oct.	4.11
Evansville, Ind.	5.15	Oct.	4.74	Dayton, Ohio	8/4.18	Oct.	4.32
Louisville, Ky.	3/4.62	Oct.	4.37	Toledo, Ohio	9/3.95	Oct.	4.06
Baltimore, Md.	5.19	Oct.	5.75	Philadelphia, Pa.	5.18	Oct.	5.52
Boston, Mass.	5/4.31	Oct.	5.28	Pittsburgh, Pa.	4.62	Oct.	5.38
Detroit, Mich.	4.09	Oct.	4.38	Providence, R.I.	6.17	Oct.	6.29
St. Paul & Mpls., Minn.	3.69	Nov.	4.17	Richmond, Va.	5.78	Oct.	6.05
St. Louis, Mo.	6/4.52	Oct.	4.58	Seattle, Wash.	4.02	Oct.	4.40
St. Louis, Mo.	4.48	Sept.	4.57	Charleston, W. Va.	5.06	Oct.	5.10
New York, N. Y.	7/4.10-4.18	Oct.	5.24	Milwaukee, Wis.		Nov.	3.70

- 1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes; Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated.
- 3/ Prices include following amounts per cwt. paid producers from fall production premium fund: Hartford, 54¢; Washington D. C., 50¢; Louisville, 40¢.
- 4/ 70-mile zone. 5/ 191-210 mile zone.
- 6/ Correction: August blend price was \$4.25, not \$4.48 as shown in October report.
- 7/ 201-210 mile zone. 8/ Includes 25¢ per cwt. paid Grade "A" producers on nearly all Class I and II milk. 9/ Includes Class I premium averaging 2¢ per cwt.

that reports required of handlers under the Orders must be filed for the month of December 1949. The Orders provide for the market-wide pooling of returns to producers in each of the areas. A main effect of the Orders will be to require handlers to pay minimum prices on milk received from out-of-State dairy farmers as well as on milk produced in the State. Class I milk prices under the Orders will be determined by a formula closely similar to that effective in the Boston market. If the Orders had been in effect on December 1, they would have provided in each market a Class I, f.o.b. city, price of \$5.95 per hundredweight for 3.7 percent milk. This is approximately ten cents per hundredweight less than Class I prices recently in effect in these markets.

No price changes were reported from the Middle Atlantic area. On November 25, the United States Department of Agriculture announced that it had extended through December the minimum price of \$5.90 per hundredweight for Class I 4 percent milk, f.o.b. city, in the Philadelphia market. The Department also set the minimum price for January at \$5.50 per hundredweight. These prices are 40 cents per hundredweight less than in the same months last year. The Director of the office of Milk Industry in New Jersey announced on December 1, that a public hearing would be held on December 8 and December 9 for the purpose of considering the prices to be paid to producers for milk in New Jersey. On November 30, the Pennsylvania Milk Commission announced that a public hearing would be held on December 12 for area 5, the Scranton, Wilkes-Barre area. The hearing was called to consider minimum prices to producers and minimum wholesale and retail prices to be charged by dealers and stores.

TABLE 6.- PREVAILING PRICES OF STANDARD GRADE MILK 1/
DELIVERED TO HOMES IN 25 CITIES
December 1949 with comparisons 2/

(Cents per quart)

Market	Dec. 1949	Nov. 1949	Dec. 1948	Dec. 1943-47 Av.	Market	Dec. 1949	Nov. 1949	Dec. 1948	Dec. 1943-47 Av.
Boston, Mass.	22-22.5	22-22.5	23.5-24	18.2	Minneapolis, Minn.	18.0	18.0	19.0	15.3
New Haven, Conn.	22.5	22.5	23.5	18.0	Kansas City, Mo.	19.0	19.0	20.5	16.6
New York, N. Y.	21.0	21.0	25.5	19.3	Omaha, Nebr.	19.0	19.0	20.0	15.1
Philadelphia, Pa.	21.0	21.0	22.0	16.4	Louisville, Ky.	21.0	21.0	22.0	18.0
Pittsburgh, Pa.	21.0	21.0	22.0	17.3	New Orleans, La.	23.0	23.0	23.0	17.7
Baltimore, Md.	21.0	21.0	22.0	16.2	Dallas, Texas	21.0	21.0	23.0	17.0
Washington, D.C.	20-21.5	20-21.5	20-21	17.1	Denver, Colo.	20.0	20.0	20.0	15.4
Jacksonville, Fla.	25.0	25.0	26.0	20.6	Salt Lake City, Utah	19.0	19.0	19.0	14.8
Cleveland, Ohio	18.0	18.0	19.0	16.8	Seattle, Wash.	18.0	18.0	20.0	16.2
Indianapolis, Ind.	-	19.0	20.0	15.8	Portland, Ore.	19.5	19.5	20.5	15.8
Chicago, Ill.	21.5	22.0	21.5	18.7	San Francisco, Calif.	19.5	19.5	20.5	16.8
Detroit, Mich.	18.5	18.5	21.0	16.6	Los Angeles, Calif.	19.0	19.0	21.0	16.1
Milwaukee, Wis.	16.0	16.0	19.0	15.0	25 cities' average	-	20.2	21.4	16.8
					24 cities' average	20.2	20.2	21.4	16.9

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. 2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month.

In the East North Central area, the Chicago, Illinois market reported a reduction of 20 cents per hundredweight in the Class I price and one-half cent per quart in retail prices. The Kenosha and Racine, Wisconsin markets reported reductions of 18 cents and 20 cents per hundredweight, respectively. Retail prices were unchanged. Class I and II prices will probably decline about 30 cents per hundredweight in the Twin Cities market for December owing to a scheduled decline in the Class I and II price differentials in that market effective December 1. Retail prices were reported as unchanged in the market. No price changes were reported from the West North Central area.

In the South Atlantic area, the Charleston, West Virginia market reported an increase of 35 cents per hundredweight in the producer price and one cent per quart at retail, effective November 16. The Winston-Salem, North Carolina market reported an increase of 20 cents per hundredweight in the producer price and no change in retail prices. The Miami, Florida market reported a reduction of 23 cents per hundredweight in the producer price and no change in retail prices. The United States Department of Agriculture postponed indefinitely a public hearing originally scheduled for November 28 in Washington, D. C. to consider a Federal Order to regulate the handling of milk in that area. A postponement until December 12 was granted at the request of milk handlers in the area and midwest milk and cream shippers. The Maryland and Virginia Milk Producers Association then requested a postponement until the latter part of February.

No price changes were reported from any other geographic divisions. On December 8, the United States Department of Agriculture announced that several amendments had been made in the Columbus, Ohio Federal Milk Order. Some of the changes provided were: (1) A contraseasonal price provision which will prevent a sharp downward trend in prices during the months of short production and bar a marked upturn in prices during the months of seasonally high production. (2) A combination into one class (Class II) of milk previously classed as Class II and Class III. (3) Adoption of producer and handler location differentials on producer milk at any fluid milk plant located more than 40 miles from Columbus.

City	Dealers' buying price F.O.B. City Class I Milk (3.5% fat basis)			Retail price per quart delivered to homes		
	Dec. 1949	Nov. 1949	Dec. 1948	Dec. 1949	Nov. 1949	Dec. 1948
	Dollars	Dollars	Dollars	Cents	Cents	Cents
<u>East North Central:</u>						
Chicago, Ill.	3.79	3.99	4.04	1/21½	22	21½
Kenosha, Wis.	1/3.81	3.99	3.99	18	18	19
Racine, Wis.	3.79	3.99	4.04	18	18	19
<u>South Atlantic:</u>						
Charleston, W.Va.	2/5.45	5.10	5.90	2/22	21	23
Winston-Salem, N.C.	2/5.55	5.35	6.15	22	22	24
Miami, Fla.	6.92	7.15	7.15	26	26	26

1/ Effective December 1.

2/ Effective November 16.

(4) Classify Roddi-Vip (a new product) and similar products as Class II milk.

On December 6, the Department of Agriculture announced its approval of proposed action to establish price floors \$4.80 per hundredweight for Class I milk and \$4.30 per hundredweight for Class II milk in the Nashville, Tenn. marketing area for the period January through March 1950. These prices would be 40 cents per hundredweight below the present minimum prices which are effective through December but could be somewhat higher than the minimum prices which otherwise would be in effect beginning in January. The Department announced on November 25 that it had extended through December the minimum price of \$5.40 per hundredweight for Class I milk in the Knoxville, Tenn. market. It was also announced that a minimum price of \$5.00 per hundredweight for Class I milk has been established for the months of January through March 1950. These actions were taken following their approval as amendments to the Knoxville Federal Order by more than two-thirds of the dairy farmers supplying the area. The Department also announced that a public hearing would be held on December 14 in Tulsa, Okla. to consider a proposed Federal Order which would regulate the handling of milk in the Tulsa area. The Order was requested by the Pure Milk Producers Association of Tulsa.

November milk production on farms set a new high record this year according to the Crop Reporting Board. Total production on farms for the month was estimated at 8.4 billion pounds, 4 percent greater than in November last year and 1 percent greater than the previous high for the month established in 1946. The amount of milk produced, however, in relation to the number of potential milk consumers was below average and the third lowest for November in the current decade. Daily milk production per capita averaged 1.87 pounds during November compared with 1.81 a year ago and the 1933-47 average of 1.94 for the month. Milk production per cow on December 1, however, was at a record high for the date. The level of milk production per cow was up generally over the country with new high December 1 records set in every one of the six major geographic divisions.

Table 8.- Average Daily Sales of Fluid Whole Milk, Skim Milk Items and Butterfat in Fluid Cream,
in Certain Marketing Areas 1/ under Federal Orders for September and October 1949 2/ and October 1948

Market area	Whole milk			Skim milk items 3/			Butterfat in Fluid Cream 4/		
	Sept. 1949	Oct. 1949	Oct. 1948	Sept. 1949	Oct. 1949	Oct. 1948	Sept. 1949	Oct. 1949	Oct. 1948
		1000 lb.	1000 lb.		1000 lb.	1000 lb.		1000 lb.	
Boston, Mass.	1,897	1,941	1,901	37.0	33.4	30.3	Not available		22.3
Chicago and Sub-Chicago, Ill. 5/	4,626	4,626	12/4,450	263.5	259.7	12/239.1	49.6	50.1	50.8
Cincinnati, Ohio	472	477	466	5/56.9	5/57.4	6-12/52.4	6/3.1	6/3.2	6/3.2
Cleveland, Ohio	1,181	1,180	1,117	89.1	86.4	71.9	8.8	8.9	8.8
Columbus, Ohio	369	379	365	31.9	32.9	27.6	2.4	2.5	2.5
Dayton-Springfield, Ohio	397	397	390	34.4	34.4	31.0	2.4	2.4	2.4
Fort Wayne, Ind.	117	117	115	8.0	8.2	7.5	.7	.7	.7
Kansas City, Mo.	532	546	511	47.3	49.3	12/42.7	3.7	3.8	3.7
Louisville, Ky.	417	428	415	39.0	38.7	12/37.4	1.6	1.7	1.6
Minneapolis-St. Paul, Minn.	933	964	12/932	50.8	51.6	47.5	12.0	12.2	11.6
Nashville, Tenn.	211	217	200	52.1	52.4	49.4	.9	.9	.9
New York, N. Y.	7/8,549	7/8,576	7/8,385	7/40.4	7/39.1	7/49.4	8/60.6	8/60.8	8/57.2
Omaha-Council Bluffs, Ia..	237	243	12/232	17.8	17.3	12/15.7	2.4	2.4	12/2.2
Philadelphia, Pa.	1,954	1,983	1,943	117.3	107.6	105.3	9/10.9	9/13.9	9/12.2
St. Louis, Mo.	832	845	12/804	105	107.6	10-12/69.5	10-12/5.5	10/5.7	10-12/5.8
South Bend-LaPorte, Ind.	171	175	12/170	14.9	14.5	12.6	1.2	1.2	1.1
Toledo, Ohio	332	338	324	33.2	33.6	28.3	3.0	3.0	3.2
Topeka, Kansas	68	73	67	4.0	3.8	3.3	.5	.5	.5
Wichita, Kansas	137	140	127	10.2	10.4	9.4	1.1	1.2	1.1
Total	23,432	23,645	22,914	1025.1	1007.2	920.3	12/170.4	175.1	11/169.5
				103.2	103.2	109.4			103.3

* Computed from unrounded figures.

1/ Items sold on routes extending outside of marketing areas could not always be segregated.

2/ All 1949 data are preliminary.

3/ Includes fluid items such as plain and flavored skim milk & buttermilk which do not meet the butterfat content requirement for whole milk. (In Philadelphia, includes flavored whole milk)

4/ Includes sweet and sour cream and milk and cream mixtures containing 6 percent or more butterfat.

5/ Includes items sold in the Metropolitan District.

6/ Includes buttermilk and cream disposed of outside the marketing area.

7/ Includes all whole milk and skim milk items shipped into the marketing area and may include some milk drinks disposed of outside the marketing area.

8/ Does not include storage cream.

9/ Includes butterfat in bulk cream sales outside the area.

10/ Includes items shipped outside of the marketing area.

11/ Sales data for the Boston area in 1948 excluded for purposes of comparison.

12/ Revised.

Table 9.- Daily Receipts of Milk from Producers, Number of Producers and Producer Handlers, and Daily Production per Producer in Certain Marketing Areas under Federal Orders for September and October 1949 ¹ and October 1948

Market area	Daily Receipts of Milk from Producers ²				Number of Producers and Producer Handlers				Average Daily Production per Producer			
	Sept. 1949	Oct. 1949	Oct. 1948	Percent 1949 of 1948 *	Sept. 1949	Oct. 1949	Oct. 1948	Percent 1949 of 1948	Sept. 1949	Oct. 1949	Oct. 1948	Percent 1949 of 1948
Boston, Mass.	3,832	3,767	3,338	113	13,920	13,966	13,569	103	275	270	246	110
Chicago and Sub-Chicago, Ill. ³	8,353	8,029	5,742	108	23,535	23,867	22,200	108	355	336	335	100
Cincinnati, Ohio	1,006	867	798	109	5,718	5,658	5,488	103	176	153	145	106
Cleveland, Ohio	1,782	1,702	1,611	106	7,429	7,480	8,997	83	240	228	179	127
Columbus, Ohio	555	528	486	109	2,403	2,394	2,450	93	231	221	198	112
Dayton-Springfield, Ohio	587	568	511	111	2,503	2,534	2,856	89	235	224	179	125
Fort Wayne, Ind.	213	193	150	128	1,005	1,100	899	122	212	175	167	105
Kansas City, Mo.	720	671	565	119	2,526	2,540	2,302	110	285	267	245	108
Louisville, Ky.	618	545	506	108	2,027	2,041	1,824	112	305	277	277	96
Minneapolis-St. Paul, Minn.	1,198	1,256	1,272	99	5,697	5,613	5,700	98	210	224	223	100
Nashville, Tenn.	282	254	227	112	807	822	692	119	349	309	328	94
New York, N. Y.	16,751	16,863	13,394	126	43,743	49,156	45,402	108	344	343	295	116
Omaha-Council Bluffs, Ia.	300	275	287	96	2,100	2,083	2,181	96	143	132	132	100
Philadelphia, Pa.	3,020	2,793	2,431	112	9,255	9,153	9,212	99	326	305	270	113
St. Louis, Mo.	1,056	990	799	124	3,766	3,885	3,288	118	279	255	243	105
South Bend-LaPorte, Ind.	230	210	171	123	809	822	782	105	284	255	219	116
Toledo, Ohio	428	418	363	115	2,129	2,141	2,141	100	201	195	170	115
Topeka, Kans.	97	84	68	125	382	356	321	111	254	236	212	111
Wichita, Kans.	162	167	135	124	550	660	534	124	249	253	253	100
TOTAL	41,190	40,180	34,601	116.1	135,414	136,271	130,838	104.2	4,304.2	4,294.9	4,264.5	111.5

* Computed from unrounded figures.

¹ All 1949 data are preliminary.

² Producer-handlers are included where the volume is appreciable.

³ Combined receipts.

⁴ Average.

⁵ Revised.

Sales of Milk and Cream and Receipts from Producers
in Certain Marketing Areas Under Federal Orders

During October combined daily sales of fluid whole milk in 20 marketing areas under Federal Orders totaled 23,645,000 pounds. This was almost one percent greater than in September and was 3 percent greater than in October a year ago. In the New York City market, which accounted for nearly three-eighths of the total sales for the group, daily sales in October were three-tenths of one percent greater than in September and two percent greater than in October last year. Excluding the New York City market, the other 19 markets reported that daily sales in October were 1 percent greater than in September and nearly 4 percent greater than in October a year ago.

All but four markets reported larger daily sales of fluid whole milk in October than in September and, of the four exceptions, three reported the same volume as in September. One market, Cleveland, Ohio, reported a very slight decline in daily sales from September. The increases in October from September levels ranged from 1 percent in Cincinnati to 7 percent in Topeka, Kansas. All of the markets reported larger sales in October than a year ago. The increases ranged from 1 percent for the Fort Wayne, Indiana market to 10 percent for the Wichita, Kansas market. Topeka, Kansas, and Nashville, Tenn. reported 8 percent gains, Kansas City, Mo., 7 percent, and Cleveland, Ohio, 6 percent. The St. Louis, Mo., market reported a gain of 5 percent and five other markets, Chicago, Columbus, Omaha-Council Bluffs, South Bend-LaPorte and Toledo all reported 4 percent gains.

Combined daily sales of butterfat in fluid cream during October in 19 marketing areas totaled 175,000 pounds. This was nearly 3 percent larger than in September and was 3 percent larger than in October a year ago. In the New York City market, daily sales in October were three-tenths of one percent larger than in September and 6 percent larger than in October a year ago. With the New York City market excluded, and also Boston for which sales data are not available, the other 18 markets reported that during October daily sales were 4 percent larger than in September and nearly 2 percent larger than in October last year. Eleven markets reported larger daily sales in October than in September and seven reported the same volume of sales. Nine markets reported larger daily sales in October than a year ago and three markets reported somewhat smaller sales. Six markets reported the same volume of sales in October as a year ago.

Combined daily sales of skim milk items during October totaled 1,007,000 pounds in these 20 markets. This was nearly 2 percent less than in September, but was 9 percent more than in October a year ago. Ten markets reported smaller sales in October than in September, one market reported the same volume, and eight markets reported larger sales. Only the New York City market reported smaller sales during October than a year ago. All the other markets reported larger sales than in October last year. The Cleveland, Ohio, market reported a gain of 20 percent over a year ago; Columbus, Ohio, and Toledo, Ohio, reported gains of 19 percent; Topeka, Kansas, 18 percent; and Kansas City, Missouri, 16 percent. Eleven other markets had gains ranging between 6 and 15 percent over October last year.

Combined daily receipts of milk from producers in these 20 markets during October were 2.5 percent smaller than in September, but were 16 percent larger than in October last year. In May of this year receipts of milk from producers in these markets were 16 percent above May 1948. In June, July, and August, receipts were 8 percent above the corresponding month a year ago. In September, the gain increased to 10 percent and in October to 16 percent. Unusually good pasture conditions in September and October in many of these areas contributed heavily to the increased receipts over a year earlier.

Three markets, New York City, Minneapolis-St. Paul, and Wichita, Kansas, reported larger daily receipts of milk from producers in October than in September. All of the other markets reported smaller receipts in October than in September. All of these markets but two reported larger receipts of milk in October than a year ago. The increases ranged from 6 percent in the Cleveland, Ohio market to 28 percent in the Fort Wayne, Indiana market. Six markets reported increases of more than 20 percent above a year ago. In two markets, Minneapolis-St. Paul and Omaha-Council Bluffs, daily receipts of milk were smaller during October than in October last year.

The number of regularly approved producers shipping milk to these 20 markets increased slightly from September to October. In comparison with October last year, the number of approved producers was 4 percent larger. Six markets reported a smaller number of producers in October than in the same month last year. The remaining markets all reported a larger number of producers. The greatest gains were reported from Wichita, Kansas (24 percent), Fort Wayne, Indiana (22 percent), Nashville, Tenn. (19 percent), and St. Louis, Mo. (18 percent).

Production per producer declined from September to October in all but one market, Minneapolis-St. Paul. In that market daily production per producer rose contraseasonally. In the New York City area, daily production per producer was nearly maintained at the September level. In the Minneapolis-St. Paul and Wichita, Kansas markets, daily production per producer was below the level of a year ago.

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